

AP-208関連受験参考書、AP-208試験復習赤本



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>> AP-208関連受験参考書 <<

初段AP-208関連受験参考書 & 資格試験のリーダー & 完璧なAP-208試験復習赤本

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Salesforce Financial Services Cloud Accredited Professional 認定 AP-208 試験問題 (Q17-Q22):

質問 # 17

While working for an insurance client implementing Financial Services Cloud, an API integration between Salesforce and a risk control system has been configured. The consultant is asked to ensure the correct profiles and permissions were set up for this connection. Which two steps should the consultant take?

- A. Create a new custom profile and ensure API Only is selected.
- B. Create a dedicated Integration User.
- C. Assign the integration user to the System Administrator profile.
- D. Update the System Administrator profile to include the API Only User.

正解: A、B

解説:

To ensure the correct profiles and permissions for an API integration between Salesforce and a risk control system, the consultant should do the following steps:

Create a dedicated Integration User that will be used to authenticate and authorize the API calls between Salesforce and the risk control system. The Integration User should have a unique username, password, and security token that are not shared with other users or systems. The Integration User should also have the minimum permissions and access settings required to perform the integration tasks.

Create a new custom profile and ensure API Only is selected. The API Only option restricts the user from logging in to the Salesforce user interface, but allows the user to access the Salesforce API. The custom profile should also have the appropriate object permissions, field-level security, record types, page layouts, and other settings that are relevant for the integration. The custom profile should be assigned to the Integration User.

質問 # 18

A financial services company must add details to the default business hours record. For company-wide holidays, the company wants the option to skip non-work days in Action Plan when setting task completion dates.

What should the administrator configure to meet the requirement?

- A. Configure the day without business hours, it is considered a non-work day, even if the day is a recurring holiday.
- B. Select Recurring Holidays as Action Plans and consider recurring holidays when determining the non-work days to skip.
- C. Omit the day's start and end time fields when the administrator wants to indicate a non-working day.
- D. Add non-work days to the date offset when calculating the task completion date is automatic; no setup is required.

正解: A

解説:

To skip non-work days in Action Plan when setting task completion dates, the administrator should configure the day without business hours, as it is considered a non-work day, even if the day is a recurring holiday. This means that the administrator should leave the start and end time fields blank for any day that is not a working day, such as Saturday or Sunday. Action Plans will then automatically omit those days when calculating the task completion dates based on the business hours¹. Recurring holidays are not considered by Action Plans when determining the non-work days to skip².

References:

Set Business Hours

Set Up Company-wide Holidays

質問 # 19

Lake Tahoe Bank has branch offices in many countries around the world and they are planning to roll out Financial Services Cloud. Which of the 2 considerations does the Salesforce Admin have to keep in mind when it comes to dealing with multiple currencies?

- A. For each user, the user currency must correspond to the default currency for the user's locale
- B. When multicurrency is enabled in FSC, advanced currency management is also available
- C. The Salesforce Admin can enable or disable multiple currencies if needed
- D. When filtering by currency values in reports or list views, users must specify a currency ISO code, such as USO or GBP, before the value.

正解: B、D

解説:

Multicurrency is a feature in Salesforce that allows you to work with multiple currencies in your org. If you enable multicurrency in FSC, you need to consider the following:

When filtering by currency values in reports or list views, users must specify a currency ISO code, such as USD or GBP, before the value. For example, USD500 or GBP300.

When multicurrency is enabled in FSC, advanced currency management is also available. This feature allows you to track historical exchange rates and apply them to opportunities and forecasts.

質問 # 20

The Salesforce Admin of Lake Tahoe Wealth Management Company needs to update an existing, published Action Plan Template to accommodate a change in the firm's annual client review process. What steps should the Admin take to make that change?

- A. Clone the existing Action Plan Template and make any necessary changes on the new Action Plan Template.
- B. Edit the published Action Plan Template directly.
- C. Set the Action Plan Template to "Inactive" and then make changes to the template, as necessary.

正解: A

解説:

To update an existing, published Action Plan Template, the Admin should clone the existing Action Plan Template and make any necessary changes on the new Action Plan Template. This is because published Action Plan Templates cannot be edited directly or set to inactive⁴. Cloning an Action Plan Template creates a copy of it with a new name and ID, which can then be modified and published⁴. Verified References: ⁴

質問 # 21

A consultant is looking to create a guided screen to be used by customer service agents answering the phone to authenticate the caller and positively identify them. The agent will ask the caller to provide their full name and the last four digits of their social security number, which is not stored in Salesforce. The agent will enter the provided information into a form, and upon clicking submit, a web service call is made to an external authentication service to authenticate the caller.

What should the consultant do to fulfill the needed requirements?

- A. Create a Lightning web component.
- B. Create an OmniScript flow.
- C. Create a screen flow.
- D. Create a Canvas application for the Authentication module.

正解: C

解説:

A screen flow is a type of flow that guides users through a series of screens to complete a task or collect information². Screen flows can also interact with external systems using Apex actions or invocable actions³.

In this case, the consultant can create a screen flow that collects the caller's name and social security number from the agent, and then invokes an Apex action or an invocable action that makes a web service call to an external authentication service.

質問 # 22

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