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Salesforce Plat-Admn-202 Exam Syllabus Topics:

Section	Weight	Objectives
User Interface	17%	- Mobile user experience and configuration - Custom buttons, links, and actions - Page layouts, record pages, and Lightning App Builder - Lightning components and customization options
App Deployment	10%	- Application lifecycle management - Change sets and deployment tools - Managed and unmanaged packages - Sandbox types and usage strategies
Data Modeling and Management	22%	- Data validation and duplicate management - Record types and business processes - Object relationships and schema design - Field types, formulas, and roll-up summaries
Business Logic and Process Automation	28%	- Error handling and automation optimization - Process Builder and Flow Builder - Approval processes and automation best practices - Formula fields, validation rules, and workflow rules

Salesforce Fundamentals	23%	- Declarative vs programmatic customization boundaries - Security and access control fundamentals - Data import/export and external data sources - AppExchange use cases and considerations
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Salesforce Certified Platform App Builder Sample Questions (Q88-Q93):

NEW QUESTION # 88

Universal Containers wants to ensure that they are accepting clean data from their users and verify that important fields are entered. What should an app builder recommend to meet this requirement?

- A. Create a workflow rule to check the fields are formatted correctly
- B. Make a formula field to check the format of the important fields
- **C. Configure a validation to require a field for a specific record type**
- D. Update the important fields to be required on the page layout

Answer: C

Explanation:

Configuring a validation rule to require a field for a specific record type is the best way to ensure that important fields are entered and formatted correctly. Updating the important fields to be required on the page layout will not prevent users from entering invalid data using other methods, such as data loader or quick actions. Making a formula field to check the format of the important fields will not prevent users from entering invalid data, but only display a message or an indicator. Creating a workflow rule to check the fields are formatted correctly will not prevent users from entering invalid data, but only trigger an action after the data is saved.

NEW QUESTION # 89

Sales reps at Cloud Kicks (CK) forget to submit for approval when CK needs orders reviewed before close won. CK wants to automatically submit opportunities into the Secure Commitment Stage to eliminate manual submission. Which feature meets the business requirements?

- A. Custom button and screen flow
- **B. Record-Triggered flow optimized for Actions and Related Records**
- C. Record-Triggered flow optimized for Fast Field Updates
- D. Platform Event-Triggered flow

Answer: B

Explanation:

To automate the submission of opportunities into the "Secure Commitment" stage and eliminate manual submission for approval, the best feature to use is:

Record-Triggered flow optimized for Actions and Related Records (D). This type of flow allows for complex automation that can include submitting records for approval based on specific criteria being met, such as reaching a particular stage in the opportunity lifecycle. It's particularly suitable for handling related record updates and other actions like submissions for approval, which are integral when an opportunity reaches a certain stage.

Record-Triggered Flow optimized for Fast Field Updates (A) is focused primarily on quick updates to fields and may not handle the complexity of submission for approval processes adequately. Custom button and screen flow (B) could be used to manually trigger processes but does not automate the submission. Platform Event-Triggered flow (C) is typically used for integrations and reacting to system-wide events, not for standard record lifecycle management.

Reference for using Flows in Salesforce, particularly for automating business processes like approval submissions:
Record-Triggered Flows: https://help.salesforce.com/articleView?id=sf.flow_considerations_trigger_record.htm&type=5

NEW QUESTION # 90

An app builder needs to change the data type of some custom fields. Which two limitations should the app builder be aware of when changing the data Type of a custom field? Choose 2 answers

- A. It is not possible to change the data type of a Text Area (Long) field to Text.
- B. It is not possible to change the data type of a field used as an External ID from number to Text.
- C. It is not possible to change the data type of field referenced by Apex code.
- D. It is not possible to change the data type of a formula field to any data type.

Answer: A,D

Explanation:

Limitations when changing custom field data types include:

A . It is not possible to change the data type of a formula field - formula fields cannot be converted to other field types because they are calculated dynamically.

D . It is not possible to change a Text Area (Long) field to Text - Salesforce prevents reducing the field length because data loss could occur.

Salesforce documentation highlights these restrictions: (Salesforce Help) B is partially true; changing fields referenced in Apex requires careful handling, but Apex references can sometimes be updated automatically.

C is allowed with some limitations if the External ID type is compatible.

NEW QUESTION # 91

Universal Containers utilizes opportunities and a custom object called Detailed.Sales__c. The company would like to roll sales metrics up to an opportunity for only Detailed.Sales__c records that have their picklist status set to Active.

What is the recommended method for the app builder to achieve this request?

- A. Utilize the AppExchange to download a third-party application that can roll_up the sales dollars with the appropriate filter.
- B. Create a lookup relationship between the parent and child object with a roll-up summary field that filters on the status field.
- C. Utilize Apex code to roll up the desired amounts.
- D. Create a master-detail relationship between the parent and child object with a roll-up summary field that filters on the status field.

Answer: D

Explanation:

Create a master-detail relationship between the parent and child object with a roll-up summary field that filters on the status field is the recommended method for the app builder to achieve the request of rolling up sales metrics to an opportunity for only Detailed.Sales__c records that have their picklist status set to Active. According to the Salesforce documentation, "Roll-up summary fields calculate values from related records, such as those in a master-detail relationship." A roll-up summary field can filter on a field value of the child records and sum up only those records that match the criteria. Utilize the AppExchange to download a third-party application that can roll up the sales dollars with the appropriate filter, create a lookup relationship between the parent and child object with a roll-up summary field that filters on the status field, and utilize Apex code to roll up the desired amounts are not valid or necessary methods for this request.

NEW QUESTION # 92

When an opportunity has a closed date that is pushed more than 30 days, manager approval is required. An approval process is in place but reps frequently forget to submit for approval to run the process.

How can an app builder ensure that these opportunities are submitted into the approval process?

- A. Submit the record for approval from an automated process.
- B. Change the entry criteria on the approval process to criteria are met and lock the record on initial submission.
- C. Use a validation rule and an email alert to the manager requesting approval.
- D. Give the manager the "API Enabled" permission to permit approval responses by email.

Answer: A

Explanation:

Sales reps are forgetting to manually submit the record for approval. The correct declarative solution is to automate the submission when conditions are met - in this case, when the Opportunity Close Date is pushed more than 30 days.

This can be achieved using Flow Builder or Process Builder (deprecated) to automatically submit the record into the existing approval process.

Why C (Submit the record for approval from an automated process) is correct: Exact Extract: "You can automatically submit a record for approval from a process or flow when specified criteria are met." - Salesforce Help | Automate Record Approval with Flow This ensures the approval process runs automatically whenever the rule is triggered, eliminating user dependency.

Why C (Submit the record for approval from an automated process) is correct: Exact Extract: "You can automatically submit a record for approval from a process or flow when specified criteria are met." - Salesforce Help | Automate Record Approval with Flow This ensures the approval process runs automatically whenever the rule is triggered, eliminating user dependency.

Why not A: The "API Enabled" permission allows programmatic access; it has no impact on triggering approvals.

Why not B: A validation rule and email alert only notify; they do not submit the record into the approval process.

Why not D: Changing entry criteria doesn't auto-submit; it only defines which records can enter if submitted.

Reference:

Salesforce Help | Automate Record Approval with Flow

Salesforce Platform App Builder Exam Guide | Business Logic and Process Automation

NEW QUESTION # 93

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