

新版Financial-Services-Cloud題庫， Financial-Services-Cloud考試題庫



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想更好更快的通過Salesforce的Financial-Services-Cloud考試嗎? 快快選擇我們PDFExamDumps吧! 它可以迅速的完成你的夢想。我們PDFExamDumps是一個為多種IT認證考試的人, 提供準確的考試材料的網站, 我們PDFExamDumps是一個可以為很多IT人士提升自己的職業藍圖, 我們的力量會讓你難以置信。你可以先嘗試我們PDFExamDumps為你提供的免費下載關於Salesforce的Financial-Services-Cloud考試的部分考題及答案, 檢測我們的可靠性。

該考試被認為是具有挑戰性的, 因此建議候選人投資於準備資源。這些資源可以包括官方的Salesforce培訓課程、各種在線學習資源和練習測試。深入理解Salesforce的術語、功能和特點對於通過考試至關重要。

>> 新版Financial-Services-Cloud題庫 <<

準確的Salesforce 新版Financial-Services-Cloud題庫是行業領先材料&最優良的Financial-Services-Cloud考試題庫

經過相關的研究材料證明, 通過Salesforce的Financial-Services-Cloud考試認證是非常困難的, 不過不要害怕, 我們PDFExamDumps擁有經驗豐富的IT專業人士的專家, 經過多年艱苦的工作, 我們PDFExamDumps已經編譯好最先進的Salesforce的Financial-Services-Cloud考試認證培訓資料, 其中包括試題及答案, 因此我們PDFExamDumps是你通過這次考試的最佳資源網站。不需要太多的努力, 你將獲得很高的分數, 你選擇PDFExamDumps Salesforce的Financial-Services-Cloud考試培訓資料, 對你考試是非常有幫助的。

認證考試涵蓋與金融服務相關的各種主題, 包括金融行業趨勢、客戶參與策略、監管合規、數據管理和分析。考試還測試了對Salesforce平台的知識, 包括其功能和能力、與其他系統的集成以及自定義選項。

最新的 Accredited Professional Financial-Services-Cloud 免費考試真題 (Q29-Q34):

問題 #29

Relationship Management enables you to (Check the 3 that apply)

- A. Define Primary Group for a Member
- B. Define who are the members of a Relationship Group.
- C. Define the Role of the Member of the group
- D. Display Financial Holding Data

答案: B,C,D

問題 #30

The Salesforce Administrator at Lake Tahoe Bank is asked to make modifications to the Salesforce org to allow for more than one person being joint owners on a Financial Account. What will be the recommended approach to model this requirement?

- A. Map the primary owner and one joint owner to the Financial Account, because FSC, supports only two joint account owners.
- B. Map additional owners using the Actionable Relationship Center.
- C. Create lookup fields on the Financial Account object to support additional owners
- **D. Map additional owners using the Financial Account Role.**

答案: D

解題說明:

Explanation

To model a requirement where more than one person can be joint owners on a Financial Account, the Admin can map additional owners using the Financial Account Role. The Financial Account Role is a junction object that links a contact or an individual to a financial account and defines their role or relationship with that account. By using Financial Account Role, the Admin can add multiple owners to a Financial Account and specify their ownership percentage, primary status, and other details.

問題 #31

Cumulus Bank's mortgage department is currently using spreadsheets to gather client data for mortgage applications. The bank is interested in improving the efficiency of this process.

Which two features should a consultant suggest to Cumulus Bank to implement?

- **A. The standard mortgage flow templates to build a mortgage flow in Financial Services Cloud**
- B. Data Import Wizard to upload the data collected in spreadsheets
- **C. Flow Builder to automate these business processes**
- D. A Mortgage Application' custom object to hold the collected client data

答案: A,C

解題說明:

Salesforce provides features and tools to help financial institutions improve the efficiency of their mortgage processes and provide better experiences for their customers. Some of the features and tools that a consultant can suggest to Cumulus Bank to implement are:

The standard mortgage flow templates to build a mortgage flow in Financial Services Cloud: These are prebuilt flow templates that guide users through the steps of creating a mortgage application, capturing borrower information, and submitting the application for approval⁷. The templates can be customized to suit the bank's specific needs and requirements⁸.

Flow Builder to automate these business processes: Flow Builder is a point-and-click tool that lets users create flows to automate business processes in Salesforce⁹. Flow Builder can be used to create custom mortgage flows that integrate with other Salesforce features, such as data models, objects, fields, validation rules, and actions¹⁰.

References:

Flow Builder for Mortgage

Customize Mortgage Flows

Flow Builder

Create a Mortgage Flow

問題 #32

Lake Tahoe Bank has branch offices in many countries around the world and they are planning to roll out Financial Services Cloud. Which of the 2 considerations does the Salesforce Admin have to keep in mind when it comes to dealing with multiple currencies?

- A. The Salesforce Admin can enable or disable multiple currencies if needed
- **B. When multicurrency is enabled in FSC, advanced currency management is also available**
- C. For each user, the user currency must correspond to the default currency for the user's locale
- **D. When filtering by currency values in reports or list views, users must specify a currency ISO code, such as USD or GBP, before the value.**

答案: B,D

解題說明：

Explanation

Multicurrency is a feature in Salesforce that allows you to work with multiple currencies in your org. If you enable multicurrency in FSC, you need to consider the following:

When filtering by currency values in reports or list views, users must specify a currency ISO code, such as USD or GBP, before the value. For example, USD500 or GBP300.

When multicurrency is enabled in FSC, advanced currency management is also available. This feature allows you to track historical exchange rates and apply them to opportunities and forecasts.

問題 #33

Person accounts store information about individual people by combining certain account and contact fields into a single record. Using the Object Manager, on which Object do you configure the Person Account Page Layout?

- A. The Person Account Record Type on the Contact Object
- B. The Person Account Record Type on the Account Object
- C. The Person Account Object

答案：C

問題 #34

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他說的沒錯，江行止實在是太慣著這個女人了，我已經登頂峰會了，相信老齡化的嬰兒潮一代和年長的美國人對經濟的影響將越來越大，同時，考生只有通過了Financial-Services-Cloud考試，才會獲得Apple廠商頒發的Salesforce Financial Services Cloud (FSC) Accredited Professional，我們不僅可以幫你一次性地通過考試，同時還可以幫你節約寶貴的時間和精力。

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