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Salesforce Certified Platform App Builder Sample Questions (Q197-Q202):

NEW QUESTION # 197

Universal Containers has a requirement that an opportunity should have a field showing the value of its associated account's billing state. This value should be static after the opportunity has been created.

- A. Apex
- **B. Flow**
- C. Roll-up summary field
- D. Formula field

Answer: B

Explanation:

The requirement is to copy the parent Account's Billing State onto a custom field on Opportunity at the moment the Opportunity is created, and keep that value static thereafter.

Why not Formula (B): A formula would always recalculate, so the value would change if the Account's Billing State later changes. Exact Extract: "Formula fields are read-only fields that automatically recalculate their values when any referenced fields change." - Salesforce Help | Formula Fields Why not Roll-Up Summary (A): Roll-up summary fields only summarize child records onto a master (parent) record; they do not copy values from a parent (Account) down to a child (Opportunity), and they can't summarize a text/state value. Exact Extract: "A roll-up summary field calculates values from related records, such as those in a related list, on a master record." - Salesforce Help | Roll-Up Summary Fields Why Flow (C) is correct: A Record-Triggered Flow on Opportunity (when a record is created) can set a field value by referencing the related Account (e.g., Opportunity.Account.BillingState) and writing it into a dedicated "snapshot" field (e.g., Billing State at Create__c). Because this is a one-time assignment on create, the value remains static unless intentionally updated by further automation. Exact Extract 1: "Use Flow Builder to automate business processes by collecting data and performing actions in your Salesforce org." - Salesforce Help | Flow Builder Exact Extract 2: "Record-triggered flows launch when a record is created, updated, or deleted, and can update fields on the triggering record." - Salesforce Help | Record-Triggered Flows Why Apex (D) is not preferred: While Apex could do the same copy-on-create, Salesforce's recommended approach is to use declarative automation (Flow) when possible. Exact Extract: "Before considering Apex, evaluate whether your solution can be implemented with declarative tools such as Flow." - Salesforce Architect Guidance | Clicks, Not Code Implementation note (for clarity): Create a custom text field on Opportunity, e.g., Billing State at Create (Billing_State_at_Create__c). Build a Record-Triggered Flow:

Trigger: Opportunity - "A record is created"

Get or use the related Account from the \$Record.AccountId relationship

Update the new Opportunity field with Account.BillingState

Do not run the flow on updates

Reference (Salesforce Platform App Builder documents / Study Guide topics):

Salesforce Help - Formula Fields

Salesforce Help - Roll-Up Summary Fields

Salesforce Help - Flow Builder

Salesforce Help - Record-Triggered Flows

Salesforce Architect Guidance - Clicks, Not Code

Salesforce Platform App Builder Exam Guide - Business Logic and Process Automation

NEW QUESTION # 198

An app builder wants to create a custom Sync button on Account that will call a Lightning Web Component that connects with an external system. This action should only be available if the custom Status field is set to Ready to Sync.

What should an app builder use to add this functionality to an Account record page?

- **A. Dynamic action**
- B. AppExchange product
- C. Custom link
- D. Formula field

Answer: A

Explanation:

Dynamic actions are a new feature that allow app builders to create custom buttons or actions that can call Lightning Web Components and display them conditionally based on field values or other criteria. Formula fields, AppExchange products, and custom links are not able to call Lightning Web Components.

NEW QUESTION # 199

At Urza Solar Major, only users with the Outer Planets profile need to see the Jupiter field on the Solar System object.

How should the app builder satisfy this requirement?

- **A. Field-level security**
- B. Filtered view
- C. Classic encryption
- D. Sharing rules

Answer: A

Explanation:

To restrict visibility of the Jupiter field on the Solar System object specifically to users with the Outer Planets profile:

C . Field-level security (FLS). This allows the app builder to control access to fields based on user profiles.

Steps to set up field-level security:

Navigate to Setup → Object Manager → Solar System.

Select Fields & Relationships → Jupiter field.

Click Field-Level Security.

For all profiles except Outer Planets, set the Visible option to unchecked, ensuring these users cannot see the field.

For the Outer Planets profile, check Visible to grant access.

This configuration ensures that only users with the Outer Planets profile can view the Jupiter field.

For more information on field-level security, check Salesforce's guide on Field-Level Security.

NEW QUESTION # 200

DreamHouse Realty is building a custom Lightning app to track its expanding solar water collection business. The Lightning app currently contains a custom Lightning record page with standard components.

From which two resources should an app builder get custom components to bring into the new Lightning app?

Choose 2 answers

- **A. AppExchange**
- B. Visualforce
- **C. Apex Code**
- D. Import Wizard

Answer: A,C

Explanation:

AppExchange and Apex Code are two resources that can provide custom components for a Lightning app. AppExchange is a marketplace where developers can publish and sell their custom components or apps. Apex Code is a programming language that can be used to create custom components or logic for a Lightning app. Import Wizard and Visualforce are not resources for custom components, but tools for data import and web page development respectively.

NEW QUESTION # 201

The developer at Universal Containers wants to test code in a sandbox environment. In order to ensure the code works properly, the sandbox needs to have at least half a gigabyte of data. The sandbox will need to be refreshed after each three-day sprint.

What type of sandbox should the App Builder provision to the developer?

- A. Developer
- B. Developer Pro
- **C. Partial Data**
- D. Full Copy

Answer: C

Explanation:

The app builder should provision a Partial Data sandbox to the developer. A Partial Data sandbox can have up to 5 GB of data, which meets the requirement of having at least half a gigabyte of data. A Partial Data sandbox can also be refreshed every 5 days, which meets the requirement of refreshing after each three-day sprint. Option A is incorrect because a Developer sandbox can only have up to 200 MB of data, which does not meet the requirement. Option B is incorrect because a Full Copy sandbox can only be refreshed every 29 days, which does not meet the requirement. Option C is incorrect because a Developer Pro sandbox can only have up to 1 GB of data, which may not be enough for the requirement.

NEW QUESTION # 202

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