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The FSC Accredited Professional exam is an important tool for financial professionals who use the Salesforce Financial-Services-Cloud platform. Financial-Services-Cloud exam tests a candidate's knowledge of the platform and covers a wide range of topics related to financial planning and client management. Earning the FSC Accredited Professional certification can be a valuable asset for financial advisors and other professionals in the finance industry, helping them demonstrate their expertise and stand out in a competitive job market.

**>> Financial-Services-Cloud New Study Plan <<**

## Financial-Services-Cloud Reliable Test Forum | Financial-Services-Cloud Exam Revision Plan

ExamsLabs online digital Salesforce Financial-Services-Cloud exam questions are the best way to prepare. Using our Salesforce Financial Services Cloud (FSC) Accredited Professional (Financial-Services-Cloud) exam dumps, you will not have to worry about whatever topics you need to master. To practice for a Salesforce Financial-Services-Cloud Certification Exam in the software (free test), you should perform a self-assessment. The Salesforce Financial-Services-Cloud practice test software keeps track of each previous attempt and highlights the improvements with each attempt.

To become a Salesforce Financial Services Cloud Accredited Professional, candidates must pass the FSC Accredited Professional Exam. Financial-Services-Cloud exam consists of multiple-choice questions and covers a wide range of topics related to the Salesforce Financial Services Cloud platform. Salesforce Financial Services Cloud (FSC) Accredited Professional certification is an industry-recognized credential that demonstrates a professional's expertise in the financial services industry and their ability to leverage Salesforce technology to enhance business operations.

Becoming a Salesforce Financial-Services-Cloud Accredited Professional has several benefits. First, it demonstrates your expertise and knowledge of Salesforce's Financial Services Cloud to potential employers, clients, and colleagues. Second, it can help you stand out in a competitive job market, as it shows that you have invested in your professional development and are committed to staying up-to-date with the latest industry trends and technologies. Finally, it can open up new career opportunities and help you advance your career in the financial services industry.

## Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q143-Q148):

### NEW QUESTION # 143

What are two language-related limitations of Financial Services Cloud?

- A. Flows are available only in English.
- B. Referral record type labels are supported only in English.
- C. Predefined reciprocal roles are available only in English.
- D. Custom component labels are supported only in English.

**Answer: B,C**

Explanation:

Predefined reciprocal roles are available only in English and Referral record type labels are supported only in English are two language-related limitations of Financial Services Cloud. Predefined reciprocal roles are the roles that define the relationship between two individual clients or between an individual client and a group.

For example, Spouse, Child, Parent, etc. These roles are not translated into other languages and cannot be edited or deleted.

Referral record type labels are the labels that indicate the type of referral, such as Client Referral or Prospect Referral. These labels are also not translated into other languages and cannot be edited or deleted. References: [Predefined Reciprocal Roles], [Referral Record Type Labels]

### NEW QUESTION # 144

The Salesforce Admin at Lake Tahoe Bank considering implementing Financial Services Cloud. What is the best way for the Admin to access a Financial Services pre-configured org, including data and the right licenses, to learn about the product?

- A. Purchase one license of Financial Services Cloud and install it in a production org.
- B. Request a Salesforce developer org.
- C. Spin up a Salesforce sandbox org.
- D. Request a 30-day Financial Services Cloud trial org

**Answer: D**

### NEW QUESTION # 145

Lake Tahoe Bank is rolling out Financial Services Cloud and the VP of IT is concerned about the cost of the licenses. The System Admin recommends using restricted licenses for users that need only limited access to Financial Service Cloud features. Which Financial Services Cloud permission set license enables user access to a license with contractual restrictions for Financial Services Cloud and can be used to grant restricted access to users like Bank Tellers?

- A. Financial Service Cloud Basic
- B. Client Segmentation
- C. Financial Services Cloud Standard
- D. Financial Service Cloud Extension

**Answer: A**

Explanation:

To grant restricted access to users like Bank Tellers who need only limited access to Financial Services Cloud features, the Admin can use Financial Service Cloud Basic permission set license. This license enables user access to a license with contractual restrictions for Financial Services Cloud and provides access to core objects such as accounts, contacts, leads, opportunities, cases, activities, reports, dashboards, and custom objects. This license also provides access to some Financial Services Cloud features such as Action Plans, Actionable Relationship Center (ARC), Branch Management, Complaint Management, Data Consumption Framework (DCF), Discovery Framework (DF), Document Generation (DG), Groups (Householding), Intelligent Document Automation (IDA), Intelligent Need-Based Referrals and Scoring (INRS), Referral Management (RM), Relationship Builder (RB), Relationship Groups (RG), Relationship Map (RM), Timeline (TL).

### NEW QUESTION # 146

What is a method for adding content to Salesforce CRM content? (2 answers)

- A. Attachments
- B. Chatter files
- C. Documents
- D. Libraries

**Answer: B,D**

#### **NEW QUESTION # 147**

Our Personal Banker Hank Burton is learning to use Action Plans to ensure compliance in the client onboarding process. Where can Hank see Action Plan Tasks? (2 options)

- A. Once the Action Plan is assigned, Hank can see the related Tasks on the Timeline.
- B. Hank will be able to see the Action Plan Tasks assigned to him on his calendar.
- C. Hank will be able to see the Action Plan tasks on the related list of the Account page layout.
- D. Hank will be able to see the Action Plan Tasks assigned to him on the standard Salesforce task list.

**Answer: C,D**

Explanation:

Explanation

Hank can see Action Plan Tasks in two places:

On the related list of the Account page layout, where he can view all the tasks associated with an account and their status, due date, owner, and priority4.

On the standard Salesforce task list, where he can view all the tasks assigned to him across different accounts and filter them by various criteria.

#### **NEW QUESTION # 148**

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