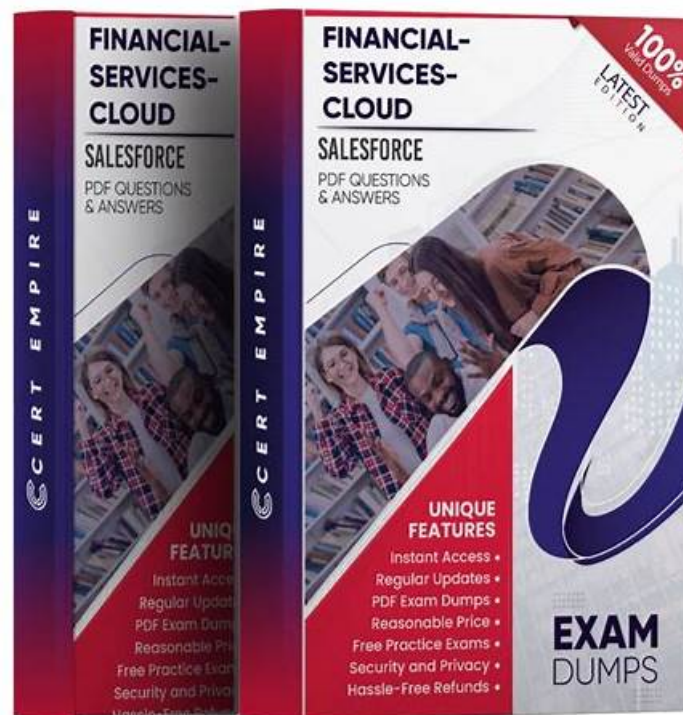


New Financial-Services-Cloud Test Answers | Financial-Services-Cloud Actual Exam Dumps



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One major difference which makes the Salesforce Financial-Services-Cloud exam dumps different from others is that the exam questions are updated after feedback from more than 90,000 professionals and experts around the globe. In addition, the Salesforce Financial-Services-Cloud Exam Questions are very similar to actual Salesforce Financial Services Cloud (FSC) Accredited Professional Financial-Services-Cloud exam questions. Hence, it helps you to achieve a high grade on the very first attempt.

Salesforce Financial-Services-Cloud (FSC) Accredited Professional exam is designed for individuals who want to demonstrate their expertise in the financial services industry on the Salesforce platform. The FSC Accredited Professional exam is intended for professionals who have extensive knowledge of financial services, including banking, insurance, wealth management, and capital markets. Financial-Services-Cloud exam is ideal for individuals who are responsible for implementing and managing financial services solutions on the Salesforce platform.

If you are interested in becoming a certified Salesforce FSC professional, then the Salesforce FSC Accredited Professional Exam is an essential step in achieving this goal. Financial-Services-Cloud Exam is challenging, but it is also highly rewarding. By passing the exam, you will demonstrate your expertise in the platform, and you will be well-positioned to advance your career in the financial services industry. So, if you are ready to take your knowledge of the Salesforce FSC platform to the next level, then the Salesforce FSC Accredited Professional Exam is the perfect opportunity to do so.

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mistakes.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q82-Q87):

NEW QUESTION # 82

It has been determined that integration with an external system is required, as the data needed by a wealth management client resides in another system. This data will be sent from the external system via an API, and Salesforce needs to be configured in preparation for the data.

Which two items should be configured?

- A. A Lightning web component to restrict data from users
- B. An integration User and Integration Profile to enable the connection
- C. Objects and fields to store the data
- D. A flow to get the data into Salesforce

Answer: B,C

Explanation:

Explanation

To integrate with an external system, Salesforce needs to have objects and fields that can store the data that will be sent from the external system via an API. These objects and fields should match the data structure and format of the external system as much as possible. Additionally, Salesforce needs to have an integration user and an integration profile that can enable the connection between Salesforce and the external system. The integration user is a dedicated user account that has access to the API and can perform data operations on behalf of other users. The integration profile is a custom profile that defines the permissions and settings for the integration user.

NEW QUESTION # 83

Lake Tahoe Bank branch manager is asking the Salesforce Administrator for improvements in Salesforce to speed up Loan Approval Processing. The Salesforce Admin is considering using Action Plans. Which 3 process improvements can be delivered using Action Plans?

- A. Action Plans create repeatable tasks and automate the task sequences when executed
- B. Action Plans can automatically schedule the next appointment with the Advisor.
- C. Action Plans can speed up the collection of a list of documents needed for the loan application
- D. Action Plans enhance collaboration and productivity by automatically assigning task owners and deadlines for specific client processes.
- E. When you create an action plan from a template for a specific target record, items that have no assigned user are assigned to the owner of that "target record."

Answer: A,D,E

Explanation:

Action Plans are a feature that allows users to create templates for common client processes, such as loan approval, account opening, or financial review. Action Plans can create repeatable tasks and automate the task sequences when executed. When an action plan is created from a template for a specific target record, such as an account or an opportunity, items that have no assigned user are assigned to the owner of that target record.

Action Plans can also enhance collaboration and productivity by automatically assigning task owners and deadlines for specific client processes.

NEW QUESTION # 84

Our Personal Banker Hank Burton is learning to use Action Plans to ensure compliance in the client onboarding process. Where can Hank see Action Plan Tasks? (2 options)

- A. Hank will be able to see the Action Plan tasks on the related list of the Account page layout.
- B. Hank will be able to see the Action Plan Tasks assigned to him on his calendar.
- C. Once the Action Plan is assigned, Hank can see the related Tasks on the Timeline.
- D. Hank will be able to see the Action Plan Tasks assigned to him on the standard Salesforce task list.

Answer: A,D

Explanation:

Hank can see Action Plan Tasks in two places:

On the related list of the Account page layout, where he can view all the tasks associated with an account and their status, due date, owner, and priority.

On the standard Salesforce task list, where he can view all the tasks assigned to him across different accounts and filter them by various criteria.

NEW QUESTION # 85

Which three of these statements are true for Rollup By Lookup (RBL) in FSC?

- A. Rollup By Lookup (RBL) do not require a lot of processing power.
- B. The Rollup By Lookup (RBL) configuration updates the corresponding RBL summaries at the client and group levels.
- C. Salesforce does not recommend or provide support for creation or customization of FSC RBL rules.
- D. Person Accounts need to be enabled in order to use the Rollup by Lookup functionality.
- E. An RBL (Rollup By Lookup) rule displays summary calculations of financial account information, such as account balances.

Answer: C,D,E

NEW QUESTION # 86

What actions can a Wealth Advisor take from the Life Events card?

- A. Create Lead & Referral
- B. Request Record Approval
- C. Create Opportunity
- D. Open an Account
- E. Create Case

Answer: A,B,C

Explanation:

From the Life Events card, a Wealth Advisor can take the following actions:

Create Lead & Referral: This action creates a lead record for a new prospector a referral record for an existing client based on the life event information.

Request Record Approval: This action initiates an approval process for the life event record to ensure compliance and quality standards.

Create Opportunity: This action creates an opportunity record to track the potential revenue from the life event. Verified References: : Salesforce Financial Services Cloud User Guide, page 30. : Salesforce Financial Services Cloud User Guide, page 31. : Salesforce Financial Services Cloud User Guide, page 32.

NEW QUESTION # 87

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