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The FSC Accredited Professional exam is a comprehensive test that requires a deep understanding of the Salesforce Financial-Services-Cloud platform. Candidates must be familiar with the various tools and features of the platform, as well as best practices for managing client portfolios and providing financial advice. Financial-Services-Cloud exam consists of multiple-choice questions and requires a passing score of 70%.

Salesforce FSC Accredited Professional Certification Exam is a valuable credential for professionals who want to advance their career in the financial services industry. Salesforce Financial Services Cloud (FSC) Accredited Professional certification demonstrates their expertise in using the Salesforce platform to deliver exceptional customer experiences and drive business growth. It also provides an opportunity for professionals to showcase their skills to potential employers or clients.

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Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q22-Q27):

NEW QUESTION # 22

It has been determined that integration with an external system is required, as the data needed by a wealth management client resides in another system. This data will be sent from the external system via an API, and Salesforce needs to be configured in preparation for the data.

Which two items should be configured?

- A. A Lightning web component to restrict data from users
- B. Objects and fields to store the data
- C. A flow to get the data into Salesforce
- D. An integration User and Integration Profile to enable the connection

Answer: B,D

Explanation:

To integrate with an external system, Salesforce needs to have objects and fields that can store the data that will be sent from the external system via an API. These objects and fields should match the data structure and format of the external system as much as possible. Additionally, Salesforce needs to have an integration user and an integration profile that can enable the connection between Salesforce and the external system. The integration user is a dedicated user account that has access to the API and can perform data operations on behalf of other users. The integration profile is a custom profile that defines the permissions and settings for the integration user.

NEW QUESTION # 23

Which three of these statements are true for Rollup By Lookup (RBL) in Financial Services Cloud?

- A. Person Accounts need to be enabled in order to use the Rollup by Lookup functionality.
- B. Salesforce does not recommend or provide support for creation or customization of Financial Services Cloud RBL rules
- C. RBL rules do not require a lot of processing power.
- D. The Rollup By Lookup (RBL) configuration updates the corresponding RBL summaries at the diem and group levels
- E. An RBL (Rollup By Lookup) rule displays summary calculations of financial account information, such as account balances.

Answer: B,D,E

Explanation:

The following statements are true for Rollup By Lookup (RBL) in Financial Services Cloud:

An RBL (Rollup By Lookup) rule displays summary calculations of financial account information, such as account balances. You can use RBL rules to aggregate financial account data across different levels of client relationships.

The Rollup By Lookup (RBL) configuration updates the corresponding RBL summaries at the diem and group levels. You can use RBL configuration to define which fields are rolled up and how they are calculated for each diem and group type.

Salesforce does not recommend or provide support for creation or customization of Financial Services Cloud RBL rules. RBL rules are complex and require extensive testing and validation. If you need to create or customize RBL rules, you should contact a certified Salesforce partner or consultant. Verified References: :

Salesforce Financial Services Cloud Implementation Guide, page 75. : Salesforce Financial Services Cloud Implementation Guide, page 76. : Salesforce Financial Services Cloud Implementation Guide, page 77.

NEW QUESTION # 24

An insurance company wants to create a car insurance quote process for its website. The process should include the following functionality:

- * The user has to enter contact and address information.
 - * The user has to enter the driver's age and the car model and year.
 - * The process should calculate an insurance quote based on the data the customer provided and save the offer to the client's record.
- Which three OmniStudio tools should the consultant use to design a solution that meets these requirements?

- A. Integration Procedures
- B. OmniScripts
- C. Business Rules Engine
- D. APEX Code
- E. FlexCards

Answer: A,B,C

Explanation:

Explanation

The following OmniStudio tools should be used to design a solution that meets the requirements for creating a car insurance quote process for the website:

OmniScripts, which are tools that allow users to create guided, interactive, and intuitive scripts that capture data and execute actions. By using OmniScripts, the consultant can create a script that guides the user through the car insurance quote process and captures the contact and address information, the driver's age, and the car model and year.

Integration Procedures, which are tools that allow users to orchestrate data and actions across multiple systems using RESTful APIs. By using Integration Procedures, the consultant can create a procedure that calls the core system service to calculate an insurance quote based on the data provided by the user and returns the quote to the OmniScript.

Business Rules Engine, which is a tool that allows users to define business logic and validation rules using natural language expressions. By using Business Rules Engine, the consultant can create rules that validate the data entered by the user and enforce any business policies or conditions for the car insurance quote process.

NEW QUESTION # 25

The Salesforce Admin at Lake Tahoe Bank considering implementing Financial Services Cloud. What is the best way for the Admin to access a Financial Services pre-configured org, including data and the right licenses, to learn about the product?

- A. Request a Salesforce developer org.
- B. Spin up a Salesforce sandbox org.
- C. Request a 30-day Financial Services Cloud trial org
- D. Purchase one license of Financial Services Cloud and install it in a production org.

Answer: C

Explanation:

The best way for the Admin to access a Financial Services Cloud pre-configured org, including data and the right licenses, to learn about the product is to request a 30-day Financial Services Cloud trial org. You can sign up for the 30-day trial using this form 4. You get preconfigured and preloaded sample data so you can start playing around in your new org right away. Once you're done testing it out, you can transition your trial org to a production org with the help of your account executive or solution engineer.

Verified References: :

Trailhead Module 5

NEW QUESTION # 26

While working for an insurance client implementing Financial Services Cloud, an API integration between Salesforce and a risk control system has been configured. The consultant is asked to ensure the correct profiles and permissions were set up for this connection. Which two steps should the consultant take?

- A. Create a new custom profile and ensure API Only is selected.
- B. Assign the integration user to the System Administrator profile.
- C. Update the System Administrator profile to include the API Only User.
- D. Create a dedicated Integration User.

Answer: A,D

Explanation:

Explanation

To ensure the correct profiles and permissions for an API integration between Salesforce and a risk control system, the consultant should do the following steps:

Create a dedicated Integration User that will be used to authenticate and authorize the API calls between Salesforce and the risk control system. The Integration User should have a unique username, password, and security token that are not shared with other users or systems. The Integration User should also have the minimum permissions and access settings required to perform the integration tasks.

Create a new custom profile and ensure API Only is selected. The API Only option restricts the user from logging in to the Salesforce user interface, but allows the user to access the Salesforce API. The custom profile should also have the appropriate object permissions, field-level security, record types, page layouts, and other settings that are relevant for the integration. The custom profile should be assigned to the Integration User.

NEW QUESTION # 27

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