Financial-Services-Cloud證照 & Financial-Services-Cloud考試心得
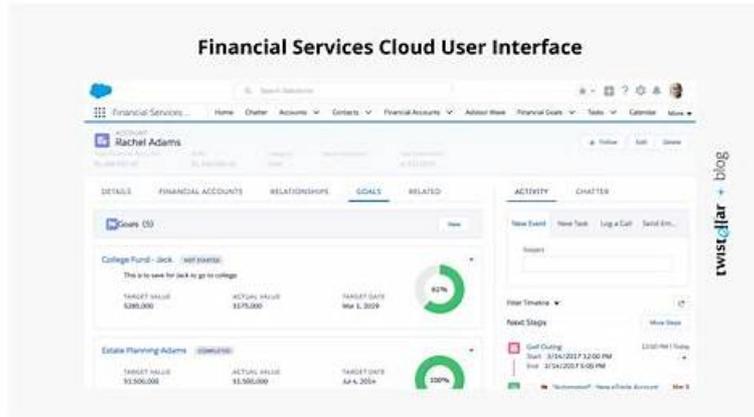

P.S. Testpdf在Google Drive上分享了免費的、最新的Financial-Services-Cloud考試題庫：https://drive.google.com/open?id=15Kfmc3eyua0K4GfblWJP7nt4U8_-P0Ik

你正在為了怎樣通過Salesforce的Financial-Services-Cloud考試絞盡腦汁嗎？Salesforce的Financial-Services-Cloud考試的認證資格是當代眾多IT認證考試中最有價值的資格之一。在近幾十年裏，IT已獲得了世界各地人們的關注，它已經成為了現代生活中不可或缺的一部分。其中，Salesforce的認證資格已經獲得了國際社會的廣泛認可。所以很多IT人士通過Salesforce的考試認證來提高自己的知識和技能。Financial-Services-Cloud認證考試就是最重要的考試之一。這個認證資格能為大家帶來很大的好處。

Salesforce金融服務雲(FSC)認證專業考試是專門為使用Salesforce平台為客戶提供金融服務的專業人士設計的。這個認證考試非常適合在金融服務行業有經驗且希望擴展技能到Salesforce的個人。Salesforce FSC認證專業考試是專業人士展示專業知識和獲得金融服務專業身份認可的絕佳方式。

>> Financial-Services-Cloud證照 <<

最好的Salesforce Financial-Services-Cloud證照會幫您一次嘗試就通過你的Salesforce Financial-Services-Cloud考試

最近，身邊考 Salesforce 認證的人也是相當多的，那麼，怎麼去準備 Financial-Services-Cloud 考試呢？建議大家，可以先到考試中心去打聽這科考試的有關的情況。了解考試的流程，考試的注意事項。預約一個合適的時間去報名參加考試即可。為了更有把握的通過考試，可以看看Testpdf考題網的 Financial-Services-Cloud 題庫，上面的題目都是真題，很准，我做了很多遍的練習。練習題有些部分超出了 Salesforce 的要求，但是對於扎實的掌握知識是很有幫助的，建議做完，搞懂。這是你輕鬆通過考試的最好的方法。

Salesforce 金融服務 Cloud (FSC) 認證專業考試是專門為金融服務行業從業人員設計的，旨在增強他們在 Salesforce 生態系統中的技能和知識。該考試特別針對候選人在財富管理、銀行、保險和貸款等金融服務領域中使用 Salesforce 平台的能力進行測試。

最新的 Accredited Professional Financial-Services-Cloud 免費考試真題 (Q108-Q113):

問題 #108
What is the purpose of the ideas community? (2 answers)

- A. To invite customers, partners, and employees to submit ideas
- B. To provide access to articles that answer questions around an idea theme
- C. To comment on and vote for ideas posted by other community members
- D. To post customer ideas by logging cases on the Ideas tab of the portal

答案：A,C

問題 #109

What functionality is included in the Financial Services Cloud Extension license? (2 correct answers)

- A. It enables user to configure Compliant Data Sharing
- B. It enables user access to the Action Plans feature
- C. It enables user access to the Actionable Relationship Center Lightning component
- D. Analytics Templated Apps
- E. It enables user access to Download Analytics Data and Install

答案：A,C

問題 #110

A system administrator at a financial services company wants to build a report to show Interest Tags.
Which two things should the administrator consider when configuring the report?

- A. When the user defines the custom report type, Tag Categories should be selected as the Primary Object.
- B. The user must build a report using the Topics object to view Interest Tags in the report.
- C. When the user defines the custom report type, Topics should be selected as the Primary Object.
- D. To show Interest Tags applied to specific objects, the user can add a filter in the report and select the object name.

答案：C,D

解題說明：
Explanation
Interest Tags are a feature of Financial Services Cloud that let users add custom tags to client records to capture client needs, interests, and prospecting opportunities. Some of the things to consider when configuring a report to show Interest Tags are:
When the user defines the custom report type, Topics should be selected as the Primary Object. Topics is the standard Salesforce object that stores the Interest Tags data4. The user can then add other objects as secondary objects, such as Accounts, Contacts, or Opportunities.
To show Interest Tags applied to specific objects, the user can add a filter in the report and select the object name. For example, to show only Interest Tags related to Accounts, the user can add a filter for Entity Type equals Account5.
References:
Interest Tags
Build an Interest Tags Report

問題 #111

Lake Tahoe Bank needs to conduct periodic reviews with their customers to review credit & debit card usage, review account payables and discuss credit needs. The bank wants to ensure such activities are tracked and exceptions are reported & followed up on in a timely manner. How can Financial Services Cloud support these requirements?

- A. Create an Action Plan Template with associated pre-determined Tasks and automate the periodical creation of Action Plans for customer accounts.
- B. Run a nightly process to create tasks and assign them to account owners for follow-ups
- C. Use Lightning Scheduler to periodically schedule tasks for account owners.
- D. Train account owners to create required tasks periodically and set due dates for tracking.

答案：A

解題說明：
As explained in the previous question, Action Plans are a feature that can help users track and manage common client processes. By creating an Action Plan Template with associated pre-determined Tasks, such as reviewing credit & debit card usage, reviewing account payables, and discussing credit needs, users can ensure that these activities are tracked and followed up on in a timely manner. Users can also automate the periodical creation of Action Plans for customer accounts using Process Builder or Apex triggers.

問題 #112

Which step is required to give a group of users access to a Financial Deal?

- A. Change organization-wide defaults (OWD) sharing on the Financial Deal object to Public Read/Write.
- B. Create a Financial Deal permission set and assign it to the users that should have access to Financial Deals.
- C. Share a financial deal record with a group by adding them as participants to the record from the Financial Deal Participants related list,
- D. Update Industries Settings to give users access to the Financial Dew object.

答案：C

解題說明：
Explanation
To give a group of users access to a Financial Deal, you need to share a financial deal record with a group by adding them as participants to the record from the Financial Deal Participants related list. The Financial Deal Participants related list is a custom related list on the Financial Deal object that allows you to add users, groups, or queues as participants of a financial deal. Participants can have different roles and access levels for a financial deal, such as Owner, Collaborator, Viewer, or Approver. By adding a group as a participant, you can grant access to all the members of that group for a specific financial deal. Verified References: : Salesforce Help Article [6] : Salesforce Help Article [7]

問題 #113
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