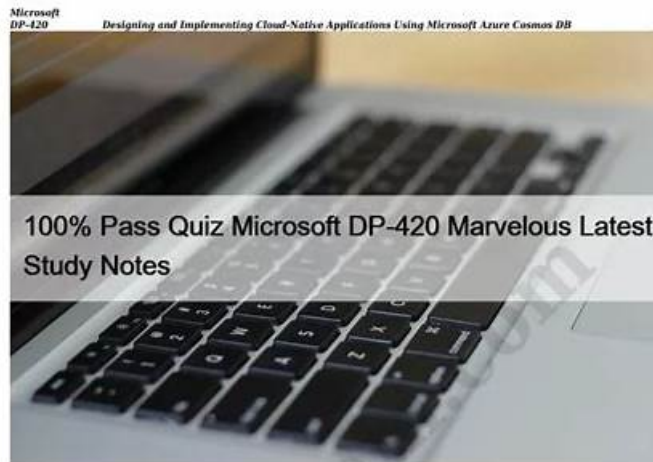


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Salesforce Plat-Admn-202 Exam Syllabus Topics:

Topic	Details

Topic 1	<ul style="list-style-type: none"> • Data Modeling and Management: This section of the exam measures the skills of Data Analysts and Salesforce Administrators and covers the core principles of designing and maintaining Salesforce data structures. It requires selecting the correct data model in various scenarios and understanding relationship types and how they influence reporting, record access, and the user interface. It also tests knowledge of field data types and the operational impact of changing them. The section includes evaluating the use of Schema Builder and understanding the considerations involved in importing and exporting data across internal and external sources.
Topic 2	<ul style="list-style-type: none"> • Salesforce Fundamentals: This section of the exam measures the skills of Salesforce Administrators and Junior Salesforce Consultants and covers the essential concepts needed to understand how Salesforce works at a foundational level. It focuses on recognizing when to use declarative tools versus programmatic customization, determining when AppExchange apps extend org capabilities, and understanding key methods for managing object, record, and field access. It also evaluates your ability to choose the right sharing model based on business needs and to apply reporting tools effectively, including report types and dashboards. Additionally, the domain reviews how to optimize the mobile experience through actions and layouts, and how Chatter can be used to support collaboration.
Topic 3	<ul style="list-style-type: none"> • Business Logic and Process Automation: This section of the exam measures the skills of Process Automation Specialists and Salesforce Administrators and covers the key tools Salesforce provides to automate and enforce business logic. It focuses on using formula fields, roll-up summary fields, and validation rules to meet defined requirements. Candidates must also understand approval processes and know how to select the right automation tool to prevent conflicts or errors. The domain emphasizes evaluating business requirements and recommending automation solutions that maintain system stability and accuracy.
Topic 4	<ul style="list-style-type: none"> • App Deployment: This section of the exam measures the skills of Release Managers and Salesforce Administrators and covers the application lifecycle from planning through deployment. It requires determining the appropriate strategy when working with different sandboxes and managing milestones during development. Candidates must know when to use change sets and how to troubleshoot deployment issues. The section also includes understanding the implications of using unmanaged versus managed packages and selecting the correct deployment plan for various business scenarios.
Topic 5	<ul style="list-style-type: none"> • User Interface: This section of the exam measures the skills of Salesforce UI Designers and Lightning App Builders and covers the ways in which Salesforce interfaces can be customized to improve usability. It includes understanding available options for UI customization and demonstrating when to apply custom buttons, links, and actions. The domain also distinguishes between declarative and programmatic methods for incorporating Lightning components in applications, ensuring that the right approach is selected for different user interface needs.

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Salesforce Certified Platform App Builder Sample Questions (Q237-Q242):

NEW QUESTION # 237

Ursa Major Solar (UMS) uses a public sharing model for accounts. UMS would like to move to a more restrictive sharing model but wants the Sales team to continue to have access to all account records with the sales record type.

Which two actions should an app builder complete to implement this change?

Choose 2 answers

- A. Create an owner-based sharing rule.
- B. Update the Sales profile.
- C. Update the organization-wide defaults
- D. Create a criteria-based sharing rule.

Answer: C,D

Explanation:

Update the organization-wide defaults and create a criteria based sharing rule are two actions that an app builder should complete to implement the change of moving to a more restrictive sharing model while allowing the Sales team to access all account records with the sales record type. Updating the organization-wide defaults can set the baseline level of access for accounts, and creating a criteria based sharing rule can grant additional access based on record type. Updating the Sales profile and creating an owner-based sharing rule are not necessary or sufficient actions for this change.

NEW QUESTION # 238

A custom field on an account is used to track finance information about a customer. Only members of the finance team have access to this field. However, the business wants to allow one customer service agent, who is assigned the Customer Service profile, read-only access to this field for special circumstances. What is the recommended solution to grant the customer service agent access to the field?

- A. Create a new profile to allow for read-only access to the field via field level security and assign it to the agent.
- B. Update the custom field's field level security in setup to allow the agent read-only access to the field.
- C. Create a permission set that allows read-only access to the field via field level security and assign it to the agent.
- D. Update the Customer Service Profile already assigned to the agent to allow for read-only access to the field via field level security.

Answer: C

Explanation:

The correct answer is B.

This is a one-user exception. Salesforce recommends using permission sets to extend access without changing the user's base profile. A permission set can grant read-only field access through field-level security to just the selected customer service agent. Salesforce documentation explains that permission sets extend user access, and field permissions control whether users can view or edit individual fields.

Why others are incorrect:

A creates a new profile for one user, which is not the recommended scalable solution.

C is not accurate because field-level security is assigned through profiles or permission sets, not directly to one user from the field alone.

D would give all users with the Customer Service profile read-only access, not only the single agent.

NEW QUESTION # 239

What is the process to upgrade an unmanaged package that is currently installed in production?

- A. Uninstall the current version and install the new version.
- B. Use the Install Wizard to install the upgrade to production.
- C. Click the update link on the Installed Packages page.
- D. Install the new version to a Developer org then deploy to production.

Answer: C

Explanation:

The correct method to upgrade an unmanaged package that is installed in a production environment is to use the update link provided on the Installed Packages page. This process ensures that any modifications or additions in the package are properly integrated without the need to uninstall the previous version, thus preserving existing customizations and data.

A: Uninstalling removes all associated data and customizations, which is not advisable.

B: The Install Wizard is used for initial installations, not upgrades.

NEW QUESTION # 240

Shipments at Cloud Kicks (CK) are created and updated by the warehouse staff in a shipping application. The Information needs to be pushed into Salesforce on a regular basis. CK's app builder creates a custom object called Delivery_c to track the information. How can the app builder prevent creating duplicate delivery records and update the correct existing records when migrating data from the shipping application?

- A. Create a duplicate match rule and use Dataloader.
- B. Use the Import Wizard and match on the Salesforce ID.
- C. Use the Import Wizard and match on the tracking number.
- **D. Create a unique External ID field and use Dataloader.**

Answer: D

Explanation:

Reference:

Salesforce Help - External ID

NEW QUESTION # 241

Universal Containers (UC) tracks Account locations in Zip Code, a custom text field with a validation rule to enforce proper formatting of the US ZIP+4 code for UC's orders. Which formula should the app builder create on Order to display only the first five digits of Zip Code from the parent Account?

- A. LPAD (Account.Zip Code_x, 5)
- B. TEXT (Account.Zip Code_c, 5)
- **C. LEFT (Account.Zip Code_c, 5)**
- D. BEGINS (Account.Zip Code_, 5)

Answer: C

Explanation:

The correct answer is C.

The app builder needs to display only the first five digits from the parent Account's ZIP+4 custom text field. Salesforce's LEFT() function returns a specified number of characters from the beginning of a text string, so the correct formula is:

LEFT(Account.Zip_Code_c, 5)

Salesforce formula documentation confirms that LEFT returns characters from the beginning of a text string.

BEGINS() checks whether text starts with specific characters. LPAD() pads text to a specified length. TEXT() converts certain data types to text, but it does not extract the first five characters.

NEW QUESTION # 242

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