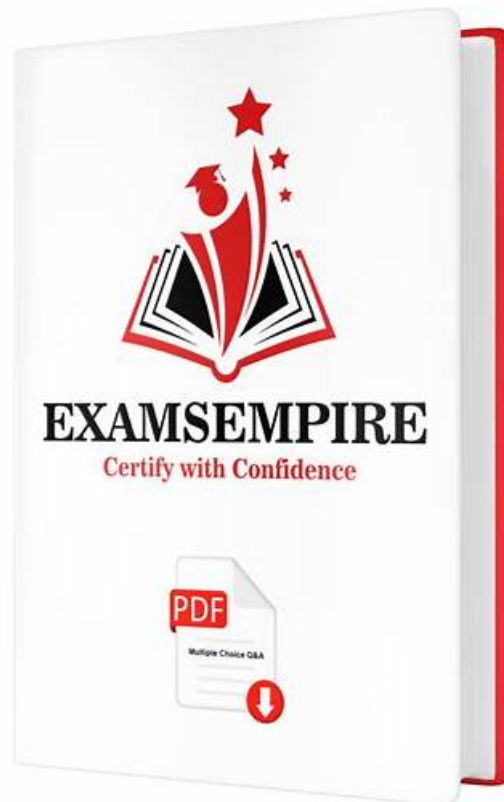


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Salesforce Certified Nonprofit Success Pack Consultant Sample Questions (Q196-Q201):

NEW QUESTION # 196

An admin at a nonprofit using NPSP finds that the donation totals on a handful of donor's records are not showing the right totals. How should the consultant troubleshoot this?

- A. Check if the correct target custom field is chosen
- B. Check if the correct Operation is chosen
- C. Verify Customizable Rollups is enabled
- D. Verify Opportunity Primary Contact

Answer: A

Explanation:

When donation totals on donor records are not showing correctly in NPSP, one common issue is that the Customizable Rollups might be configured incorrectly. Specifically, it's crucial to verify that the correct target custom field is chosen for the rollup calculations.

Steps to Troubleshoot:

Check Customizable Rollups Settings:

Navigate to NPSP Settings -> Donations -> Customizable Rollups.

Review the rollup configurations to ensure that the correct fields are selected as targets for the rollup calculations.

Verify Target Fields:

Confirm that the fields where the totals should appear are correctly mapped in the rollup settings.

Ensure there are no discrepancies or misconfigurations that might cause incorrect calculations.

Review Opportunity Primary Contact:

While the primary contact verification is less likely to affect donation totals directly, it's good practice to check that the opportunities are correctly associated with the primary contacts.

Salesforce Nonprofit Success Pack Documentation

Salesforce Trailhead: Configure Customizable Rollups in NPSP

NEW QUESTION # 197

A nonprofit realizes that the target deployment date is concurrent with a Salesforce major seasonal release window.

Which two steps should the nonprofit take when finalizing the plan for the new feature in production?

Choose 2 answers

- A. Log a Salesforce support case to change the version of the sandbox release.
- B. Review the sandbox preview instructions for the upcoming release.
- C. Verify the sandbox is on the same release as production.
- D. Deploy a Change Set during the upgrade window for the production instance.

Answer: B,C

Explanation:

When finalizing the plan for new features during a Salesforce major seasonal release window:

Verify Sandbox Release:

Check if the sandbox is on the same release as production to ensure consistency. Navigate to Setup -> Company Information in both environments to verify the release versions.

Review Sandbox Preview Instructions:

Salesforce provides sandbox preview instructions before a major release. Review these instructions to understand the new features and changes. Go to the Salesforce Release Readiness & Feature Adoption group on the Trailblazer Community for the latest updates.

Prepare Change Sets:

Create and validate change sets in the sandbox environment. Ensure all components are tested and ready for deployment after the production instance is upgraded.

Monitor Release Window:

Keep track of the Salesforce release window schedule to plan the deployment timing accordingly. Avoid deploying changes during the release window to prevent conflicts or unexpected issues.

Salesforce Release Readiness & Feature Adoption Documentation

Salesforce Sandbox Preview Instructions

Salesforce Trailblazer Community for Release Updates

NEW QUESTION # 198

The requirements for a Salesforce implementation have been gathered, but there are teams with competing priorities and the overall project goals are undefined.

What are two reasons a project team must define goals?

Choose 2 answers

- A. Goals guarantee executive engagement.
- **B. Goals define a clear purpose for the project.**
- C. Goals catalog all of the teams' pain points.
- **D. Goals provide a way to measure and prove results.**

Answer: B,D

Explanation:

Defining goals is crucial for any project, including Salesforce implementations. Goals help ensure that the project has a clear direction and measurable outcomes. Here are the reasons:

Measure and Prove Results (B):

Setting clear goals allows the project team to measure progress and success. It provides a benchmark against which results can be compared, helping to demonstrate the project's impact and value.

Define a Clear Purpose (C):

Goals help articulate the purpose of the project, providing clarity and focus. This ensures that all team members understand the objectives and work towards a common aim, reducing confusion and aligning efforts.

Salesforce Project Management Best Practices

Salesforce Trailhead: Define Project Goals and Objectives

NEW QUESTION # 199

A system admin uploaded a .CSV file using the Data Import Wizard with the NPSP Data Importer. The Mailing Street address field was mapped, but the admin noticed the field was Wizard on all of the records after the import completed.

What is a likely cause?

- **A. The column contained incomplete data.**
- B. The mapped Salesforce ID was inappropriate for the record type.
- C. There were validation rules for the missing field.
- D. There were more than 65 columns in the CSV file.

Answer: A

Explanation:

When using the Data Import Wizard with the NPSP Data Importer and noticing that the Mailing Street address field was missing on all records after import, one likely cause is incomplete data in the CSV file. Here's a detailed explanation:

Check the CSV File:

Open the CSV file that was uploaded.

Verify if the Mailing Street address column contains complete and properly formatted data for all rows.

Ensure Completeness:

Ensure that there are no missing values or improperly formatted addresses in the Mailing Street column.

Even a single missing value can cause the entire column to be skipped during import.

Re-import Data:

Correct any incomplete or missing data in the CSV file.

Use the Data Import Wizard again to re-import the corrected file.

Verify Field Mappings:

During the import process, ensure that the Mailing Street field is correctly mapped to the appropriate Salesforce field.

By ensuring the completeness and correctness of the data in the CSV file, you can avoid issues where fields are missing after import.

Salesforce Data Import Wizard Guide: Data Import Wizard.

NEW QUESTION # 200

A system admin encounters an error at run time that a record update failed when a Customizable Rollup ran.

Which attribute would cause an error?

- A. The object from which the record is derived is a custom object.

- B. The object from which the record is derived is an NPSP object.
- C. The target field is on the correct object.
- **D. The target field has an active validation rule.**

Answer: D

Explanation:

A runtime error during a Customizable Rollup operation often occurs if the target field has an active validation rule that prevents the update. Validation rules enforce specific criteria that records must meet before they can be saved, and if these criteria are not met during the rollup operation, an error will occur.

Steps to Troubleshoot:

Review Validation Rules:

Navigate to Setup -> Object Manager -> [Target Object] -> Validation Rules.

Review the validation rules on the target object to identify any that might conflict with the rollup operation.

Modify or Temporarily Disable Validation Rules:

If a validation rule is causing the error, consider modifying the rule to accommodate the rollup operation or temporarily disabling it during the data update process.

Check Rollup Configuration:

Ensure the Customizable Rollup settings are correctly configured and that no unnecessary constraints are in place.

Salesforce Nonprofit Success Pack Documentation

Salesforce Help: Validation Rules

NEW QUESTION # 201

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