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Salesforce Analytics-Con-301 Exam Syllabus Topics:

Topic	Details
Topic 1	Business Consulting: For Tableau Consultants, this section involves designing and troubleshooting calculations and workbooks to meet advanced analytical use cases. It covers selecting appropriate chart types, applying Tableau's order of operations in calculations, building interactivity into dashboards, and optimizing workbook performance by resolving resource-intensive queries and other design-related issues.
Topic 2	Data Visualization: This section evaluates the Tableau Consultant's ability to design effective visual analytics solutions. It involves creating dashboards and visual reports that enhance user understanding, employing techniques like dynamic actions and advanced chart types, and ensuring performance optimization for an interactive user experience.
Topic 3	Data Analysis: This domain targets Tableau Consultants to plan and prepare data connections effectively. It includes recommending data transformation strategies, designing row-level security (RLS) data structures, and implementing advanced data connections such as Web Data Connectors and Tableau Bridge. Skills in specifying granularity and aggregation strategies for data sources across Tableau products are emphasized.
Topic 4	Data Management: This part focuses on establishing governance and support for published content. Tableau Consultants are expected to manage data security, publish and maintain data sources and workbooks, and oversee content access. It includes applying governance best practices, using metadata APIs, and supporting administration functions to maintain data integrity and accessibility.

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Salesforce Certified Tableau Consultant Sample Questions (Q76-Q81):

NEW QUESTION # 76

A company has a sales team that is segmented by territory. The team's manager wants to make sure each sales representative can see only data relevant to that representative's territory in the team Sales Dashboard.

The team is large and has high turnover, and the manager wants the mechanism for restricting data access to be as automated as possible. However, the team does not have a Tableau Data Management license.

What should the consultant recommend to meet the company's requirements?

- A. Create separate workbooks for each territory. Publish each dashboard to the same Sales Dashboard project, and set permissions so each sales representative can see only the dashboards for their territories.
- B. Create a user filter in the Sales Dashboard workbook and map each sales representative to the territories they are responsible for. Publish this dashboard to the Sales Dashboard project and ensure all users have permissions to view the dashboard.
- C. Create one group for each territory and assign sales representatives to the appropriate groups. Map each group to a territory in the Sales Dashboard. Publish this dashboard to the Sales Dashboard project and ensure all users have permissions to view the dashboard.
- D. Create a data source by joining the sales data table to an entitlements data table. Add a data source filter to restrict access and publish the data source. Connect the Sales Dashboard to this published data source.

Answer: D

Explanation:

To ensure that each sales representative sees only data relevant to their territory, the best approach in the absence of a Tableau Data Management license involves using a joined data source with entitlements:

Data Source Configuration: Create a data source that joins the sales data table with an entitlements table. The entitlements table contains mappings of sales representatives to their respective territories.

Data Source Filter: Implement a data source filter that restricts data based on the current user's access rights. This filter references the joined entitlements to dynamically control data visibility based on the logged-in user.

Publishing the Data Source: Publish this filtered data source to Tableau Server. All workbooks or dashboards connecting to this data source inherently respect the row-level security established by the data source filter.

References

This approach aligns with Tableau's capabilities for implementing row-level security directly within the data source, as detailed in the Tableau security management and data modeling best practices.

NEW QUESTION # 77

A client has a pipeline dashboard that takes a long time to load. The dashboard is connected to only one large data source that is an extract.

It contains two calculated fields:

. TOTAL([Opportunities])

* SUM([Value])

It also contains two filters:

. A Relative Date filter on Created Date, a Date field containing values from 5 years ago until today

. A Multiple Values (Dropdown) filter on Account Name, a String field containing 1,000 distinct values

A consultant creates a Performance Recording to troubleshoot the issue, and finds out that the longest-running event is "Executing Query." Which step should the consultant take to resolve this issue?

- A. Replace SUM([Value]) with WINDOW_SUM([Value]).
- B. Replace the TOTAL([Opportunities]) calculation with a Grand Total.
- C. Replace the Multiple Values (Dropdown) filter with a Multiple Values (Custom List) filter.
- D. Replace the Relative Date filter with a Multiple Values (Dropdown) filter on YEAR([Created Date]).

Answer: D

Explanation:

To improve the loading time of the pipeline dashboard, which primarily suffers from long query execution times due to a

comprehensive Relative Date filter:

Relative Date Filter Issue: The existing Relative Date filter on "Created Date" covers a broad range (5 years), leading to significant data processing overhead as it includes granular date calculations over a large dataset.

Optimized Approach: By replacing the Relative Date filter with a Multiple Values (Dropdown) filter based on YEAR([Created Date]), the filter granularity is reduced. Filtering by year simplifies the query by limiting the volume of data processed and reducing the complexity of the filter condition.

Implementation Benefit: This approach still provides the flexibility to view data across different years but does so by reducing the load on the database during query execution, which is critical for improving the performance of the dashboard.

References

This recommendation aligns with Tableau performance optimization strategies, specifically regarding the management of date filters to minimize their impact on query load, as discussed in Tableau performance tuning sessions and guides.

NEW QUESTION # 78

A client uses Tableau Data Management and notices that when they view a data source, they sometimes see a different count of workbooks in the Connected Workbooks tab compared to the lineage count in Tableau Catalog.

What is the cause of this discrepancy?

- A. Some of the workbooks connected to the data source are not visible to the user due to permissions.
- B. Some workbooks have not been viewed by enough users yet.
- C. Some Creators have connected to the data source in Tableau Desktop but have not yet published a workbook.
- D. Some workbooks have been connected to the data source, but do not use any fields from it.

Answer: A

Explanation:

The discrepancy between the count of workbooks in the Connected Workbooks tab and the lineage count in Tableau Catalog can occur because of user permissions. In Tableau Data Management, the visibility of connected workbooks is subject to the permissions set by administrators. If a user does not have permission to view certain workbooks, they will not see them listed in the Connected Workbooks tab, even though these workbooks are part of the data source's lineage and are counted in Tableau Catalog.

References: This explanation is based on the functionality of Tableau Data Management and Tableau Catalog, which includes managing user permissions and access to workbooks. The information is supported by Tableau's official documentation on data management and security practices¹.

NEW QUESTION # 79

A consultant is tasked with improving the performance of a large workbook that contains multiple dashboards, each of which leverages a separate data source. What is one way to improve performance?

- A. Split the workbook into multiple workbooks.
- B. Restrict the users who can access the workbook.
- C. Convert any extracted data sources to live data sources.
- D. Convert Data Source filters to Quick Filters.

Answer: A

Explanation:

Comprehensive and Detailed Explanation From Exact Extract:

Tableau's performance best-practice documentation explains that large workbooks containing many dashboards, multiple data sources, and complex interactions have heavier memory and CPU requirements. When a workbook grows too large, Tableau must:

- * Load every data source
- * Cache metadata for all sheets
- * Maintain connections across all dashboards
- * Render more worksheets simultaneously

This increases workbook load time and slows dashboard performance.

A documented method for improving performance is to split a large workbook into multiple smaller workbooks, each containing only the dashboards relevant to a particular audience or subject area. Smaller workbooks:

- * Reduce the amount of metadata Tableau must load
- * Reduce extract sizes per workbook
- * Improve caching efficiency
- * Improve dashboard loading and rendering time

Options A, B, and C do not improve workbook performance:

* A. Converting Data Source Filters to Quick Filters reduces performance because Quick Filters (interactive filters) are more expensive than Data Source filters and slow down rendering.

* B. Converting extracts to live connections typically worsens performance because live sources depend on database query speed, network latency, and server load.

* C. Restricting users does not change workbook performance, only access.

Splitting the workbook is a recognized Tableau strategy for improving performance of large, multi-dashboard workbooks.

* Tableau Performance Optimization guidelines encouraging splitting large workbooks into smaller ones.

* Workbook design best practices emphasizing reduced complexity and smaller metadata footprints.

* Documentation on performance costs associated with Quick Filters and multiple data sources.

NEW QUESTION # 80

A client has a database that stores widget inventory by day and it is updated on a nonstandard schedule as shown below.

They want a data visualization that shows widget inventory daily, however their business unit does not have the ability to modify the data warehouse structure.

What should the client do to achieve the desired result?

- A. Use Tableau Desktop to visualize null values.
- B. Update the Widget Inventory Table to be a daily snapshot.
- **C. Use Tableau Prep to add new rows.**
- D. Create a temporary table in the database.

Answer: C

Explanation:

For a client who needs a daily visualization of widget inventory but cannot modify the data warehouse structure, the best approach is to use Tableau Prep to add new rows. Tableau Prep can be used to manipulate the existing dataset by adding missing date entries and appropriately adjusting inventory counts based on available data. This allows the creation of a complete daily snapshot for visualization without needing changes to the underlying database structure.

NEW QUESTION # 81

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