Salesforce Financial-Services-Cloud練習問題、Financial-Services-Cloud認定資格試験

ちなみに、Tech4Exam Financial-Services-Cloudの一部をクラウドストレージからダウンロードできます：https://drive.google.com/open?id=1hWth1FB-zvhAGveDflyjHgEHFSuvnRd6

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>> Salesforce Financial-Services-Cloud練習問題 <<

試験の準備方法-更新するFinancial-Services-Cloud練習問題試験-検証するFinancial-Services-Cloud認定資格試験

Salesforceすべての重要なSalesforce Financial Services Cloud (FSC) Accredited Professional知識ポイントを難なく確実に理解し、当社が提供する情報に従う限り、Financial-Services-Cloud学習準備で試験に合格できることに疑いの余地はありません。 Financial-Services-Cloudテスト教材を購入して試験に合格しなかった場合、理由が何であれ、すぐに全額返金されます。 返金プロセスは非常に簡単です。 Tech4Exam登録票とスキャンされたSalesforceのSalesforce Financial Services Cloud (FSC) Accredited Professional試験の失敗スコアレポートを提出するだけで、スタッフがすぐに払い戻しを処理します。Tech4ExamのFinancial-Services-Cloud準備トレントに十分な自信があるため、あえて保証してください。

この試験では、クライアント関係の管理、財務計画、資産管理、コンプライアンスと規制、投資管理など、幅広いトピックをカバーしています。 Salesforce Financial Services Cloudを使用した経験があり、プラットフォームの習熟を実証したい専門家を対象としています。試験に合格することにより、候補者はSalesforce Financial Services Cloud認定の専門的認定を取得します。これは、金融サービス業界によって卓越性と専門知識の印として認識されています。この認定は、候補者がプラットフォームを深く理解しており、個人化されたデータ駆動型サービスをクライアントに提供することにより、金融機関がビジネスを変革するのに役立つことを示しています。

Salesforce Financial Services Cloud (FSC) Accredited Professional 認定 Financial-Services-Cloud 試験問題 (Q157-Q162):

質問 #157

Rachel Addams belongs to two households:

1. The Addams household where Rachel lives with her spouse, Nigel Addams. Rachel is the client and, as such, is listed as the primary member of that household. This household is also Rachel's primary group.

2. The Symonds household. This household belongs to Rachel's parents, but Rachel manages their finances.

Rachel is considered the beneficiary of this household.

In addition, Rachel's household has a related account, the Addams Charitable Trust, and a related contact, Ivan M. Kohl, attorney at law.

What should be the relationships between the parties when the Financial Services Cloud consultant sets up Rachel's person account?

1.Primary Group Household - Addams Household

Primary Member - Rachel Addams

Spouse - Nigel Adams

Trustee - Addams Charitable Trust

Household - Symonds Household

Primary Member - Neil Symonds

Beneficiary - Rachel Addams

Related Accounts - Addams Charitable Trust

Related Contacts - Ivan M. Kohl

A financial services company needs to transform the individual data model to person accounts in Financial Services Cloud (FSC), and its consulting partner is helping decide the sequence of the user stories in the design phase.

What should the implementation team do as the top priority during planning?

- A. Perform a data backup.
- B. Enable person accounts in FS
- C. Configure Person Account record types.
- D. Enable a person account in a sandbox.

正解：A

解説：

Explanation

The relationships between the parties when the Financial Services Cloud consultant sets up Rachel's person account should be as follows:

Primary Group Household - Addams Household

Primary Member - Rachel Addams

Spouse - Nigel Adams

Trustee - Addams Charitable Trust

Household - Symonds Household

Primary Member - Neil Symonds

Beneficiary - Rachel Addams

Related Accounts - Addams Charitable Trust

Related Contacts - Ivan M. Kohl

質問 #158

Cumulus Bank is migrating its CRM software from a legacy application to Salesforce Financial Services Cloud (FSC). The bank hired Salesforce Professional Services to configure/deploy the new Salesforce FSC org and migrate data.

Which order should a consultant follow when performing the data migrations?

- A. Individuals, then Financial Accounts, then Financial Account Roles, then Financial Account Transactions
- B. Individuals, then Financial Account Roles, then Financial Accounts, then Financial Account Transactions
- C. Financial Accounts, then Financial Account Transactions, thenVinancial Account Roles, then Individuals
- D. Financial Accounts, then Financial Account Roles, then Individuals, then Financial Account Transactions

正解：A

解説：

The order that the consultant should follow when performing the data migrations is Individuals, then Financial Accounts, then

Financial Account Roles, then Financial Account Transactions. This order ensures that the data dependencies and relationships are maintained and that the data integrity and quality are preserved. By migrating Individuals first, the consultant can create the records that represent the customers of the bank. By migrating Financial Accounts next, the consultant can create the records that represent the financial products or services that the customers own or use. By migrating Financial Account Roles next, the consultant can create the records that link the individuals to the financial accounts and define their roles or relationships with those accounts. By migrating Financial Account Transactions last, the consultant can create the records that represent the transactions or activities that occur on the financial accounts.

質問 # 159

How are identification documents, other assets, liabilities, goals, and revenue modeled, in an existing Financial Services Cloud org using the individual account model?

- A. Document, Note, and Attachment objects are used to represent other assets, liabilities, and goals. In the individual model, these objects are related to the person account.
- B. Assuming there are no other issues, what should happen when the administrator uploads the import file?
  The Attachment object is used to represent other assets, liabilities, and goals. In the individual model, these attachments are related to the Account object.
- C. Custom obiects are used to represent other assets, liabilities, and goals. In the individual model, these objects are related to the Account oJ Nj.
- D. An administrator is logged in to Data Loader with their own credentials to insert new Business Account records into their Salesforce environment. They forget to specify the Account Owner field in the import file.

正解： B

解説：
Explanation
In an existing Financial Services Cloud org using the individual account model, custom objects are used to represent other assets, liabilities, and goals. These objects are related to the Account object via lookup relationships. For example:
The Other Asset object is used to represent non-financial assets owned by an account holder, such as real estate properties, vehicles, or jewelry.
The Other Liability object is used to represent non-financial liabilities owed by an account holder, such as mortgages, loans, or taxes.
The Financial Goal object is used to represent financial objectives pursued by an account holder, such as retirement planning, education funding, or debt reduction. Verified References: : Salesforce Help Article
[10] : Salesforce Help Article [11] : Salesforce Help Article [12]

質問 # 160

Which three of these statements are true for Rollup By Lookup (RBL) in Financial Services Cloud?

- A. Salesforce does not recommend or provide support for creation or customization of Financial Services Cloud RBL rules
- B. An RBL (Rollup By Lookup) rule displays summary calculations of financial account information, such as account balances.
- C. Person Accounts need to be enabled in order to use the Rollup by Lookup functionality.
- D. RBL rules do not require a lot of processing power.
- E. The Rollup By Lookup (RBL) configuration updates the corresponding RBL summaries at the diem and group levels

正解： A、B、E

解説：
Explanation
The following statements are true for Rollup By Lookup (RBL) in Financial Services Cloud:
An RBL (Rollup By Lookup) rule displays summary calculations of financial account information, such as account balances. You can use RBL rules to aggregate financial account data across different levels of client relationships.
The Rollup By Lookup (RBL) configuration updates the corresponding RBL summaries at the diem and group levels. You can use RBL configuration to define which fields are rolled up and how they are calculated for each diem and group type.
Salesforce does not recommend or provide support for creation or customization of Financial Services Cloud RBL rules. RBL rules are complex and require extensive testing and validation. If you need to create or customize RBL rules, you should contact a certified Salesforce partner or consultant. Verified References: : Salesforce Financial Services Cloud Implementation Guide, page 75. : Salesforce Financial Services Cloud Implementation Guide, page 76. : Salesforce Financial Services Cloud Implementation Guide, page 77.

質問 #161
How are identification documents, other assets, liabilities, goals, and revenue modeled, in an existing Financial Services Cloud org using the individual account model?

- A. Document, Note, and Attachment objects are used to represent other assets, liabilities, and goals. In the individual model, these objects are related to the person account.
- B. Custom obiects are used to represent other assets, liabilities, and goals. In the individual model, these objects are related to the Account oJ Nj.
- C. Assuming there are no other issues, what should happenwhen the administrator uploads the import file?
  The Attachment object is used to represent other assets, liabilities, and goals. In the individual model, these attachments are related to the Account object.
- D. An administrator is logged in to Data Loader with their own credentials to insert new Business Account records into their Salesforce environment. They forget to specify the Account Owner field in the import file.

正解：C

解説：
In an existing Financial Services Cloud org using the individual account model, custom objects are used to represent other assets, liabilities, and goals. These objects are related to the Account object via lookuprelationships. For example:
The Other Asset object is used to represent non-financial assets owned by an account holder, such as real estate properties, vehicles, or jewelry.
The Other Liability object is used to represent non-financial liabilities owed byan account holder, such as mortgages, loans, or taxes.
The Financial Goal object is used to represent financial objectives pursued by an account holder, such as retirement planning, education funding, or debt reduction. Verified References: : Salesforce Help Article
[10]: Salesforce Help Article [11] : Salesforce Help Article [12]

質問 #162
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- 試験の準備方法-実際的なFinancial-Services-Cloud練習問題試験-有難いFinancial-Services-Cloud認定資格試験 🔲 🔲 ✔ Financial-Services-Cloud 🔲✔🔲を無料でダウンロード"www.goshiken.com"ウェブサイトを入力するだけFinancial-Services-Cloud日本語版問題集
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