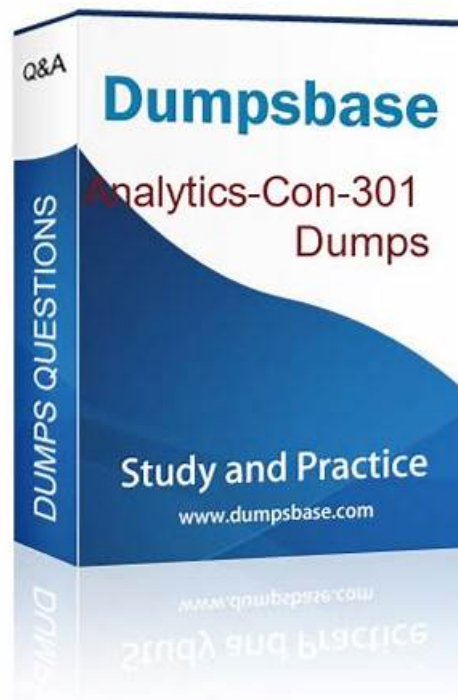


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Salesforce Certified Tableau Consultant Analytics-Con-301 Prüfungsfragen

mit Lösungen (Q15-Q20):

15. Frage

A client has many published data sources in Tableau Server. The data sources use the same databases and tables. The client notices different departments give different answers to the same business questions, and the departments cannot trust the data. The client wants to know what causes data sources to return different data.

Which tool should the client use to identify this issue?

- **A. Tableau Catalog**
- B. Tableau Prep Conductor
- C. Ask Data
- D. Tableau Resource Monitoring Tool

Antwort: A

Begründung:

The Tableau Catalog is part of the Tableau Data Management Add-on and is designed to help users understand the data they are using within Tableau. It provides a comprehensive view of all the data assets in Tableau Server or Tableau Online, including databases, tables, and fields. It can help identify issues such as data quality, data lineage, and impact analysis. In this case, where different departments are getting different answers to the same business questions, the Tableau Catalog can be used to track down inconsistencies and ensure that everyone is working from the same, reliable data source.

References: The recommendation for using Tableau Catalog is based on its features that support data discovery, quality, and governance, which are essential for resolving data inconsistencies across different departments¹².

When different departments report different answers to the same business questions using the same databases and tables, the issue often lies in how data is being accessed and interpreted differently across departments.

Tableau Catalog, a part of Tableau Data Management, can be used to solve this problem:

Visibility: Tableau Catalog gives visibility into the data used in Tableau, showing users where data comes from, where it's used, and who's using it.

Consistency and Trust: It helps ensure consistency and trust in data by providing detailed metadata management that can highlight discrepancies in data usage or interpretation.

Usage Metrics and Lineage: It offers tools for tracking usage metrics and understanding data lineage, which can help in identifying why different departments might see different results from the same underlying data.

References:

Tableau Catalog Usage: The Catalog is instrumental in providing a detailed view of the data environment, allowing organizations to audit, track, and understand data discrepancies across different users and departments.

16. Frage

A consultant has a view using a table calculation to calculate percent of total Sales by Category. The consultant would like to filter out particular categories, but wants the percent of total calculation to remain steady even as they filter items in or out.

What should the consultant do to achieve the desired impact?

- A. Filter Category by using a Context Filter instead of a Dimension Filter.
- **B. Create a FIXED Level of Detail (LOD) expression, and then use that instead of the table calculation.**
- C. Filter Category by using a Data Source Filter instead of a Dimension Filter.
- D. Create an aggregate expression, and then use that instead of the table calculation.

Antwort: B

Begründung:

Comprehensive and Detailed Explanation From Exact Extract:

The key detail of the question:

"filter out particular categories, but wants the percent of total calculation to remain steady even as they filter items in or out." This means the percent of total must ignore filters.

Table calculations always operate after filters, except table calc filters like "Filter on Table Calculation," and after dimension filters, so filtering categories directly will change the denominator.

Tableau's documented solution for "percent of total that does not change with filtering" is:

Use a FIXED LOD to define the stable denominator

A FIXED LOD expression "freezes" the aggregation level and is unaffected by dimension filters unless explicitly added to context.

This allows the consultant to compute:

```
{ FIXED : SUM([Sales]) }
```

or

{ FIXED [Category] : SUM([Sales]) }

Then percent of total becomes:

SUM([Sales]) / { FIXED : SUM([Sales]) }

The FIXED LOD stores the total before filters are applied, ensuring the percent remains steady.

This is exactly what Tableau documentation explains under:

- * Level of Detail Expressions
- * LODs and Order of Operations
- * Using LODs to create filter-independent calculations

Thus, D is correct.

Why the other answers are wrong:

A. Context Filter

Context filters run before FIXED LODs but after raw data.

If Category is put into context, LOD totals would be reduced.

Table calculation totals still change because table calcs run near the bottom of the pipeline.

B. Data Source Filter

Data source filters remove rows before all table calculations and LODs.

This would make the percent of total incorrect, because filtered-out categories would physically be gone.

C. Aggregate Expression

An aggregate field alone does not solve the issue because it still respects dimension filters.

17. Frage

A client is working in Tableau Prep and has a field named OrderId that is compiled by country, year, and an order number as shown in the following table.

What should the consultant use to transform the table in the most efficient manner?

- A. A calculated field that uses the LEFT function
- B. A calculated field that uses the TRIM function
- C. The Split option
- D. The Aliases option

Antwort: C

Begründung:

To transform the OrderId field in Tableau Prep, the Split option is the most efficient and straightforward method. Here's how you can apply it:

In Tableau Prep, drag your dataset into the flow.

Click on the OrderId field in the workspace to select it.

Look for the option in the toolbar that says "Split" and select it.

Choose "Automatic Split" if the delimiters (such as hyphens) are consistent; Tableau Prep should automatically detect the hyphen as the delimiter and split the OrderId into multiple new fields.

The dataset should now show new columns: one for the country code (CA, FR, US), one for the year (2017), and one for the order number (152156, 152157, etc.).

The Split option works effectively here because it automatically identifies and uses the hyphen as the delimiter to divide the original OrderId into the desired components without manual specification of conditions or writing any formulas.

References

This procedure is based on the standard functionalities provided in Tableau Prep for splitting a field into multiple columns based on a delimiter, as described in the Tableau Prep user guide.

18. Frage

A company's Tableau Cloud admin wants to maintain control over what content gets published to its site for viewers, while also supporting self-service for dashboard creators.

Which governance strategy should the admin implement?

- A. Maintain a separate sandbox site and use the Content Migration Tool to promote content between sites.
- B. Allow dashboard creators to publish to their Personal Space and for site administrators to move content to projects.
- C. Restrict users' permission to view data sources used in uncertified dashboards.
- D. Create sandbox projects to contain ad hoc content and production projects for validated content.

Antwort: D

Begründung:

Comprehensive and Detailed Explanation From Exact Extract:

Tableau's recommended content governance model for Server and Cloud emphasizes project-based separation between development ("sandbox") content and certified, production-ready content.

Key points from Tableau governance guidance:

- * Organizations should define sandbox projects where creators can freely publish and iterate on workbooks and data sources.

- * Once content is reviewed and validated, it is promoted into "production" projects that are designated for trusted content for viewers.

- * This model allows self-service authoring while keeping tight control over what is exposed to broad viewer audiences.

Option A exactly reflects this model: sandbox projects for ad hoc content, and production projects for validated content.

Option B uses separate sites and the Content Migration Tool, which is heavier to manage and usually reserved for cross-environment moves (such as dev to prod), not necessary for basic project-level governance in a single Tableau Cloud site.

Option C relies on Personal Space. Tableau recommends Personal Space for private drafts, not as the main promotion path, and it is not the primary governance pattern for viewer-facing content.

Option D restricts data source viewing but does not provide a full governance strategy for managing ad hoc versus production dashboards.

Therefore, the correct strategy is sandbox projects plus production projects, which is option A.

- * Tableau governance whitepapers describing sandbox versus production projects as a best-practice pattern.

- * Tableau Cloud site administration guidance recommending project structure for self-service and controlled promotion of content.

19. Frage

A client is using Tableau to visualize data by leveraging security token-based credentials. Suddenly, sales representatives in the field are reporting that they cannot access the necessary workbooks. The client cannot recreate the error from their offices, but they have seen screenshots from the field agents. The client wants to restore functionality for the field agents with minimal disruption.

Which step should the consultant recommend to accomplish the client's goal?

- A. Change the data source permissions for the connection to "Prompt User."
- B. Ask the workbook owners to republish the workbooks to refresh the security token.
- **C. Renew the security token via the Data Connection on Tableau Server.**
- D. Ensure that "Allow Refresh Access" was checked when the data source was published.

Antwort: C

Begründung:

When field agents are unable to access workbooks due to issues with security token-based credentials, the most immediate and least disruptive solution is to renew the security token. This can be done through the Data Connection settings on Tableau Server.

Renewing the token will restore access for the field agents without requiring them to take any action or affecting other users.

References: The use of personal access tokens (PATs) in Tableau and the procedure for renewing them are documented in Tableau's official resources. It is noted that PATs are long-lived authentication tokens that can be revoked and renewed to manage access securely¹. Additionally, there have been discussions in the Tableau Community regarding issues with concurrent PAT access, which further supports the need to manage tokens effectively².

20. Frage

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