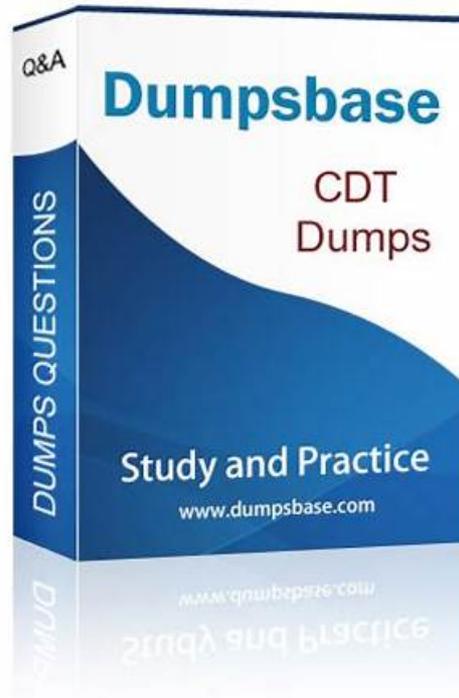


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## Construction Specifications Institute Construction Documents Technologist Sample Questions (Q121-Q126):

NEW QUESTION # 121

To obtain progress payments, the contractor must submit an application for payment itemized in accordance with what?

- A. The subcontractor's invoices
- **B. The schedule of values**
- C. The percentage of completion
- D. The construction schedule

**Answer: B**

#### **NEW QUESTION # 122**

When does a project reach substantial completion?

- **A. When the project is sufficiently complete to allow its intended use**
- B. When the project receives final inspections from the authorities having jurisdiction
- C. When all of the close-out documents have been reviewed and approved
- D. When the contractor's final application for payment is approved

**Answer: A**

#### **NEW QUESTION # 123**

How does the architect/engineer control the project cost when not enough information is available to make product decisions during the design phases of a project?

- A. Contingencies
- B. Alternates
- C. Unit prices
- **D. Allowances**

**Answer: D**

Explanation:

CSI identifies several cost-control tools used in specifications and bidding documents:

- \* Alternates - provide optional changes in scope or quality that can add or deduct cost.
- \* Unit prices - establish prices for specific items or quantities where exact amounts may vary.
- \* Contingencies - funds reserved by the owner (in the project budget) for unexpected conditions.
- \* Allowances - specified amounts included in the contract sum for items whose exact product, quantity, or selection is not yet known at bid time.

When insufficient information is available to make final product decisions during design, CSI's guidance is that the A/E can maintain control over construction cost by specifying allowances. An allowance:

- \* Is clearly described in the specifications or Division 01.
- \* Provides a defined monetary amount (or quantity and unit cost) for a future selection (for example, certain finishes, fixtures, or equipment).
- \* Allows the project to proceed to bidding and contract award while preserving cost control, because bidders all carry the same allowance values in their bids.

Thus the best answer is D. Allowances.

Why the other options are less appropriate:

- \* A. Alternates Alternates help manage scope and options, but they do not directly solve the problem of not yet knowing which specific product will be chosen. They are more about "add or deduct" scenarios than uncertain product selection.
- \* B. Unit prices Unit prices are used when quantities are uncertain, not when product decisions themselves are unknown. They are tied to measurable units (e.g., cubic meters of rock excavation), not to undecided product choices.
- \* C. Contingencies Contingencies are normally an owner's budgeting tool, not written into the contract in the same way as allowances. They help the owner plan for unknowns but do not provide a structured way in the specifications to carry costs for undecided products.

Key CSI Reference Titles (no links):

- \* CSI Project Delivery Practice Guide - sections on Cost Management and Design Phase cost-control tools.
- \* CSI Construction Specifications Practice Guide - Division 01 provisions for Allowances, Alternates, and Unit Prices.
- \* CSI CDT Body of Knowledge - "Methods of Specifying and Cost Control Provisions in the Project Manual." Top of Form Bottom of Form

### NEW QUESTION # 124

What project scheduling technique involves setting the target date of building occupancy and then working backwards to establish preceding milestone dates?

- A. Critical path method
- B. Schedule of values
- C. Methods technique
- D. Front end loading

**Answer: D**

### NEW QUESTION # 125

During which stage of a facility's life cycle are operations and maintenance documents presented to the owner?

- A. After the authorities having jurisdiction issues a permit
- B. Construction phase
- C. Closeout phase
- D. Preconstruction phase

**Answer: C**

Explanation:

Comprehensive and Detailed Explanation From Exact Extract (CSI-aligned, paraphrased) CSI organizes the facility life cycle into phases such as planning, design, construction, closeout, and operations/occupancy. Within this framework, CSI describes project closeout as the phase where the contractor and design team complete all remaining contractual obligations and formally turn the project over to the owner.

A key part of that turnover is providing the owner with operations and maintenance (O&M) information, often including:

- \* Operating and maintenance manuals for equipment and systems
  - \* Warranties and guarantees
  - \* Spare parts lists and recommended maintenance procedures
  - \* As-built/record documentation and, sometimes, commissioning records and training materials
- CSI indicates that these O&M documents are to be delivered as part of the closeout requirements, usually at or near Substantial Completion or Final Completion, so that the owner can properly operate and maintain the facility during the occupancy phase.

Therefore the correct answer is B. Closeout phase.

Why the other options are incorrect:

- \* A. After the authorities having jurisdiction issues a permit Permits are typically issued during design or preconstruction, authorizing the start of work. At this time, the facility is not built and O&M documentation does not yet exist in final form. CSI treats permits as part of regulatory approvals, not the turnover of maintenance information.
- \* C. Preconstruction phase Preconstruction focuses on activities like finalizing construction documents, bidding, procurement planning, and initial mobilization. O&M manuals cannot be finalized because products and systems are not yet fully installed, tested, and accepted.
- \* D. Construction phase During construction, some O&M information may be started or submitted in draft form, but CSI's guidance is clear that formal delivery of complete O&M documentation is a closeout requirement, not an in-progress construction requirement.

Key CSI-Related References (titles only):

- \* CSI Project Delivery Practice Guide - facility life cycle and project closeout chapters.
- \* CSI Construction Specifications Practice Guide - Division 01 sections (Closeout Submittals, Operation and Maintenance Data).
- \* CSI CDT Study Materials - topics on project closeout, warranties, and O&M documentation.

### NEW QUESTION # 126

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