

Salesforce - AP-208 - Accurate Financial Services Cloud Accredited Professional Lead2pass



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Salesforce Financial Services Cloud Accredited Professional Sample Questions (Q64-Q69):

NEW QUESTION # 64

Cumulus Bank has implemented Compliant Data Sharing in Financial Services Cloud. Which two things happen when an opportunity record that has opportunity participants with associated share table entries is set to Private?

- A. The opportunity participant records are not deleted.

- B. All opportunity participant records are delete
- C. The share table records are deleted.
- D. Sharetable records need to be manually deleted.

Answer: A,C

Explanation:

The following things happen when an opportunity record that has opportunity participants with associated share table entries is set to Private:

The share table records are deleted, which means that any sharing access granted by the opportunity participants is revoked.

The opportunity participant records are not deleted, which means that they still exist on the opportunity record and can be viewed by users who have access to the opportunity.

NEW QUESTION # 65

Cumulus Insurance has created a Delegated Administrator group for its franchise users to reduce the workload on head office support staff.

Which three functions should be added to the Delegated Administrator group?

- A. Unlock users.
- B. Create and manage membership of specified public groups.
- C. Set organization-wide sharing defaults on custom objects.
- D. Assign or remove permission sets for users in their delegated groups.
- E. Modify permission sets.

Answer: A,B,D

Explanation:

The following functions should be added to the Delegated Administrator group for its franchise users:

Unlock users, which is a function that allows delegated administrators to unlock users who have been locked out due to incorrect login attempts or password expiration.

Assign or remove permission sets for users in their delegated groups, which is a function that allows delegated administrators to grant or revoke additional permissions for users in their delegated groups by using permission sets.

Create and manage membership of specified public groups, which is a function that allows delegated administrators to create public groups for sharing purposes and add or remove users from those groups.

NEW QUESTION # 66

Users at Lake Bank have been creating multiple events for once in a lifetime event such as birth. What should an Administrator do to prevent users from accidentally creating more than one event of such an event type?

- A. Select the Unique checkbox on the picklist value for the Event Type field on the Person Life Event object
- B. Create an Apex trigger that will prevent the saving of multiple one-time events
- C. Remove user's ability to create one-time events
- D. Create a validation rule that will stop the user if they attempt to add multiple one-time events.

Answer: D

Explanation:

To prevent users from accidentally creating more than one event of such an event type, the Admin should create a validation rule that will stop the user if they attempt to add multiple one-time events. A validation rule is a rule that verifies that the data a user enters in a record meets the standards you specify before the user can save the record. By creating a validation rule, the Admin can ensure that only one event of a certain type can be created for each contact.

NEW QUESTION # 67

Which three types of Account-Account relationships are displayed in the Actionable Relationship Center?

- A. Accounts & Members
- B. Accounts & Peers
- C. Accounts & Groups

- **D. Accounts & Businesses**

Answer: B,C,D

Explanation:

The following types of Account-Account relationships are displayed in the Actionable Relationship Center (ARC):

Accounts & Businesses: This type of relationship shows the accounts that are related to a business account, such as owners, partners, or beneficiaries. You can use this type of relationship to understand the ownership structure and financial interests of a business account.

Accounts & Peers: This type of relationship shows the accounts that are related to another account by a peer- to-peer relationship, such as friends, colleagues, or associates. You can use this type of relationship to identify potential referrals and cross-selling opportunities from an account's network.

Accounts & Groups: This type of relationship shows the accounts that are related to a group account, such as household members, trust members, or business group members. You can use this type of relationship to view the aggregated financial data and activities of a group account. Verified References: : Salesforce Help Article 2 : Salesforce Help Article 3 : Salesforce Help Article 4

NEW QUESTION # 68

What step is required to give users access to the Financial Services Cloud Commercial Banking features?

- A. Install the Commercial Banking Managed Package
- B. Update the user profiles to give users access to Financial Services Cloud objects
- C. Update Industries Settings to give users access to the Commercial Banking Console Lightning app.
- **D. Assign permission sets to give users access to the Commercial Banking Console Lightning app.**

Answer: D

Explanation:

To give users access to the Financial Services Cloud Commercial Banking features, such as Commercial Banking Console Lightning app, Referrals List component, and Treasury Services object, the Admin needs to assign permission sets to the users. Permission sets are collections of settings and permissions that give users access to various tools and functions⁴. The Admin can use the following permission sets to enable Commercial Banking features for the users⁴:

FSC Commercial Banking Console User: This permission set gives users access to the Commercial Banking Console Lightning app, which is a custom app that provides a unified view of commercial banking clients and their financial needs⁴.

FSC Commercial Banking Referrals User: This permission set gives users access to the Referrals List component, which is a Lightning component that displays a list of referrals related to a business account⁴.

FSC Commercial Banking Treasury Services User: This permission set gives users access to the Treasury Services object, which is a custom object that represents a treasury service product or offering that a commercial banking client uses or is interested in⁴.

Verified References: ⁴

NEW QUESTION # 69

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