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Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q105-Q110):

NEW QUESTION # 105

An opportunity record created with a close date of July 30, meets the criteria of time -dependent workflow rule. The time dependent action is scheduled for July 23. What happens if the opportunity is edited before July 23 and no longer meets the criteria?

- A. The time dependent action will execute on July 23
- B. The time dependent action is put on hold
- C. The time dependent action will execute on July 30.
- **D. The time dependent action is automatically removed from the queue**

Answer: D

NEW QUESTION # 106

An advisor is setting up a Household in Financial Services Cloud for their new clients, Oliver and Macie Dogging ton. The advisor created a Person Account record for both Oliver and Macie, and a Household record for the Dogging ton household. While creating the Household group, the advisor attempted to input the below information but received an error.

Member Name: Oliver Dogging ton

Role in Group: Client

Primary Member: Enabled

Primary Group: Enabled

Activities and Objects to Roll Up: All

Member Name: Macie Dogging ton

Role in Group: Spouse

Primary Member: Enabled

Primary Group: Enabled

Activities and Objects to Roll Up: All

Based on the information provided, what caused the error that the advisor received?

- A. Spouse is not a valid Role within a Group.
- **B. Primary Member - two individuals cannot be designated as the Primary Member of the same Household.**
- C. Activities and Objects to Roll Up - two individuals cannot designate their activities to roll up to the same Household.
- D. Primary Group - two individuals cannot designate the same Household as their Primary Group.

Answer: B

Explanation:

Reference: [Customize Roles for Person Accounts and Individuals | Salesforce Help] Explanation: A primary member is the person account who is the main contact for a household or a group.

Only one person account can be the primary member of a household or a group. The primary member is also used to calculate rollups for the household or group, such as total assets, liabilities, net worth, and so on. The advisor should designate either Oliver or Macie as the primary member of the Dogging ton household, but not both.

NEW QUESTION # 107

Universal Containers requires that the organization-wide default for opportunities be set to public read/write. However, sales users are complaining that opportunity reports return too many results, making it difficult to find their team's opportunities in the report results.

How can the system administrator address this problem?

- A. Move the opportunity reports into a folder with restricted access
- B. Update the sharing rules to limit user access to certain opportunity
- **C. Use the show filter to filter report results and reduce records returned**
- D. Move the opportunity reports into each user's personal reports

Answer: C

NEW QUESTION # 108

Lake Tahoe Bank would like to restrict their Financial Services Cloud users from viewing certain types of milestones that might be irrelevant to their customers or might cause negative sentiment. How can the Salesforce Admin implement such a requirement?

- A. The Salesforce Admin can manage sensitive Life Events using Permission Sets.
- B. The Salesforce Admin can hide sensitive Life Events on the Life Events component on the Lightning Page using the Properties pane.
- C. The Salesforce Admin can manage sensitive Life Events using sharing rules.
- **D. The Salesforce Admin can hide the life Event or Business Milestone type, by removing it from the Event Type picklist.**

Answer: D

NEW QUESTION # 109

To access Financial Services Cloud Lightning Components "My Domain" must be enabled. How does the System Admin accomplish this?

- A. Enable Communities
- B. Go to Custom Settings and edit the Industries Settings
- **C. Register a subdomain using the My Domain wizard and then deploy it**
- D. Open a case with Salesforce Support

Answer: C

Explanation:

My Domain is a feature in Salesforce that allows you to create a subdomain for your org. You need to enable My Domain to access Financial Services Cloud Lightning Components, such as Actionable Relationship Center, Relationship Map, Life Events & Business Milestones, etc. To enable My Domain, you need to do the following:

Register a subdomain using the My Domain wizard in Setup > My Domain.

Deploy it to your users after testing it in your sandbox or developer org. Verified Reference: : Salesforce Help Article [7]

NEW QUESTION # 110

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