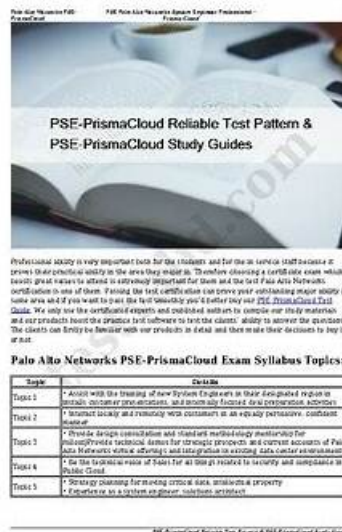


Efficient Financial-Services-Cloud Reliable Test Pattern

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Different from other similar education platforms, the Financial-Services-Cloud quiz guide will allocate materials for multi-plate distribution, rather than random accumulation without classification. The Financial-Services-Cloud prepare torrent is absorbed in the advantages of the traditional learning platform and realize their shortcomings, so as to develop the Financial-Services-Cloud test material more suitable for users of various cultural levels. And the Financial-Services-Cloud test material provided many study parts of the plates is good enough to arouse the enthusiasm of the user, allow the user to keep attention of highly concentrated.

Salesforce Financial-Services-Cloud (FSC) Accredited Professional exam is designed for professionals who want to demonstrate their expertise in the Salesforce Financial Services Cloud platform. The FSC platform is a cloud-based solution that allows financial services professionals to manage their customer relationships, financial accounts, and business operations in a single, unified platform. The FSC Accredited Professional exam is a comprehensive test that evaluates a candidate's knowledge of the platform's features, functions, and capabilities.

Salesforce Financial-Services-Cloud (FSC) Accredited Professional Certification Exam is a specialized certification designed for professionals who want to demonstrate their expertise in financial services and salesforce CRM. Salesforce Financial Services Cloud (FSC) Accredited Professional certification exam is designed to test the knowledge and skills of professionals who work in the financial services industry and use Salesforce CRM to manage their workflows, clients, and business processes. If you are a financial

services professional and want to enhance your skills and knowledge in Salesforce CRM, then this certification is the perfect choice for you.

The FSC Certification Exam consists of multiple-choice questions designed to test a candidate's knowledge and understanding of various financial services concepts and Salesforce Financial Services Cloud features. Financial-Services-Cloud Exam covers topics such as financial planning, investment management, client relationship management, and regulatory compliance. To pass the exam and earn the FSC Accredited Professional Certification, candidates must demonstrate their proficiency in all these areas. Salesforce Financial Services Cloud (FSC) Accredited Professional certification is a valuable credential for financial services professionals seeking to advance their careers and demonstrate their expertise in managing financial services on the Salesforce platform.

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The language in our Salesforce Financial-Services-Cloud test guide is easy to understand that will make any learner without any learning disabilities, whether you are a student or a in-service staff, whether you are a novice or an experienced staff who has abundant experience for many years. It should be a great wonderful idea to choose our Financial-Services-Cloud Guide Torrent for sailing through the difficult test.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q128-Q133):

NEW QUESTION # 128

Which three things must an admin keep in mind when creating Action Plan Templates?

- A. An Action Plan is a run-time instance of the template that allows you to automate the sequence of the tasks you defined in the template.
- B. When you create an Action Plan from a template for a specific target record, the plan creator can choose whether the date calculation is based on calendar or working days.
- C. The Action Plan Template permission set must be added to all users that want to use Action Plans.
- D. When you create an Action Plan from a template for a specific target record, item deadlines are calculated using the start date and date offset " defined in the Action Plan Template
- E. When creating Action Plan Templates with the UI, you can designate a plan owner different from the plan creator.

Answer: A,B,D

Explanation:

The following things must be kept in mind when creating Action Plan Templates:

When creating Action Plan Templates with the UI, you can designate a plan owner different from the plan creator. The plan owner is the user who is responsible for executing the tasks in the Action Plan. The plan creator is the user who creates the Action Plan Template or the Action Plan from the template. You can assign a different plan owner for each Action Plan Template or Action Plan. An Action Plan is a run-time instance of the template that allows you to automate the sequence of the tasks you defined in the template. An Action Plan Template is a reusable blueprint that defines the tasks, owners, and deadlines for a common business process or service request. An Action Plan is a specific implementation of the template that applies to a particular target record, such as an account, contact, or opportunity.

When you create an Action Plan from a template for a specific target record, item deadlines are calculated using the start date and date offset defined in the Action Plan Template. The start date is the date when you create the Action Plan from the template. The date offset is the number of days before or after the start date when each task is due. You can specify different date offsets for each task in the template. Verified Reference: : Salesforce Help Article 2 : Salesforce Help Article 3 : Salesforce Help Article 4

NEW QUESTION # 129

Which 3 out of the box capabilities come with FSC Lead & Referral management?

- A. Accepting a Referral
- B. Assigning a Referral
- C. Round Robin Referral Routing
- D. Referral Automated Approvals

- E. Referral Conversion

Answer: A,B,E

NEW QUESTION # 130

What steps does the Salesforce Administrator have to take to create a new Business Milestone Type?

- A. Find Person Life Event using the Object Manager and add a new picklist value on the Milestone Type Field.
- B. In the Lightning Page Editor add the new Milestone Type to the Life Events & Business Milestones Lightning component
- C. Find Business Milestone using the Object Manager and add a new picklist value on the Milestone Type Field
- D. In the Object Manager go to the Business Milestone object and create a new field using the name of the new milestone.

Answer: B

NEW QUESTION # 131

Cumulus Bank's mortgage department is currently using spreadsheets to gather client data for mortgage applications. The bank is interested in improving the efficiency of this process.

Which two features should a consultant suggest to Cumulus Bank to implement?

- A. Flow Builder to automate these business processes
- B. A Mortgage Application' custom object to hold the collected client data
- C. The standard mortgage flow templates to build a mortgage flow in Financial Services Cloud
- D. Data Import Wizard to upload the data collected in spreadsheets

Answer: A,C

Explanation:

Salesforce provides features and tools to help financial institutions improve the efficiency of their mortgage processes and provide better experiences for their customers. Some of the features and tools that a consultant can suggest to Cumulus Bank to implement are:

The standard mortgage flow templates to build a mortgage flow in Financial Services Cloud: These are prebuilt flow templates that guide users through the steps of creating a mortgage application, capturing borrower information, and submitting the application for approval⁷. The templates can be customized to suit the bank's specific needs and requirements⁸.

Flow Builder to automate these business processes: Flow Builder is a point-and-click tool that lets users create flows to automate business processes in Salesforce⁹. Flow Builder can be used to create custom mortgage flows that integrate with other Salesforce features, such as data models, objects, fields, validation rules, and actions¹⁰.

References:

Flow Builder for Mortgage

Customize Mortgage Flows

Flow Builder

Create a Mortgage Flow

NEW QUESTION # 132

Kim Johnson, a client of Lake Tahoe Bank, hired Liz Obrian from Pine Cone Law Firm as her new lawyer.

The Advisor wants to capture that information in the

Actionable Relationship Center. What entities in Financial Services Cloud will the Advisor use to create this relationship?

- A. Account-Account relationship to add Pine Cone Law Firm and Account-Contact relationship to add Liz Obrian.
- B. Account-Contact relationship to add Pine Cone Law Firm, Contact-Contact relationship to add Liz Obrian.
- C. Account-Account relationship to add Pine Cone Law Firm and Contact-Contact relationship to add Liz Obrian.

Answer: A

NEW QUESTION # 133

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Regarding the process of globalization, every fighter who seeks a better life needs to keep pace with its tendency to meet challenges. Financial-Services-Cloud certification is a stepping stone for you to stand out from the crowd. The Financial-Services-Cloud exam guide function as a time-counter, and you can set fixed time to fulfill your task, so that promote your efficiency in real test. The key strong-point of our Financial-Services-Cloud Test Guide is that we impart more important knowledge with fewer questions and answers, with those easily understandable Financial-Services-Cloud study braindumps, you will find more interests in them and experience an easy learning process.

- [illegible]