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Salesforce Certified Tableau Consultant Sample Questions (Q40-Q45):

NEW QUESTION # 40

A stakeholder has multiple files saved (CSV/Tables) in a single location. A few files from the location are required for analysis. Data transformation (calculations) is required for the files before designing the visuals. The files have the following attributes:

- . All files have the same schema.
- . Multiple files have something in common among their file names.
- . Each file has a unique key column.

Which data transformation strategy should the consultant use to deliver the best optimized result?

- A. Use join option to combine/merge all the files together before doing the data transformation (calculations).
- B. Apply the data transformation (calculations) in each require file and do the wildcard union to combine /merge before designing the visuals.
- C. Apply the data transformation (calculations) in each require file and do the join to combine/merge before designing the visuals.
- **D. Use wildcard Union option to combine/merge all the files together before doing the data transformation (calculations).**

Answer: D

Explanation:

Moving calculations to the data layer and materializing them in the extract can significantly improve the performance of reports in Tableau. The calculation $ZN([Sales]) * (1 - ZN([Discount]))$ is a basic calculation that can be easily computed in advance and stored in the extract, speeding up future queries. This type of calculation is less complex than table calculations or LOD expressions, which are better suited for dynamic analysis and may not benefit as much from materialization¹2.

References: The answer is based on the best practices for creating efficient calculations in Tableau, as described in Tableau's official documentation, which suggests using basic and aggregate calculations to improve performance¹. Additionally, the process of materializing calculations in extracts is detailed in Tableau's resources².

Given that all files share the same schema and have a common element in their file names, the wildcard union is an optimal approach to combine these files before performing any transformations. This strategy offers the following advantages:

Efficient Data Combination: Wildcard union allows multiple files with a common naming scheme to be combined into a single dataset in Tableau, streamlining the data preparation process.

Uniform Schema Handling: Since all files share the same schema, wildcard union ensures that the combined dataset maintains consistency in data structure, making further data manipulation more straightforward.

Pre-Transformation Combination: Combining the files before applying transformations is generally more efficient as it reduces redundancy in transformation logic across multiple files. This means transformations are written and processed once on the unified dataset, rather than repeatedly for each individual file.

References:

Wildcard Union in Tableau: This feature simplifies the process of combining multiple similar files into a single Tableau data source, ensuring a seamless and efficient approach to data integration and preparation.

NEW QUESTION # 41

A client notices that while creating calculated fields, occasionally the new fields are created as strings, integers, or Booleans. The client asks a consultant if there is a performance difference among these three data types.

What should the consultant tell the customer?

- A. Strings are fastest, followed by integers, and then Booleans.
- **B. Integers are fastest, followed by Booleans, and then strings.**
- C. Booleans are fastest, followed by integers, and then strings.
- D. Strings, integers, and Booleans all perform the same.

Answer: B

Explanation:

In Tableau, the performance of calculated fields can vary based on the data type used. Calculations involving integers and Booleans are generally faster than those involving strings. This is because numerical operations are typically more efficient for a computer to process than string operations, which can be more complex and time-consuming. Therefore, when performance is a consideration, it is advisable to use integers or Booleans over strings whenever possible.

References: The performance hierarchy of data types in Tableau calculations is documented in resources that discuss best practices for optimizing Tableau performance¹.

NEW QUESTION # 42

A company's Tableau Cloud admin wants to maintain control over what content gets published to its site for viewers, while also

supporting self-service for dashboard creators.
Which governance strategy should the admin implement?

- A. Maintain a separate sandbox site and use the Content Migration Tool to promote content between sites.
- B. Restrict users' permission to view data sources used in uncertified dashboards.
- **C. Create sandbox projects to contain ad hoc content and production projects for validated content.**
- D. Allow dashboard creators to publish to their Personal Space and for site administrators to move content to projects.

Answer: C

Explanation:

Comprehensive and Detailed Explanation From Exact Extract:

Tableau's recommended content governance model for Server and Cloud emphasizes project-based separation between development ("sandbox") content and certified, production-ready content.

Key points from Tableau governance guidance:

* Organizations should define sandbox projects where creators can freely publish and iterate on workbooks and data sources.

* Once content is reviewed and validated, it is promoted into "production" projects that are designated for trusted content for viewers.

* This model allows self-service authoring while keeping tight control over what is exposed to broad viewer audiences.

Option A exactly reflects this model: sandbox projects for ad hoc content, and production projects for validated content.

Option B uses separate sites and the Content Migration Tool, which is heavier to manage and usually reserved for cross-environment moves (such as dev to prod), not necessary for basic project-level governance in a single Tableau Cloud site.

Option C relies on Personal Space. Tableau recommends Personal Space for private drafts, not as the main promotion path, and it is not the primary governance pattern for viewer-facing content.

Option D restricts data source viewing but does not provide a full governance strategy for managing ad hoc versus production dashboards.

Therefore, the correct strategy is sandbox projects plus production projects, which is option A.

* Tableau governance whitepapers describing sandbox versus production projects as a best-practice pattern.

* Tableau Cloud site administration guidance recommending project structure for self-service and controlled promotion of content.

NEW QUESTION # 43

A business analyst is creating a view of the top 10 customers for each region. The analyst has set a "Top 10" filter on Customer Name. However, it did not display the top 10 customers per region, as shown in the image below.

Which type of filter should the business analyst add to filter for region?

- A. Extract filter
- **B. Context filter**
- C. Dimension filter
- D. Table Calculation filter

Answer: B

Explanation:

The issue occurs because of Tableau's Order of Operations.

Key Tableau logic:

* Top N filters are a type of Dimension filter.

* Dimension filters are evaluated after Context filters.

* When you place Region on Filters (as a standard dimension filter), Tableau:

* First applies the Customer Name Top 10 filter across the entire data set, not per region.

* Then limits the view to the selected region(s).

* This results in seeing the global Top 10 customers, not the Top 10 per region.

How to fix it:

To force Tableau to compute Top 10 customers within each region, the Region filter must be applied before the Top N Customer filter.

This is done by making Region a Context Filter.

Effect of a Context Filter:

* Context filters are executed before the Top N filter.

* Region becomes the context.

* Tableau then evaluates the Top 10 customers inside each region's subset of data.

This produces the correct "Top 10 customers per region".

Why the other options are incorrect:

A). Extract filter

Applies once when creating the extract; does not control Top N logic inside the workbook.

B). Dimension filter

This is what the analyst already has - and it causes the unwanted behavior because it happens after the Top N filter.

C). Table Calculation filter

Top N is not a table calculation; table calc filters cannot fix this problem.

Only the Context Filter changes the execution order so Top N works per region.

* Tableau Order of Operations showing Context Filters applied before Top N filters.

* Best practices recommending Context Filters when Top N must be computed within subcategories.

* Filtering documentation explaining that Top N filters require context when additional dimensional filters are present.

NEW QUESTION # 44

A consultant plans a Tableau deployment for a client that uses Salesforce. The client wants users to automatically see Tableau views of regional sales filtered by customer as soon as the users sign into Salesforce.

Which approach should the consultant use to deliver the final visualization?

- A. Create subscriptions for each view to deliver reports by email.
- B. Create a list of URLs that the users can click in Salesforce.
- C. **Embed views into Salesforce.**
- D. Publish to Tableau Mobile for viewing.

Answer: C

Explanation:

To ensure that users automatically see Tableau views of regional sales filtered by customer as they sign into Salesforce, embedding the views directly into Salesforce is most effective:

Embedding Views: Tableau provides capabilities to embed its dashboards into web applications such as Salesforce. This approach ensures that the visualization is part of the Salesforce user interface, enhancing user experience by not requiring users to navigate away from Salesforce to view the data.

Implement this by using Tableau's embedding code, which can be generated from the Tableau Server for each specific view. Place this embed code into the Salesforce Visualforce pages or use Salesforce Canvas to integrate these views seamlessly.

This setup allows the Tableau views to inherit user credentials from Salesforce, enabling personalized data visualization based on the user's access rights and region, directly aligned with their Salesforce login session.

References

The embedding technique is documented in both Tableau's and Salesforce's official integration guides, which provide step-by-step instructions on embedding Tableau views into Salesforce platforms.

NEW QUESTION # 45

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