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Salesforce Certified Tableau Consultant Sample Questions (Q19-Q24):

NEW QUESTION # 19

A client has a published data source in Tableau Server and they want to revert to the previous version of the data source. The solution must minimize the impact on users.

What should the consultant do to accomplish this task?

- A. Request that a server administrator restore a Tableau Server backup.
- B. Delete and recreate the data source manually.
- C. Select a previous version from Tableau Server, and then click Restore.
- D. Select a previous version from Tableau Server, download it, and republish that data source.

Answer: C

Explanation:

To minimize the impact on users when reverting to a previous version of a published data source in Tableau Server, the consultant should use the built-in revision history feature. By selecting a previous version from the revision history and clicking 'Restore', the data source will revert to that version without the need for a full server backup restoration or manual recreation of the data source. This process is quick and has the least amount of disruption to users.

References: The functionality and process for reverting to a previous version of a data source are outlined in Tableau's official documentation on working with content revisions¹. This feature is part of Tableau Server's capabilities to manage and maintain data sources effectively²¹.

NEW QUESTION # 20

A consultant is designing a dashboard that will be consumed on desktops, tablets, and phones. The consultant needs to implement a dashboard design that provides the best user experience across all the platforms.

Which approach should the consultant take to achieve these results?

- A. Build one dashboard and fix the size of the dashboard.
- B. Build one dashboard that has desktop, tablet, and phone layouts, and fix the size of the layouts.
- C. Build one dashboard and set the size to Automatic.
- D. Build one dashboard for each type of device and fix the size of the layouts.

Answer: B

Explanation:

For a consultant designing a dashboard to be consumed across multiple device types, the best approach is:

Multi-device Layout: Tableau provides the capability to design device-specific layouts within a single dashboard. This feature allows the dashboard to adapt its layout to best fit the screen size and orientation of desktops, tablets, and phones.

Fixed Size Layouts: By fixing the size of each layout, the consultant can ensure that the dashboard appears consistent and maintains the intended design elements and user experience across devices. Fixed sizes prevent components from resizing in ways that could disrupt the dashboard's readability or functionality.

Implementation: In Tableau, you can create these layouts by selecting 'Device Preview' and adding custom layouts for each device type. Here, you define the dimensions and the positioning of sheets and controls tailored to each device's typical viewing mode.

References

This approach leverages Tableau's device designer capabilities, which are specifically designed to optimize dashboards for multiple viewing environments, ensuring a seamless user experience regardless of the device used. This functionality is well documented in Tableau's official guides on creating and managing device-specific dashboards.

NEW QUESTION # 21

A consultant builds a report where profit margin is calculated as $\text{SUM}([\text{Profit}]) / \text{SUM}([\text{Sales}])$. Three groups of users are organized on Tableau Server with the following levels of data access that they can be granted.

. Group 1: Viewers who cannot see any information on profitability

. Group 2: Viewers who can see profit and profit margin

. Group 3: Viewers who can see profit margin but not the value of profit Which approach should the consultant use to provide the required level of access?

- A. Use user filters to allow only Groups 2 and 3 access to data on profitability. Then, create a calculated field that limits visibility of profit value to Group 2 and use the calculation in the view in the report.
- B. Specify in the row-level security (RLS) entitlement table individuals who can see profit, profit margin, or none of these. Then, use the table data to create user filters in the report.
- C. Use user filters to access data on profitability to all groups. Then, create a calculated field that allows visibility of profit value to Group 2 and use the calculation in the view in the report.
- D. Specify with user filters in each view individuals who can see profit, profit margin, or none of these.

Answer: A

Explanation:

The approach of using user filters to control access to data on profitability for Groups 2 and 3, combined with a calculated field that restricts the visibility of profit value to only Group 2, aligns with Tableau's best practices for managing content permissions. This method ensures that each group sees only the data they are permitted to view, with Group 1 not seeing any profitability information, Group 2 seeing both profit and profit margin, and Group 3 seeing only the profit margin without the actual profit values. This setup can be achieved through Tableau Server's permission capabilities, which allow for detailed control over what each user or group can see and interact with^{1,2}.

References: The solution is based on the capabilities and permission rules that are part of Tableau Server's security model, as detailed in the official Tableau documentation^{1,2}. These resources provide guidance on how to set up user filters and calculated fields to manage data access levels effectively.

NEW QUESTION # 22

A stakeholder has multiple files saved (CSV/Tables) in a single location. A few files from the location are required for analysis. Data transformation (calculations) is required for the files before designing the visuals. The files have the following attributes:

- . All files have the same schema.
- . Multiple files have something in common among their file names.
- . Each file has a unique key column.

Which data transformation strategy should the consultant use to deliver the best optimized result?

- A. Use wildcard Union option to combine/merge all the files together before doing the data transformation (calculations).
- B. Use join option to combine/merge all the files together before doing the data transformation (calculations).
- C. Apply the data transformation (calculations) in each require file and do the join to combine/merge before designing the visuals.
- D. Apply the data transformation (calculations) in each require file and do the wildcard union to combine/merge before designing the visuals.

Answer: A

Explanation:

Moving calculations to the data layer and materializing them in the extract can significantly improve the performance of reports in Tableau. The calculation $ZN([Sales]) * (1 - ZN([Discount]))$ is a basic calculation that can be easily computed in advance and stored in the extract, speeding up future queries. This type of calculation is less complex than table calculations or LOD expressions, which are better suited for dynamic analysis and may not benefit as much from materialization^{1,2}.

References: The answer is based on the best practices for creating efficient calculations in Tableau, as described in Tableau's official documentation, which suggests using basic and aggregate calculations to improve performance¹. Additionally, the process of materializing calculations in extracts is detailed in Tableau's resources².

Given that all files share the same schema and have a common element in their file names, the wildcard union is an optimal approach to combine these files before performing any transformations. This strategy offers the following advantages:

Efficient Data Combination: Wildcard union allows multiple files with a common naming scheme to be combined into a single dataset in Tableau, streamlining the data preparation process.

Uniform Schema Handling: Since all files share the same schema, wildcard union ensures that the combined dataset maintains consistency in data structure, making further data manipulation more straightforward.

Pre-Transformation Combination: Combining the files before applying transformations is generally more efficient as it reduces redundancy in transformation logic across multiple files. This means transformations are written and processed once on the unified dataset, rather than repeatedly for each individual file.

References:

Wildcard Union in Tableau: This feature simplifies the process of combining multiple similar files into a single Tableau data source, ensuring a seamless and efficient approach to data integration and preparation.

NEW QUESTION # 23

A client creates a report and publishes it to Tableau Server where each department has its own user group set on the server. The client wants to limit visibility of the report to the sales and marketing groups in the most efficient manner. Which approach should the consultant recommend?

- A. Add user filters from Tableau Server to each worksheet and select only sales and marketing user groups.
- **B. Grant access to the report on the Tableau Server only to the members of sales and marketing user groups.**
- C. Prepare a row-level security (RLS) entitlement table to define limitations of the access and use it to build user filters in the report's data source.
- D. Use user groups defined on Tableau Server to build user filters in the report's data source.

Answer: B

Explanation:

The most efficient way to limit report visibility to specific user groups on Tableau Server is to manage permissions directly on the server. By granting access to the report only to the sales and marketing user groups, the client ensures that only members of these groups can view the report. This method is straightforward and does not require the additional steps involved in setting up row-level security or user filters.

References: The approach is supported by best practices in managing user permissions and visibility on Tableau Server, as described in the Tableau Community and official Tableau resources¹².

NEW QUESTION # 24

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