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Salesforce FSC Accredited Professional certification is ideal for professionals who work in the financial services industry, including wealth managers, financial advisors, and insurance agents. Salesforce Financial Services Cloud (FSC) Accredited Professional certification is specifically designed to help financial professionals better serve their clients by providing them with the tools and resources they need to manage their finances more effectively. By earning this certification, professionals can demonstrate their expertise in using the Salesforce Financial Services Cloud platform to deliver exceptional customer service and drive business success.

Salesforce Financial-Services-Cloud (FSC) Accredited Professional exam is designed for individuals who want to demonstrate their expertise in the financial services industry on the Salesforce platform. The FSC Accredited Professional exam is intended for professionals who have extensive knowledge of financial services, including banking, insurance, wealth management, and capital markets. Financial-Services-Cloud exam is ideal for individuals who are responsible for implementing and managing financial services solutions on the Salesforce platform.

Quiz 2026 Salesforce Fantastic Financial-Services-Cloud: Salesforce Financial Services Cloud (FSC) Accredited Professional Brain Dumps

Our desktop software also tracks your progress, and identifies your strengths and weaknesses, to ensure you're getting the best possible experience for the Financial-Services-Cloud Exam. All features of the web-based version are available in the desktop software. But the desktop software works offline and only on Windows computers.

Salesforce Financial Services Cloud (FSC) Accredited Professional Certification Exam is designed for professionals who want to demonstrate their expertise in Salesforce's financial services cloud technology. Salesforce Financial Services Cloud (FSC) Accredited Professional certification is ideal for individuals who work in the financial services industry and are responsible for implementing Salesforce's FSC solutions for their clients. Financial-Services-Cloud Exam covers a range of topics, including financial services industry trends, customer relationship management, and Salesforce's FSC features and capabilities.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q55-Q60):

NEW QUESTION # 55
Lake Tahoe Bank needs to conduct periodic reviews with their customers to review credit & debit card usage, review account payables and discuss credit needs. The bank wants to ensure such activities are tracked and exceptions are reported & followed up on in a timely manner. How can Financial Services Cloud support these requirements?

- A. Use Lightning Scheduler to periodically schedule tasks for account owners.
- B. Run a nightly process to create tasks and assign them to account owners for follow-ups
- C. Create an Action Plan Template with associated pre-determined Tasks and automate the periodical creation of Action Plans for customer accounts.
- D. Train account owners to create required tasks periodically and set due dates for tracking.

Answer: C

NEW QUESTION # 56
What permission is set in a user's profile? (3 answers)

- A. Active
- B. Marketing user
- C. Run Reports
- D. Object Permissions
- E. Mass email

Answer: C,D,E

NEW QUESTION # 57
Which three types of Account-Account relationships are displayed in the Actionable Relationship Center?

- A. Accounts & Groups
- B. Accounts & Peers
- C. Accounts & Businesses
- D. Accounts & Members

Answer: A,B,C

Explanation:
The following types of Account-Account relationships are displayed in the Actionable Relationship Center (ARC):
Accounts & Businesses: This type of relationship shows the accounts that are related to a business account, such as owners, partners, or beneficiaries. You can use this type of relationship to understand the ownership structure and financial interests of a business account.
Accounts & Peers: This type of relationship shows the accounts that are related to another account by a peer-to-peer relationship, such as friends, colleagues, or associates. You can use this type of relationship to identify potential referrals and cross-selling opportunities from an account's network.
Accounts & Groups: This type of relationship shows the accounts that are related to a group account, such as household members, trust members, or business group members. You can use this type of relationship to view the aggregated financial data and activities of a group account. Verified Reference: : Salesforce Help Article 2 : Salesforce Help Article 3 : Salesforce Help Article 4

NEW QUESTION # 58
Which feature in Financial Services Cloud helps businesses identify, track, and route customer needs?

- A. Intelligent Needs-Based Referrals
- B. Surveys
- C. Lightning App Builder
- D. Relationship Builder and Map

Answer: A

NEW QUESTION # 59
A corporate investment banking associate at Cumulus Capital works with a trusted analyst to create pitch books, analyze market data, and generate reports. The banking associate is looking to capture sensitive deal information in Salesforce. They wish to share the deal information with the trusted analyst only, without giving access to Salesforce users up the management chain in the Role Hierarchy.
What should a consultant do in Salesforce to build the required sharing model for sensitive deal data?

- A. Use the Opportunity object to capture the deal data and use Compliant Data Sharing to grant the analyst access.
- B. Use the Financial Deal object to capture the deal data and use restriction rules to block user access above the banking associate in the Role Hierarchy.
- C. Use the Opportunity object to capture the deal data and use manual sharing to grant the analyst access.
- D. Use the Financial Deal object to captu