

Financial-Services-Cloud study material & Financial-Services-Cloud practice torrent & Financial-Services-Cloud dumps vce



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It is important to mention here that the Salesforce Financial Services Cloud (FSC) Accredited Professional practice questions played an important role in their Salesforce Financial-Services-Cloud Exams preparation and their success. So we can say that with the Salesforce Financial-Services-Cloud exam questions you will get everything that you need to learn, prepare and pass the difficult Salesforce Financial-Services-Cloud exam with good scores. The Pass4Test Financial-Services-Cloud Exam Questions are designed and verified by experienced and qualified Salesforce Financial-Services-Cloud exam trainers. They work together and share their expertise to maintain the top standard of Salesforce Financial-Services-Cloud exam practice test. So you can get trust on Salesforce Financial-Services-Cloud exam questions and start preparing today.

Salesforce Financial-Services-Cloud (FSC) Accredited Professional exam is designed for professionals who want to demonstrate their expertise in the Salesforce Financial Services Cloud platform. The FSC platform is a cloud-based solution that allows financial services professionals to manage their customer relationships, financial accounts, and business operations in a single, unified platform. The FSC Accredited Professional exam is a comprehensive test that evaluates a candidate's knowledge of the platform's features, functions, and capabilities.

>> **Financial-Services-Cloud Hot Questions** <<

How Can You Pass The Salesforce Financial-Services-Cloud Exam?

If you are still hesitating whether to select Pass4Test, you can free download part of our exam practice questions and answers from Pass4Test website to determine our reliability. If you choose to download all of our providing exam practice questions and answers, Pass4Test dare 100% guarantee that you can pass Salesforce Certification Financial-Services-Cloud Exam dispassably with a high score.

Salesforce Financial Services Cloud is a powerful tool that helps financial professionals manage their clients' financial information, including assets, liabilities, and investment portfolios. The FSC Accredited Professional Certification Exam covers topics such as configuring and customizing the Financial Services Cloud, managing client data, and creating and managing financial plans. Salesforce Financial Services Cloud (FSC) Accredited Professional certification exam also covers best practices for data security and compliance, which is essential for financial professionals who must adhere to strict regulatory requirements. By earning the FSC Accredited Professional Certification, financial professionals can demonstrate their expertise in using Salesforce's Financial Services Cloud and their commitment to delivering exceptional customer service to their clients.

Salesforce Financial-Services-Cloud is a powerful tool designed specifically for financial professionals. This cloud-based platform

helps financial advisors manage their clients' financial portfolios, track their investments, and provide personalized advice based on their unique financial goals. In order to demonstrate proficiency in using FSC, Salesforce offers the FSC Accredited Professional exam.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q86-Q91):

NEW QUESTION # 86

A Financial Services Cloud (FSC) administrator is assigning permission set licenses to users, including personal bankers. Which permission set license is recommended for this set of users?

- A. FSC Basic permission set license
- B. FSC Foundations permission set license
- C. FSC Standard permission set license
- D. FSC Extension permission set license

Answer: C

NEW QUESTION # 87

What are the challenges Financial Institutions face? (Select all that apply)

- A. Not enough data
- B. Isolated data and outdated systems
- C. Rising class of new competitors
- D. Regulatory compliance

Answer: A,C,D

NEW QUESTION # 88

Scott Adams calls his Personal Banker Hank Burton to apply for a loan to buy a boat. Hanks wants to refer Scott to the loan department, but the current process is manual and time-consuming. Hank is asking the bank's System Administrator to automate Referral creation in Salesforce. How can the Admin speed up and simplify Referral creation?

- A. Use
- B. Use the Case process and create Cases with Case Type 'Referrar'.
- C. Write a trigger to create Referrals from a 'Create Referral*' button.
- D. Use Global Action to create Referrals.

Answer: D

NEW QUESTION # 89

During a Financial Services Cloud implementation at an insurance company, a consultant needs to design a broker data model for the broker web portal. The given requirements are:

1. Brokers are treated individually, even if they are associated with the same company.
2. Brokers should never have access to other brokers' data.
3. Brokers can nominate their assistants to access the broker portal.
4. An assistant can sometimes work for multiple brokers.

Which two considerations should the consultant consider regarding the data model?

- A. Brokers need to be modeled as Account and Contact individually, as each broker is a legal entity in Salesforce. Then, use a Group 1-1 Account to model their company.
- B. Brokers should be modeled as Contact and the Broker company should be modeled as Account, even if they're a legal entity '-' individually.
- C. The Broker Assistant should be modeled as a Contact. Then, leverage Contact to Multiple Account features if this assistant needs to work for multiple brokers.
- D. The Broker Assistant should be modeled as a Contact. Then, use Contact to Contact association if they need work for multiple D Brokers.

Answer: A,C

Explanation:

The following considerations should be considered regarding the data model for the broker web portal:

The Broker Assistant should be modeled as a Contact. Then, leverage Contact to Multiple Account features if this assistant needs to work for multiple brokers. This is because Contacts are records that represent individuals who are associated with an account. By using Contacts, the consultant can capture the personal information of the broker assistants and relate them to their employers. By using Contact to Multiple Accounts features, the consultant can enable a contact to have relationships with multiple accounts and specify different roles and start and end dates for each relationship.

Brokers need to be modeled as Account and Contact individually, as each broker is a legal entity in Salesforce. Then, use a Group to model their company. This is because Accounts are records that represent business entities or organizations that are involved in business transactions with your company. By using Accounts, the consultant can capture the business information of each broker and treat them as legal entities in Salesforce. By using Contacts, the consultant can capture the personal information of each broker and relate them to their accounts. By using Groups, which are records that represent collections of accounts or contacts that share financial goals or characteristics, the consultant can model the broker company and associate multiple brokers with it

NEW QUESTION # 90

Personal Banker Hank Burton is questioning his Referral Score shown in Salesforce Financial Services Cloud. When is the Referral Score updated?

- A. The Referral Score updated when a lead is created using the referral record type.
- B. The Referral Score updated when a referral is converted to an Opportunity or closed.
- **C. The Referral Score updated when an opportunity associated with the Referral is Closed Won**
- D. The Referral Score updated when a referral is assigned from the queue to a user.

Answer: C

Explanation:

Explanation

The Referral Score is updated when an opportunity associated with the Referral is Closed Won. The Referral Score is a metric that measures the quality and quantity of referrals that a user creates or receives. The Referral Score is calculated as the number of referrals converted to opportunities divided by the total number of referrals. The Referral Score is displayed in the Referral Summary component on the user's Home page or record page. The Referral Score is updated whenever a referral is converted to an opportunity or an opportunity is closed as won or lost. Verified References: : Salesforce Help Article 2 : Salesforce Help Article 4

NEW QUESTION # 91

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