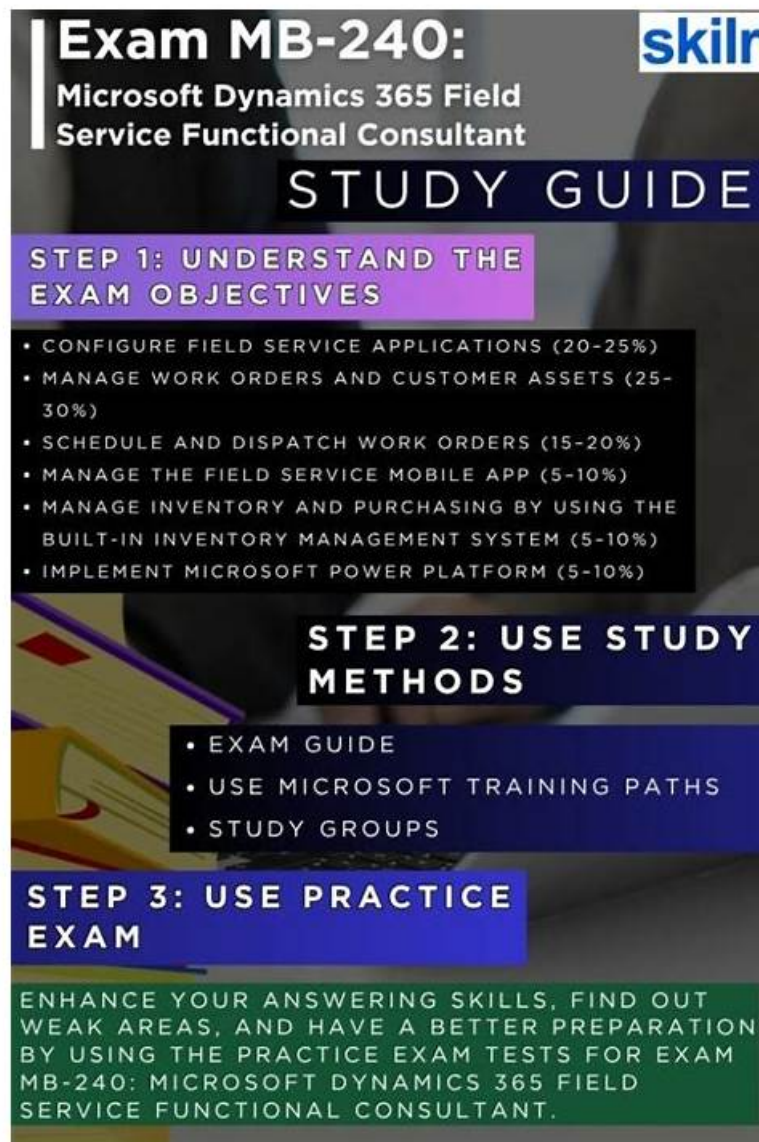


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Microsoft Dynamics 365 Field Service Functional Consultant Sample Questions (Q23-Q28):

NEW QUESTION # 23

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution. After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Field Service system administrator.

You are configuring a new instance of Dynamics 365 for Field Service. The organization needs to automatically generate work orders based on agreements, and send invoices on a recurring basis by customer.

Solution: You implement the following configuration changes.

- 1) Create Agreement
- 2) Define Booking Setup
- 3) Create Invoice Setup
- 4) Set Auto Generate Invoice = Yes
- 5) Populate Generate Agreement Invoices X Days in Advance

Does this meet the goal?

- A. No
- B. Yes

Answer: A

NEW QUESTION # 24

There are certain steps a Field Service Manager must take for RMA approval, and then for creating an RMA receipt.


Which steps pertain to RMA Approval and which steps pertain to RMA Receipts? To answer, drag RMA Approval or RMA Receipts to the appropriate steps. RMA Approval and RMA Receipts may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view the content.

NOTE: Each correct selection is worth one point.

Step	Description	Selection Box
1	Verify RMA products are linked to customer equipment records.	<input type="text"/>
2	Arrange shipping and transportation for the products to be returned.	<input type="text"/>
3	Determine if RMA products can be returned to the manufacturer and if a credit must be issued.	<input type="text"/>
4	Give the step a name.	<input type="text"/>

Answer:

Explanation:



RMA Approval	Verify RMA products are linked to customer equipment records.	RMA Approval
RMA Receipt	Arrange shipping and transportation for the products to be returned.	RMA Approval
	Determine if RMA products can be returned to the manufacturer and if a credit must be issued.	RMA Approval
	Give the step a name.	RMA Receipt

Explanation

Verify RMA products are linked to customer equipment records.	RMA Approval
Arrange shipping and transportation for the products to be returned.	RMA Approval
Determine if RMA products can be returned to the manufacturer and if a credit must be issued.	RMA Approval
Give the step a name.	RMA Receipt

NEW QUESTION # 25

Your customer asks you to create a dashboard.

The application must meet the following requirements:

- * Capture work orders, asset information, and customer information.
- * Allow actions to be taken directly from the dashboard.
- * Allow data filtration.

You need to determine the type of dashboard you should create in the app designer. Which type of dashboard should you create?

- A. Classic
- B. Power BI
- C. Single-stream interactive
- D. Multi-stream interactive

Answer: D

NEW QUESTION # 26

Drag and Drop Question

You are a Dynamics 365 for Field Service Administrator. You are working with your company's scheduling team on requirements for a new schedule board view.

The team needs a schedule board view where they only see work orders with a priority of Critical.

Which three steps should you perform, in sequence, to meet their need? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Steps	Order
Filters the schedule board requirements panel to only show critical work orders.	
Create a Resource Requirements View.	
Filter view where Work Order Priority equals Critical.	
Create a Bookable Resource Booking View.	
Add view to Schedule Board.	
Create a Work Order View.	

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Answer:

Explanation:

Steps

Filters the schedule board requirements panel to only show critical work orders.

Create a Resource Requirements View.

Create a Bookable Resource Booking View.

Order

Create a Work Order View.

Filter view where Work Order Priority equals Critical.

Add view to Schedule Board.

NEW QUESTION # 27

Your organization recently started using the Universal Resource Scheduling feature. You enabled the Lead entity for scheduling. You need to have a dedicated tab in the schedule board to see all the unscheduled leads.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

- Hide the default requirement panels and add the newly created view to the **Initial public view**.
- Share the new tab with the required users.
- Create a new view in the **Lead** entity with the required fields from the lead.
- Name the view as "Unscheduled Leads" with the appropriate filter criteria.
- Create a new view in the **Resource Requirement** entity with the required fields from the lead.
- Open the schedule board and add a new tab with the appropriate name, then choose the newly created view in the **Requirement Panels** section.

Order

Answer:

Explanation:

Answer Area

Create a new view in the Lead..

Name the view as "Unscheduled Leads"...

Create a new view in the Resource..

Open the schedule board and add

1 - Create a new view in the Lead..

- 2 - Name the view as "Unscheduled Leads"...
- 3 - Create a new view in the Resource..
- 4 - Open the schedule board and add...

NEW QUESTION # 28

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