

Valid Financial-Services-Cloud Exam Bootcamp, Associate Financial-Services-Cloud Level Exam



BTW, DOWNLOAD part of Pass4sureCert Financial-Services-Cloud dumps from Cloud Storage: <https://drive.google.com/open?id=1s97pD2lfWu1E8jDYIwe642muMIPTAOco>

Keep making progress is a very good thing for all people. If you try your best to improve yourself continuously, you will that you will harvest a lot, including money, happiness and a good job and so on. The Financial-Services-Cloud preparation exam from our company will help you keep making progress. Choosing our Financial-Services-Cloud Study Material, you will find that it will be very easy for you to overcome your shortcomings and become a persistent person. Just come and buy our Financial-Services-Cloud learning guide!

So we can say that the Salesforce Financial Services Cloud (FSC) Accredited Professional (Financial-Services-Cloud) practice test questions are real, valid, and updated and these will greatly help you in Financial-Services-Cloud exam preparation. The availability of Salesforce Financial Services Cloud (FSC) Accredited Professional (Financial-Services-Cloud) exam questions in three different formats, free demo download facility, affordable price, free three months updated Financial-Services-Cloud Exam Questions download facility, and verified and real Salesforce Financial Services Cloud (FSC) Accredited Professional (Financial-Services-Cloud) exam questions are the top features of Pass4sureCert Financial-Services-Cloud exam questions.

>> Valid Financial-Services-Cloud Exam Bootcamp <<

Financial-Services-Cloud Guide Torrent: Salesforce Financial Services Cloud

(FSC) Accredited Professional & Salesforce Financial Services Cloud (FSC) Accredited Professional Dumps VCE

About Salesforce Financial-Services-Cloud Exam, each candidate is very confused. Everyone has their own different ideas. But the same idea is that this is a very difficult exam. We are all aware of Salesforce Financial-Services-Cloud exam is a difficult exam. But as long as we believe Pass4sureCert, this will not be a problem. Pass4sureCert's Salesforce Financial-Services-Cloud exam training materials is an essential product for each candidate. It is tailor-made for the candidates who will participate in the exam. You will absolutely pass the exam. If you do not believe, then take a look into the website of Pass4sureCert. You will be surprised, because its daily purchase rate is the highest. Do not miss it, and add to your shoppingcart quickly.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q169-Q174):

NEW QUESTION # 169

Lake Tahoe Bank has been using Sales Cloud to support the business to consumer (B2C) activities. The VP of IT wants a better and more flexible data model that can support his B2C Banking use cases. He is considering upgrading to Financial Services Cloud, using Person Accounts. Which 2 of these statements are true for the Financial Services Cloud Person Account Data Model?

- A. To share a Person Account record the admin will need to create sharing rules Account and Contact objects
- B. The Person Account record type can be used when a client is an agent for a broker firm that is doing business with the Financial Institution.
- C. The Person Account is a virtual object displaying data from Accounts and Contacts objects. It represents all aspects of the person and includes D data such date of birth or tax ID number.
- D. Person Accounts can be merged with Business Accounts in Financial Services Cloud
- E. The Person Account model uses the standard Account object to hold all of the details about a person The Account object has been extended " with custom fields and a Person Account Record Type

Answer: C,E

NEW QUESTION # 170

Which three record type options should an advisor configure for a Lead object configuration?

- A. Referral
- B. Adjustments
- C. Retirement Planning
- D. Opportunity
- E. General

Answer: A,C,E

Explanation:

Reference: Financial Services Cloud - Account and Contact Record Types | Salesforce Help Explanation: Record types are a way to categorize records in Salesforce based on different business processes or requirements. Record types can have different page layouts, picklist values, and business logic. For the Lead object, a financial services company can create different record types to capture different types of leads based on their source, interest, or qualification. Some examples of record types for the Lead object are:

Referral: This record type can be used to capture leads that are referred by existing clients or partners.

Referral leads can have fields such as Referrer Name, Referrer Account, and Referral Type to track the source and nature of the referral.

General: This record type can be used to capture leads that are generated from general marketing campaigns or events. General leads can have fields such as Campaign Name, Campaign Source, and Lead Score to track the effectiveness and potential of the marketing efforts.

Retirement Planning: This record type can be used to capture leads that are interested in retirement planning services or products. Retirement planning leads can have fields such as Retirement Age, Retirement Goal, and Current Savings to assess the needs and suitability of the leads.

NEW QUESTION # 171

A financial services company needs a custom field for reporting when relating two business accounts to each other. Which object should the administrator configure the custom field on?

- A. Account Contact\Relationship
- **B. Account Account Relationship**
- C. Contact-Contact Relationship
- D. Account

Answer: B

Explanation:

To configure a custom field for reporting when relating two business accounts to each other, the administrator should configure the custom field on the Account-Account Relationship object. The Account-Account Relationship object is a custom object in Financial Services Cloud that allows you to create and manage relationships between two accounts, such as Household Member, Business Owner, Trustee, or Friend. You can use the Account-Account Relationship object to store additional information about the relationship between two accounts, such as role, start date, end date, or status. You can also use the Account-Account Relationship object to report on the account-account relationships and analyze their impact on your business.

Verified References: : Salesforce Help Article [4] : Salesforce Help Article [5]

NEW QUESTION # 172

What benefits do Flows for Financial Services Cloud offer to support customer onboarding? (Choose Two)

- A. Flows enable customers to book appointments with the right specialist at the right time and place through self-service scheduling
- B. Flows enable customers to schedule appointments via customer communities, mobile apps. or websites.
- **C. Flows enable customers to schedule appointments via customer communities, mobile apps. or websites.**
- D. Flows systematically capture and visualize important customer Life Events to drive more personalized and need-based engagements.
- **E. Flows provide step-by-step guidance for common service requests, such as change of address, or change of beneficiary, without the need to * navigate to different screens.**

Answer: C,E

Explanation:

Flows provide step-by-step guidance for common service requests, such as change of address, or change of beneficiary, without the need to navigate to different screens. Flows can simplify and streamline the customer onboarding process by automating tasks and collecting information in an easy and intuitive way. You can use Flows to create service requests that capture the customer's details and update the related records in one place.

Flows enable customers to schedule appointments via customer communities, mobile apps. or websites.

Flows can integrate with Experience Cloud sites, mobile apps, or websites to provide self-service options for customers. You can use Flows to create appointment scheduling forms that allow customers to book appointments with the right specialist at the right time and place. Verified References: :

Salesforce Help Article 3 : Salesforce Help Article 4

NEW QUESTION # 173

A regional bank is implementing Financial Services Cloud (FSC). Today, relationship managers receive email reminders 2 days, 2 weeks, and 2 months after a new customer opens their first bank account to contact the customer for feedback. In addition, the bank wants the ability for relationship managers to track and report on progress in FSC.

What should the administrator do when designing the future state business process using FSC features?

- A. When an account status is changed to "Customer", send emails to the Account Owner to follow up in 2 days, 2 weeks, and 2 months.
- B. When creating an account, create an action plan with tasks to follow up in 2 days, 2 weeks, and 2 months.
- **C. When an account status is changed to "Customer", create an action plan with tasks to follow up in 2 days, 2 weeks, and 2 months.**
- D. When a lead or referral is converted, create an action plan with tasks to follow up in 2 days, 2 weeks, and 2 months.

Answer: C

Explanation:

To design the future state business process using FSC features, the administrator should create an action plan with tasks to follow up in 2 days, 2 weeks, and 2 months when an account status is changed to "Customer". An action plan is a feature that allows users to create templates for common client processes, such as account opening, loan application, or financial review. An action plan template consists of action plan items that define the tasks, subtasks, and deadlines for each step of the process. By creating an action plan with tasks to follow up in 2 days, 2 weeks, and 2 months when an account status is changed to "Customer", the administrator can automate the email reminder process and track and report on the progress in FSC

NEW QUESTION # 174

.....

Pass4sureCert provides proprietary preparation guides for the certification exam offered by the Financial-Services-Cloud exam dumps. In addition to containing numerous questions similar to the Financial-Services-Cloud exam, the Financial-Services-Cloud Exam Questions are a great way to prepare for the Financial-Services-Cloud exam dumps. The Salesforce Financial-Services-Cloud mock exam setup can be configured to a particular style and arrive at unique questions.

Associate Financial-Services-Cloud Level Exam <https://www.pass4surecert.com/Salesforce/Financial-Services-Cloud-practice-exam-dumps.html>

Start Learning Salesforce Financial-Services-Cloud Exam Questions For Excellent And Quality Results, As we know, the Financial-Services-Cloud certification is very important for the person in this industry, It's available to freely download a part of our Financial-Services-Cloud test questions: Salesforce Financial Services Cloud (FSC) Accredited Professional from our web pages before you decide to buy, As the top-rated exam in IT industry, Financial-Services-Cloud certification is one of the most important exams.

Making Network Design Tradeoffs, The result is that you, Financial-Services-Cloud and any other user of the app, can enter messages and they will appear in all browsers, instantaneously!

Start Learning Salesforce Financial-Services-Cloud Exam Questions For Excellent And Quality Results, As we know, the Financial-Services-Cloud certification is very important for the person in this industry.

Salesforce Valid Financial-Services-Cloud Exam Bootcamp & Free PDF Unparalleled Salesforce Financial Services Cloud (FSC) Accredited Professional

It's available to freely download a part of our Financial-Services-Cloud test questions: Salesforce Financial Services Cloud (FSC) Accredited Professional from our web pages before you decide to buy, As the top-rated exam in IT industry, Financial-Services-Cloud certification is one of the most important exams.

Once you have any questions about Accredited Professional Financial-Services-Cloud valid vce exam.

- Salesforce Financial Services Cloud (FSC) Accredited Professional pass4sure practice - Financial-Services-Cloud pdf training material Easily obtain ⇒ Financial-Services-Cloud ⇐ for free download through { www.vce4dumps.com }
 Financial-Services-Cloud Real Exam Questions
- Financial-Services-Cloud Visual Cert Test Financial-Services-Cloud Dumps Guide Hot Financial-Services-Cloud Spot Questions Simply search for ☀ Financial-Services-Cloud ☀ for free download on [www.pdfvce.com]
 Hot Financial-Services-Cloud Spot Questions
- Financial-Services-Cloud Dumps Guide Financial-Services-Cloud Braindumps Downloads ♣ Financial-Services-Cloud Training Solutions Download ▷ Financial-Services-Cloud ◁ for free by simply entering ➡ www.validtorrent.com website Valid Financial-Services-Cloud Dumps Demo
- 100% Pass Quiz Salesforce - Financial-Services-Cloud - Salesforce Financial Services Cloud (FSC) Accredited Professional –Reliable Valid Exam Bootcamp Copy URL [www.pdfvce.com] open and search for ➡ Financial-Services-Cloud to download for free Financial-Services-Cloud New Study Materials
- Valid Valid Financial-Services-Cloud Exam Bootcamp - Correct Associate Financial-Services-Cloud Level Exam - Exam Financial-Services-Cloud Fees Download [Financial-Services-Cloud] for free by simply entering www.exam4labs.com website Financial-Services-Cloud Free Download
- Quiz Financial-Services-Cloud - Efficient Valid Salesforce Financial Services Cloud (FSC) Accredited Professional Exam Bootcamp Search for « Financial-Services-Cloud » and download it for free on www.pdfvce.com website
 Financial-Services-Cloud Exam Questions Answers
- Salesforce Financial-Services-Cloud Exam Dumps: Reduce Your Chances Of Failure [2026] Easily obtain [Financial-Services-Cloud] for free download through ➡ www.troytecdumps.com Valid Financial-Services-Cloud Dumps

