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Salesforce Certified CRM Analytics and Einstein Discovery Consultant Sample Questions (Q81-Q86):

NEW QUESTION # 81
Universal Containers has a well-defined role hierarchy in Salesforce where everyone is assigned to an appropriate node. The accounts within their instance are categorized by their demography.
An individual sales rep should be able to view all accounts that they own. In addition, sales reps should be able to see any accounts where the value of the account demography matches the demography defined on their user record. A user could have more than one demography defined on their user record.
To meet this requirement, the CRM Analytics consultant has set up a security predicate of the existing 'Account' dataset as follows:
This, however, does not seem to be working as expected.
What is causing the issue?

- A. The Sales Rep is not provided access permission on custom field Demographic__c on the User object.
- B. The Analytics Security User is not provided access permission on custom field Demographic_c on the User object.
- C. The security predicate needs to be updated as 'OwnerId' == "sUser.id" || 'Demography' = "$User.Demographic__c'.

Answer: A

Explanation:
The issue with the security predicate not functioning as expected likely stems from a permissions issue related to the custom field Demographic__c on the User object. Here's a detailed explanation:
* Field-Level Security: If the sales reps do not have access to the Demographic__c field, the security predicate which references this field cannot execute properly as the system cannot evaluate the predicate without accessing the field.
* Permission Settings: Ensuring that the sales reps have the necessary permissions to view and use the Demographic__c field is crucial for the security predicate to function correctly.
* Data Visibility: The security model in CRM Analytics relies heavily on the underlying data permissions in Salesforce. If these permissions are not correctly configured, the expected data visibility through CRM Analytics will not be achieved.

NEW QUESTION # 82
A manager at Cloud Kicks wants to separate and analyze accounts based on numeric information of its opportunity records. The data includes things like amount, quantity of products, contacts, and quotes.
How should the CRM Analytics consultant accomplish this?

- A. Bucket for each measure and then use a global bucket to segment accounts.
- B. Cluster in the recipes and select the metrics used for clusterization.
- C. Aggregate to summarize related data to account level.

Answer: C

NEW QUESTION # 83
A data architect wants to use a recipe transformation to implement row level security based on role hierarchy in Salesforce.
Which transformation should the architect use to level the dataset hierarchy?

- A. Aggregate
- B. Join
- C. Flatten

Answer: C

NEW QUESTION # 84
CRM Analytics consultant receives a new project from a client that wants to implement CRM Analytics. They do not currently have CRM Analytics but want guidance on how to ensure their users have the correct access.
They have 1,000 users with a small team of three people who will build both datasets and dashboards. An additional 15 people should be able to only create dashboards. The remaining users should only be able to view dashboards.
Which recommendation should the consultant give the client?
Which recommendation should the consultant give the client?

- A. Assign the app permissions "viewer", "editor", and "manager" to the three types of roles defined.
- B. Create and assign three new Salesforce profiles according to the three types of roles defined.
- C. Create and assign Salesforce permission sets according to the three types of roles defined.

Answer: C

Explanation:
For a client implementing CRM Analytics with a variety of user roles, creating and assigning Salesforce permission sets is the most flexible and scalable solution. Here's why:
* Flexibility and Customization: Permission sets allow for specific access rights to be compiled and assigned based on user roles without altering their existing profiles.
* Scalability: As the organization grows or roles change, permission sets can be easily adjusted or reassigned to accommodate new requirements or users.
* Simplified Management: Managing access via permission sets simplifies the administration of user rights, making it easier to ensure that each group has the appropriate level of access.

NEW QUESTION # 85
A versioning feature allows CRM Analytics users to be added as Publishers and make changes separately while a 'Live' version is still being used by other users. Once the changes are complete, the user can then set their updated version as the Live version.
Which CRM Analytics item is this leveraged for?

- A. App
- B. goats
- C. Dataset

Answer: A

Explanation:
In CRM Analytics, the versioning feature described is typically leveraged for Apps. This feature allows:
* Parallel Development: Users can work on changes in a separate version without affecting the live version being accessed by others.
* Controlled Publishing: Once changes are finalized, the user can then promote their version to be the new live version, ensuring seamless updates without disrupting ongoing usage.
* Collaborative Workflows: Facilitates teamwork by allowing multiple users to propose and test changes in a controlled environment before making those changes live.
This approach ensures that CRM Analytics apps remain dynamic and can evolve over time while maintaining stability and continuity for end-users.

NEW QUESTION # 86
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