

# Free PDF Quiz 2026 Salesforce Newest AP-208: Financial Services Cloud Accredited Professional Free Study Material



As one of the hot exam of our website, Salesforce dumps pdf has a high pass rate which reach to 85%. According to our customer's feedback, our AP-208 vce braindumps covers mostly the same topics as included in the real exam. So if you practice our AP-208 Test Questions seriously and review test answers, pass exam will be absolute.

Now we can say that Financial Services Cloud Accredited Professional (AP-208) exam questions are real and top-notch Salesforce AP-208 exam questions that you can expect in the upcoming Salesforce AP-208 exam. In this way, you can easily pass the Financial Services Cloud Accredited Professional (AP-208) exam with good scores. The countless AP-208 Exam candidates have passed their dream Salesforce AP-208 certification exam and they all got help from real, valid, and updated AP-208 practice questions, You can also trust on Real4exams and start preparation with confidence.

**>> AP-208 Free Study Material <<**

## Pass AP-208 Guarantee, Braindumps AP-208 Torrent

Why do most people choose Real4exams? Because Real4exams could bring great convenience and applicable. It is well known that Real4exams provide excellent Salesforce AP-208 exam certification materials. Many candidates do not have the confidence to win Salesforce AP-208 Certification Exam, so you have to have Real4exams Salesforce AP-208 exam training materials. With it, you will be brimming with confidence, fully to do the exam preparation.

## Salesforce Financial Services Cloud Accredited Professional Sample Questions (Q150-Q155):

### NEW QUESTION # 150

In Financial Services Cloud, what is the criteria for commas and symbols to be displayed correctly on the Financial Account Summary component?

- A. Account currency must match org default currency.

- B. User's locale and language must match user's currency.
- C. User currency must match org default currency.
- **D. User's locale must match user's currency.**

**Answer: D**

Explanation:

The criteria for commas and symbols to be displayed correctly on the Financial Account Summary component is that user's locale must match user's currency. The locale is a setting that determines how dates, times, numbers, and currencies are formatted and displayed for a user. The currency is a setting that determines how monetary amounts are formatted and displayed for a user. By matching the user's locale with their currency, FSC can ensure that commas and symbols are displayed correctly on the Financial Account Summary component according to the user's preferences and expectations.

#### **NEW QUESTION # 151**

An advisor is setting up a Household in Financial Services Cloud for their new clients, Oliver and Macie Doggington. The advisor created a Person Account record for both Oliver and Macie, and a Household record for the Doggington household. While creating the Household group, the advisor attempted to input the below information but received an error.

Member Name: Oliver Doggington

Role in Group: Client

Primary Member: Enabled

Primary Group: Enabled

Activities and Objects to Roll Up: All

Member Name: Macie Doggington

Role in Group: Spouse

Primary Member: Enabled

Primary Group: Enabled

Activities and Objects to Roll Up: All

Based on the information provided, what caused the error that the advisor received?

- A. Spouse is not a valid Role within a Group.
- **B. Primary Member - two individuals cannot be designated as the Primary Member of the same Household.**
- C. Activities and Objects to Roll Up - two individuals cannot designate their activities to roll up to the same Household.
- D. Primary Group - two individuals cannot designate the same Household as their Primary Group.

**Answer: B**

Explanation:

Reference: [Customize Roles for Person Accounts and Individuals | Salesforce Help] Explanation: A primary member is the person account who is the main contact for a household or a group.

Only one person account can be the primary member of a household or a group. The primary member is also used to calculate rollups for the household or group, such as total assets, liabilities, net worth, and so on. The advisor should designate either Oliver or Macie as the primary member of the Doggington household, but not both.

#### **NEW QUESTION # 152**

A financial services company offers special deposit products for its employees. These employees have customer records in Salesforce so that they can be serviced like normal customers. Only customer service employees within a specific group should be able to see these special deposit products in Salesforce to protect the personal financial information of bank employees.

How should the administrator configure sharing rules in Financial Services Cloud to meet these requirements?

- A. Create Account sharing rules based on criteria.
- **B. Create a Financial Account sharing rule based on criteria.**
- C. Create an Account sharing rule based on record owner.
- D. Create a Financial Account sharing rule based on record owner.

**Answer: B**

Explanation:

To meet the requirements of sharing special deposit products for employees, the administrator should create a Financial Account sharing rule based on criteria. A Financial Account sharing rule is a sharing rule that grants access to financial account records based

on record owner or field values. A sharing rule based on criteria is a type of sharing rule that grants access to records that meet certain criteria. By creating a Financial Account sharing rule based on criteria, the administrator can share the special deposit products with the customer service employees within a specific group based on a field value that indicates the product type.

#### NEW QUESTION # 153

The Salesforce Admin of Lake Tahoe Bank wants to implement Financial Services Cloud using the individual object model. What are the steps to disable person accounts? (Choose Three)

- A. Assign the Person Account record type to the user profiles.
- **B. Assign the Individual record type to the user profiles.**
- **C. Log a case with Salesforce to perform the conversion from Person Accounts to the individual model.**
- D. Disable the Person Account custom setting.
- **E. Remove Person Account record types from the Individual Record Type Mapper.**

**Answer: B,C,E**

Explanation:

The following steps are required to disable Person Accounts and use the Individual object model in Financial Services Cloud:

Log a case with Salesforce to perform the conversion from Person Accounts to the individual model. You need to contact Salesforce Support to request the conversion from Person Accounts to the individual model.

This is an irreversible process that affects your data model and user interface. You should carefully evaluate your business needs and test the functionality in a sandbox or developer org before requesting the conversion in production.

Remove Person Account record types from the Individual Record Type Mapper. You need to remove any Person Account record types that are mapped to Individual record types in the Individual Record Type Mapper. This is a custom setting that defines how records are created when using certain features, such as Einstein Data Capture or Salesforce Inbox. You can access this setting by going to Setup > Financial Services Settings > Individual Record Type Mapper.

Assign the Individual record type to the user profiles. You need to assign the Individual record type to the user profiles that need to create or access Individual records. The Individual record type is a standard record type on the Account object that represents an individual person who is not directly related to your business, such as a prospect, influencer, or household member. You can assign record types by going to Setup > Profiles > Object Settings > Accounts > Record Types. Verified References: : Salesforce Help Article 5 :

Salesforce Help Article 6 : Salesforce Help Article 7

#### NEW QUESTION # 154

A consulting firm is asked to add Events and Milestones to a Lightning record page to give financial advisors deeper insights into their customers' lives.

What should the consultant configure to enable advisors to capture Once-in-a-Lifetime events and, at the same time, prevent users from accidentally creating more than one event of such an event type?

- A. Once-in-a-Lifetime event types
- B. Special event types
- C. Single event types
- **D. Unique event types**

**Answer: D**

Explanation:

To enable advisors to capture Once-in-a-Lifetime events and prevent users from accidentally creating more than one event of such an event type, the consultant should configure Unique event types. Unique event types are event types that can only be created once for each contact or individual, such as birth, death, or marriage.

By using Unique event types, the consultant can ensure that advisors can capture important life events for their customers and avoid duplication or inconsistency.

#### NEW QUESTION # 155

.....

Our AP-208 exam materials are so popular and famous in the market according to the advantages of them. Our AP-208 study

questions not only have three different versions for our customers to choose and enjoy the convenience and pleasure in the varied displays. The most important part is that all content of our AP-208 learning braindumps are being sifted with diligent attention and easy to understand for all of our candidates.

**Pass AP-208 Guarantee:** [https://www.real4exams.com/AP-208\\_braindumps.html](https://www.real4exams.com/AP-208_braindumps.html)

In addition, AP-208 exam materials cover most of knowledge points for the exam, and you can have a good command of the major knowledge points, If you are an office worker, AP-208 practice materials provide you with an APP version that allows you to transfer data to your mobile phone and do exercises at anytime, anywhere, Why are our AP-208 actual test dumps & AP-208 test VCE engine so accurate that can make sure you pass exam for certain?

Stretching Minds or Removing People, The lesson first guides the user through installing AP-208 Microsoft Visual Studio, Enterprise Edition, correctly setting the options so that the environment will work with simple plain-vanilla C++ programs.

## **AP-208 Free Study Material Is Useful to Pass Financial Services Cloud Accredited Professional**

In addition, AP-208 Exam Materials cover most of knowledge points for the exam, and you can have a good command of the major knowledge points, If you are an office worker, AP-208 practice materials provide you with an APP version that allows you to transfer data to your mobile phone and do exercises at anytime, anywhere.

Why are our AP-208 actual test dumps & AP-208 test VCE engine so accurate that can make sure you pass exam for certain, It doesn't matter, Buy the Salesforce AP-208 exam dumps now and achieve your destination with us!!

- Guaranteed AP-208 Questions Answers □ AP-208 Real Braindumps □ Vce AP-208 Torrent □ Immediately open 【 [www.prep4sures.top](http://www.prep4sures.top) 】 and search for □ AP-208 □ to obtain a free download □ AP-208 Braindump Pdf
- 100% Pass Quiz 2026 High Pass-Rate Salesforce AP-208: Financial Services Cloud Accredited Professional Free Study Material □ Copy URL “[www.pdfvce.com](http://www.pdfvce.com)” open and search for 「 AP-208 」 to download for free □ Latest AP-208 Dumps
- AP-208 Exam Torrent - AP-208 Study Materials - AP-208 Actual Exam □ Search for ➡ AP-208 □ and download exam materials for free through 「 [www.prepawayexam.com](http://www.prepawayexam.com) 」 □ AP-208 Reliable Exam Blueprint
- Vce AP-208 Torrent □ Vce AP-208 File □ AP-208 Reliable Exam Blueprint □ Open ▶ [www.pdfvce.com](http://www.pdfvce.com) ◀ enter ➡ AP-208 □ and obtain a free download □ Vce AP-208 Torrent
- Quiz Salesforce - Efficient AP-208 Free Study Material □ Open website ➡ [www.vceengine.com](http://www.vceengine.com) □ and search for □ AP-208 □ for free download □ AP-208 Valid Test Dumps
- Pass-Sure Salesforce - AP-208 - Financial Services Cloud Accredited Professional Free Study Material □ Go to website ➡ [www.pdfvce.com](http://www.pdfvce.com) □ open and search for ☀ AP-208 □☀ □ to download for free □ AP-208 Real Braindumps
- Easy to use Formats of [www.troytecdumps.com](http://www.troytecdumps.com) Salesforce AP-208 Practice Exam Material □ Download ☀ AP-208 □☀ □ for free by simply searching on 「 [www.troytecdumps.com](http://www.troytecdumps.com) 」 □ Vce AP-208 File
- Pass-Sure Salesforce - AP-208 - Financial Services Cloud Accredited Professional Free Study Material □ Immediately open ➡ [www.pdfvce.com](http://www.pdfvce.com) □□□ and search for 「 AP-208 」 to obtain a free download □ Vce AP-208 Torrent
- AP-208 Exam Torrent - AP-208 Study Materials - AP-208 Actual Exam □ Open ➡ [www.pdfdumps.com](http://www.pdfdumps.com) □□□ and search for 《 AP-208 》 to download exam materials for free □ Guaranteed AP-208 Questions Answers
- Easy to use Formats of Pdfvce Salesforce AP-208 Practice Exam Material □ Search for [ AP-208 ] and easily obtain a free download on 【 [www.pdfvce.com](http://www.pdfvce.com) 】 □ Regular AP-208 Update
- Study AP-208 Group □ AP-208 Reliable Exam Blueprint □ Test AP-208 Pattern □ Go to website 《 [www.prepawayete.com](http://www.prepawayete.com) 》 open and search for ( AP-208 ) to download for free □ Official AP-208 Study Guide
- [www.stes.tyc.edu.tw](http://www.stes.tyc.edu.tw), [www.stes.tyc.edu.tw](http://www.stes.tyc.edu.tw), [www.stes.tyc.edu.tw](http://www.stes.tyc.edu.tw), [www.stes.tyc.edu.tw](http://www.stes.tyc.edu.tw), [codifysolutions.in](http://codifysolutions.in), [giphy.com](http://giphy.com), [www.stes.tyc.edu.tw](http://www.stes.tyc.edu.tw), [www.stes.tyc.edu.tw](http://www.stes.tyc.edu.tw), [www.stes.tyc.edu.tw](http://www.stes.tyc.edu.tw), [bbs.t-firefly.com](http://bbs.t-firefly.com), Disposable vapes