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Salesforce Financial-Services-Cloud is a powerful tool designed specifically for financial professionals. This cloud-based platform helps financial advisors manage their clients' financial portfolios, track their investments, and provide personalized advice based on their unique financial goals. In order to demonstrate proficiency in using FSC, Salesforce offers the FSC Accredited Professional exam.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q106-Q111):

NEW QUESTION # 106

Lake Tahoe Bank would like to restrict their FSC users from viewing certain types of milestones that might be irrelevant to their customers or might cause negative sentiment. How can a SF implement such a requirement?
(1 correct answer)

- A. Use FLS on Milestones
- B. Create custom sharing rules on the Milestone object
- C. Remove the relevant permissions from the User Profile
- **D. Leverage Hide Sensitive Life Event Types & Business Milestone Types**

Answer: D

NEW QUESTION # 107

What will happen when a user attempts to log in to Salesforce from an IP outside the users profile but within the organization-wide trusted IP range?

- **A. The user will not be able to log in at all.**
- B. The user will be able to log in without activating the computer.
- C. The user will be able to log in after answering the security question.
- D. The user will be able to log in after the computer is activated.

Answer: A

NEW QUESTION # 108

Which three standard fields are available to track a customer's retirement goal progress?

- **A. Target value**
- B. Contributions
- **C. Target Date**
- **D. Actual value**
- E. Total Value

Answer: A,C,D

Explanation:

The following standard fields are available to track a customer's retirement goal progress:

Actual value, which is a currency field that represents the current value of the goal.

Target value, which is a currency field that represents the desired value of the goal.

Target Date, which is a date field that represents the expected date of achieving the goal.

NEW QUESTION # 109

What functionality is included in the Financial Services Cloud Extension license? (2 correct answers)

- **A. It enables user access to the Actionable Relationship Center Lightning component**
- B. It enables user access to the Action Plans feature
- **C. It enables user to configure Compliant Data Sharing**
- D. It enables user access to Download Analytics Data and Install
- E. Analytics Templated Apps

Answer: A,C

NEW QUESTION # 110

Which of these statements is not correct about the visibility of Action Plan Tasks?

- A. Once the Action Plan is assigned, you can see the related Tasks on the Timeline
- **B. Users will be able to see the Action Plan tasks on the related list of the Account page layout.**
- C. The user can see tasks on the homepage if the Task Card is applied to the homepage.

- D. Users will be able to see the Action Plan tasks assigned to them through the standard Salesforce task lists.

Answer: B

NEW QUESTION # 111

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