

Financial-Services-Cloud Exam Exam Quiz- Efficient New Financial-Services-Cloud Test Registration Pass Success

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Our Financial-Services-Cloud is a cloud-based platform that is specifically designed for financial services companies. It provides a comprehensive set of tools and resources to help financial services organizations manage their business processes and customer relationships. The Financial-Services-Cloud is built on the Salesforce platform, which means that it is highly customizable, scalable, and secure. The Financial-Services-Cloud provides a unified view of customer data, allowing financial services companies to better understand their customers' needs and preferences.

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Salesforce Financial-Services-Cloud is a cloud-based platform that is specifically designed for financial services companies. It provides a comprehensive set of tools and resources to help financial services organizations manage their business processes and customer relationships. The Financial-Services-Cloud is built on the Salesforce platform, which means that it is highly customizable, scalable, and secure. The Financial-Services-Cloud provides a unified view of customer data, allowing financial services companies to better understand their customers' needs and preferences.

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Salesforce FSC Accredited Professional Certification Exam is a valuable credential for professionals who want to advance their career in the financial services industry. Salesforce Financial Services Cloud (FSC) Accredited Professional certification demonstrates their expertise in using the Salesforce platform to deliver exceptional customer experiences and drive business growth. It also provides an opportunity for professionals to showcase their skills to potential employers or clients.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q156-Q161):

NEW QUESTION # 156

How can the Salesforce Administrator make sure that highly sensitive Life Events or Business Milestones will not be shown until the event actually happened?

- A. Delete the value from the Event Type picklist on the Life Event Object or the Milestone type on the Business Milestone object
- B. Life Events are part of the FSC managed package, therefore the Salesforce Admin must contact Salesforce Support to remove the Event from the Lightning Component.
- C. Remove the Event or Milestone from the Lightning Component in the Developer Console.
- **D. Hide the Event or Milestone on the Events & Business Milestones Lightning Component page properties.**

Answer: D

Explanation:

To hide highly sensitive Life Events or Business Milestones until they happen, the Admin can hide them on the Events & Business Milestones Lightning Component page properties. The Events & Business Milestones Lightning Component is a component that displays a timeline of life events and business milestones for a client or a group. The Admin can use the page properties to customize the component and select which event types or milestone types to show or hide on the timeline. ²Verified References: 2

NEW QUESTION # 157

The Salesforce Admin at Lake Tahoe Bank is implementing Financial Services Cloud and wants to rollup financial data at the client and group levels? What functionality can Rollup By Lookup (RBL) provide for this requirement?

- **A. When you edit a financial account record or primary Group membership, the Rollup By Lookup (RBL) configuration updates the corresponding RBL summaries at the client and Group levels.**
- B. RBL calculations can't be disabled when importing data into your Salesforce org.
- **C. Rollup By Lookup (RBL) displays associated records for Financial Accounts, Financial Goals and Opportunities.**
- **D. An RBL rule displays summary calculations of financial account information, such as account balances.**
- E. Rollups for multiple joint owners are not supported.

Answer: A,C,D

NEW QUESTION # 158

The Compliant Data Sharing (CDS) feature lets administrators and compliance managers configure advanced data-sharing rules so that they can improve compliance with regulations and company policies.

Which three things should be considered when implementing CDS in Financial Services Cloud (FSC)?

- **A. CDS can only be applied to FSC objects and Account and Opportunity objects.**
- **B. CDS in FSC allows record owners to grant access to their records to other FSC users.**
- C. Users above the record owner in the Role Hierarchy and non-record owners with Edit access granted through CDS have the same ability/access as record owners,
- D. To disable CDS for an object, any Participant Roles associated with that object must be deleted first.

- E. To get the benefits of CDS, administrators must set organization-wide sharing settings for supported objects to the Private access model.

Answer: A,B,E

Explanation:

Compliant Data Sharing (CDS) is a feature of Financial Services Cloud that lets administrators and compliance managers configure advanced data-sharing rules so that they can improve compliance with regulations and company policies. Some of the things to consider when implementing CDS in Financial Services Cloud (FSC) are:

CDS in FSC allows record owners to grant access to their records to other FSC users. Record owners can use the Manage Participants component on record pages to share their records with other users who have relevant roles or permissions⁶.

CDS can only be applied to FSC objects and Account and Opportunity objects. CDS supports sharing for Account, Opportunity, Financial Account, Financial Holding, Financial Goal, Referral, Relationship Group, Action Plan Template, Action Plan, Action Item Template, Action Item, Interaction Summary, Interaction Summary Participant Role Assignment, Interaction Summary Participant Role Definition⁷.

To get the benefits of CDS, administrators must set organization-wide sharing settings for supported objects to the Private access model. This ensures that only record owners and users above them in the role hierarchy have access to the records by default⁸.

References:

Compliant Data Sharing

Work with Compliant Data Sharing

NEW QUESTION # 159

What permission is set in a user's profile? (3 answers)

- A. Active
- B. Mass email
- C. Object Permissions
- D. Run Reports
- E. Marketing user

Answer: B,C,D

NEW QUESTION # 160

Which Option is available when using the process visualizer? (2 answers)









- A. Add approval steps from the process visualizer
- B. Share annotated approval process diagrams
- C. Edit the criteria used to trigger the approval process
- D. View approval processes as a flow chart

Answer: B,D

NEW QUESTION # 161

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