

# Trustworthy AP-209 Source - AP-209 Training Online

AP-209.2 (Rev. 3/05)

**TEXAS APPLICATION FOR TAX EXEMPTION  
FOR RELIGIOUS AND RELIGION-BASED ORGANIZATIONS**

• TYPE OR PRINT  
• Do NOT write in shaded areas. Page 1

**SECTION A**

1. ORGANIZATION NAME  
(Legal name as provided in Articles of Incorporation, or, if unincorporated, the governing document. For out-of-state corporations, name must match the official corporate name as filed in the home state of charter)

2. ORGANIZATION MAILING ADDRESS  
Street number, P.O. Box, or rural route and box number

City \_\_\_\_\_ State/province \_\_\_\_\_ ZIP code \_\_\_\_\_ County (or county, if outside the U.S.) \_\_\_\_\_

3. Texas Taxpayer number (if applicable) \_\_\_\_\_

4. For TEXAS corporations ONLY, filing information issued by the Secretary of State:  
File Number \_\_\_\_\_ File Date \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

5. For NON-TEXAS corporations ONLY, filing information issued by the Texas Secretary of State:  
Certificate of Authority File Number \_\_\_\_\_ File Date \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
Home State \_\_\_\_\_ Date of Incorporation \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_  
Home State Filing or Registration Number \_\_\_\_\_

6. Federal Employer's Identification Number (EIN) (Required if applying for exemption on the basis of a federal exemption) \_\_\_\_\_

7. Average attendance at worship service \_\_\_\_\_ If average attendance is less than 50, indicate the number of families represented in the average attendance \_\_\_\_\_

8. Date of first worship service \_\_\_\_\_ Time \_\_\_\_\_ Frequency \_\_\_\_\_

9. Time and frequency of worship services \_\_\_\_\_

10. Name, address and daytime phone number of the person submitting this application.  
Name \_\_\_\_\_ Title \_\_\_\_\_  
Organization Name \_\_\_\_\_ Daytime Phone (Area code and number) \_\_\_\_\_ Extension \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

If address provided is not the same as the organization's mailing address, indicate to which address our response should be mailed:  
☐ To organization mailing address ☐ To mailing address of submitter

**SECTION B**

Provide the following additional information as it applies to the appropriate option below:

☐ **Option A** (Member of a common denomination or convention of churches):  
• If your organization is a church that is a member of a common denomination or convention of churches, and the parent organization either has a 501(c)(3) federal group exemption, or has previously obtained a religious exemption in Texas for the churches under its jurisdiction, your church can obtain exemption based on its affiliation with the parent organization. Attach a letter from the parent organization stating that your church is a recognized subordinate, or provide the web address of the parent organization where your church's affiliation can be verified.

☐ **Option B** (Independent church or nondenominational church that does not meet the requirements under Option A):  
• A copy of your organization's governing document (file-stamped Articles of Incorporation, or Bylaws or Constitution or Articles of Association if not incorporated)  
• A copy of your group's statement of faith  
• Documentation such as a bulletin, brochure, Web address (URL) or written statement that indicates the regular order of what takes place during the worship services.  
• A statement containing the physical address (no P.O. Box) and a description of the facility where worship services are regularly conducted. If available, include pictures of the interior and exterior of the facility. If renting or leasing, include a copy of the rental/lease agreement.  
• A statement confirming the services are open to the public. The statement must indicate how the services are advertised to the public.

If your church has its own 501(c)(3) federal exemption, provide a copy of the IRS determination letter along with the information in option A or B so that we may update our records.

**APPLICATIONS RECEIVED WITHOUT SUPPORTING DOCUMENTATION REQUIRED UNDER OPTION A OR OPTION B WILL BE RETURNED.**

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## Salesforce Advanced Field Service Accredited Professional Sample Questions (Q23-Q28):

### NEW QUESTION # 23

Technicians are tasked with performing product upgrades at customer sites. During the upgrade process, a new product is installed to replace the obsolete product. For reporting purposes, the information about the obsolete and upgraded products, as well as the customer for which the upgrade is done should be tracked in Salesforce.

Which object should an admin configure to support this process?

- A. Asset Warranty
- **B. Asset Relationship**
- C. Maintenance Asset
- D. Child Asset

**Answer: B**

Explanation:

This question asks how to track the history/link between an old asset and a new one.

\* Option C is correct. The Asset Relationship object is a standard Salesforce object designed specifically to link two assets. It includes fields like Relationship Type (which can be set to "Replacement,"

"Upgrade," etc.) and From Date/To Date. This creates a clear lineage: Asset A was replaced by Asset B.

\* Option A (Child Asset) implies a hierarchy (one is part of the other), not a replacement.

\* Option D (Maintenance Asset) is used for Maintenance Plans (PMs), not for tracking swap/upgrade history.

### NEW QUESTION # 24

What are three key considerations when working with a customer on their Service Territory management design?

- A. Ensuring all resources have skill assignments
- **B. Aligning all Territories to geographic regions**
- **C. Sizing to 20 qualified candidates per Appointment**
- D. Sizing to 1,000 Appointments per day, per Territory
- **E. Sizing to 50 resources per Territory**

**Answer: B,C,E**

Explanation:

Service Territory design heavily impacts the performance of the Gantt and Optimization engine.

\* Option C is correct: Historically, Salesforce recommended keeping Service Territories to around 50 Resources to ensure the Gantt loads quickly and optimization runs efficiently. (While limits have increased, this remains a safe "rule of thumb" for design).

\* Option D is correct: Territories are almost always Geographic. This drives the travel time calculations, which are central to the Field Service value proposition.

\* Option B is correct: This refers to the Appointment Booking search space. If a territory is too massive, the engine has to score thousands of candidates, which is slow. Designing territories/policies so that the engine evaluates a focused set (e.g., ~20 qualified candidates) ensures sub-second response times for booking slots.

\* Option A (Skill assignments) is about Resources, not Territory structure.

### NEW QUESTION # 25

A customer provides services for a variety of products, and the capability for resources to perform services is often machine-specific. The customer explains that there are about 100 combinations of services and products that a single resource may support, and is concerned about performance.

Which configuration option should a consultant recommend?

- **A. Configure skills to represent the services that resources perform. Utilize the 'Extended Match' Work Rule to filter resources by the products that they support**
- B. Configure skills for each combination of services and products that a resource may support
- C. Utilize an Extended Match Work Rule and custom table with records to represent each combination of services and products that a resource may support
- D. Configure an 'Extended Match' Work Rule to represent the services that resources perform. Utilize skills to filter resources by the vendors or products that they support

**Answer: A**

### NEW QUESTION # 26

A Customer is outsourcing some of the maintenance work to third-party contractors (named contractors, not capacity based). Unlike internal employees who have consistent working hours (Mon-Fri, 8 am-5 pm), contractors' working hours vary from day to day.

The internal employees' availability is set with Operating Hours, while the contractors' availability is set with Shifts on top of these Operating Hours. As a result, on days where the contractor's workday ends at 4 pm, for some reason the contractors still show up as valid candidates for a visit scheduled to end at 5 pm.

What should a consultant change to prevent such behavior?

- A. Instead of using Shifts, create multiple 'Operating Hours' records and assign each record to the contractor STM (Service Territory Member) and change on a daily basis
- B. Set the contractors as a 'Capacity Based' resources and limit their working hours per day
- C. Change the current 'Operating Hours' assigned to everyone to end at 4 pm (instead of 5 pm) and set the 4 pm till 5 pm availability using Shifts
- **D. Create an 'Operating Hours' record with no time slots and assign it to the contractors through the STM (Service Territory Member) record. That will override the Territory's regular 'Operating Hours' and the contractor's availability will be derived only from Shifts**

**Answer: D**

Explanation:

This issue arises because Salesforce Field Service calculates availability by combining Operating Hours AND Shifts. If a user has Operating Hours of 9-5, they are fundamentally "Available" during that time. A Shift is typically used to add or extend availability (or define it if using specific settings), but standard Operating Hours often take precedence as the "Base."

\* Option A is correct. To have a resource's availability defined exclusively by variable Shifts, the best practice is to assign them a "Shell" or "Empty" Operating Hours record (one with zero time slots defined). With no base hours, the system looks only to the Shifts to determine when the resource is working. This ensures that if a Shift ends at 4 PM, the resource is truly unavailable at 5 PM.

\* Option B is administratively impossible (you cannot automate changing the STM Operating Hours record lookup daily without complex custom code, and it's not a standard practice).

### NEW QUESTION # 27

A customer wants to assign work to Resources by postal code coverages, each Resource covering one or more postal codes. The solution must also support Scheduling and Optimization.

What should a consultant recommend to meet the customer's requirements?

- A. Use 'Match Fields', set the relevant postal code coverage on the resources level and on the Service Appointment level
- B. Define each postal code as a Service Territory, assign Resources through STM (Service Territory Member) record to the Territory they need to cover
- C. Model each postal code as a skill, assign the skill to the relevant Resources, and set the skill as a required skill for each Service Appointment within the postal code area
- **D. Model each postal code as a record in a custom object, and use the 'Extended Match' Work Rule to assign the Resources to Appointments within their postal code coverage using another custom junction object**

**Answer: D**

Explanation:

Mapping resources to specific Zip Codes (which are not necessarily Service Territories) is a common high-volume requirement.

\* Option A is correct. Creating a standard Service Territory for every postal code (Option D) creates a hierarchy that is too deep and hurts performance.

\* Instead, modeling "Zip Code Coverage" as a Custom Object (or data table) allows for a cleaner data model. You then use the Extended Match Work Rule. This rule is highly flexible; it can verify that the Zip Code on the Service Appointment matches a record in the Zip Codes Covered related list on the Service Resource. This supports optimization without bloating the Territory or Skill tables.

\* Option B (Match Fields) only works for 1-to-1 matching (e.g., The Resource has one zip field). It cannot easily handle a resource covering 50 different zip codes unless you use the custom object approach described in A.

### NEW QUESTION # 28

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