

Certification Financial-Services-Cloud Book Torrent - Dump Financial-Services-Cloud Torrent



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To let the client be familiar with the atmosphere of the Financial-Services-Cloud exam we provide the function to stimulate the exam and the timing function of our Financial-Services-Cloud study materials to adjust your speed to answer the questions. We provide the stimulation, the instances and the diagrams to explain the hard-to-understand contents of our Financial-Services-Cloud Study Materials. For these great merits we can promise to you that if you buy our Financial-Services-Cloud study materials you will pass the test without difficulties.

Salesforce Financial Services Cloud (FSC) Accredited Professional Certification Exam is designed for professionals who work in the financial services industry and are responsible for implementing and managing the FSC platform. Financial-Services-Cloud exam covers a range of topics related to the FSC platform, including managing financial accounts, managing financial planning, managing client relationships, managing financial goals, and implementing customizations. Financial-Services-Cloud exam is designed to test the candidate's ability to apply their knowledge of the FSC platform to real-world scenarios.

The Salesforce Financial-Services-Cloud Exam covers various topics such as setting up the Financial Services Cloud, working with clients, managing financial accounts and data, and using the platform to provide financial advice and guidance. Financial-Services-Cloud exam also tests the candidate's ability to customize the platform to meet the needs of their clients and to create reports and dashboards to help clients make informed financial decisions.

Dump Financial-Services-Cloud Torrent - Original Financial-Services-Cloud Questions

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Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q61-Q66):

NEW QUESTION # 61

A Salesforce Admin is configuring a new Action Plan Template. One task in that template needs to be picked up by the next available Advisor. What assignment logic should the Admin use when configuring this template task?

- A. Account Team
- **B. Queues**
- C. Role
- D. Action Plan Creator
- E. Specific User

Answer: B

Explanation:

To assign a task to the next available Advisor, the Admin should use Queues as the assignment logic when configuring the template task. Queues are collections of records that can be assigned to multiple users who share workloads and responsibilities. By using Queues, the Admin can ensure that any Advisor who is part of the Queue can pick up the task when they are available.

NEW QUESTION # 62

The Salesforce Admin of Lake Tahoe Bank wants to implement Financial Services Cloud using the individual object model. What are the steps to disable person accounts?

- **A. Assign the Individual record type to the user profiles.**
- **B. Remove Person Account record types from the Individual Record Type Mapper.**
- C. Assign the Person Account record type to the user profiles.
- **D. Disable the Person Account custom setting.**
- E. Log a case with Salesforce to perform the conversion from Person Accounts to the individual model.

Answer: A,B,D

NEW QUESTION # 63

What feature does a Salesforce Administrator need to enable so users can see all the referrals for the members of a group?

- A. Referral Scoring
- B. Referral Group Process Builder
- **C. Referrals Rollups**
- D. Group Member Referrals

Answer: C

Explanation:

Referrals Rollups is a feature that enables users to see all the referrals for the members of a group, such as a branch or a team. It also allows users to filter referrals by status, priority, or owner.

NEW QUESTION # 64

A consultant advising Cumulus Bank wants to ensure that the bank is compliant with Identity Verification Regulations when customers contact the bank.

Which two features should a consultant leverage to design this business process?

- **A. Process Builder**
- B. Omni Studio
- C. Discovery Framework
- **D. Screen Flows**

Answer: A,D

Explanation:

Explanation

Process Builder and Screen Flows are two features that can be used to design a business process for identity verification. Process Builder is a tool that allows you to automate business processes by creating workflows that trigger actions based on certain criteria. Screen Flows are a type of flow that guide users through a series of screens to collect and update data. You can use Process Builder to launch a Screen Flow when a customer contacts the bank, and use the Screen Flow to capture and verify the customer's identity information.

References: [Process Automation], [Screen Flows]

NEW QUESTION # 65

How can a system administrator restrict users from viewing certain fields in list views, searches, page layouts and reports?

- A. Set the field to hidden on the user role
- B. Remove the field from reports and list views
- C. Remove the field from page layouts
- **D. Set the field to hidden using field-level security**

Answer: D

NEW QUESTION # 66

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