

New Financial-Services-Cloud Exam Format - Financial-Services-Cloud Valid Dumps Sheet



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This format enables you to assess your Financial-Services-Cloud test preparation with a Financial-Services-Cloud practice exam. You can also customize your time and the kinds of questions of the Salesforce Financial-Services-Cloud Practice Test. This Salesforce Financial Services Cloud (FSC) Accredited Professional Financial-Services-Cloud practice test imitates the Salesforce Financial-Services-Cloud real exam pattern. Thus, it helps you kill Salesforce Financial Services Cloud (FSC) Accredited Professional exam anxiety.

Salesforce FSC platform is a powerful tool for financial services professionals. It provides a comprehensive view of clients' financial data, allowing professionals to better understand their needs and provide personalized services. In addition, the platform includes tools for financial planning, compliance, and collaboration, making it an essential part of any modern financial services operation. By passing the Salesforce FSC Accredited Professional Exam, professionals can demonstrate their expertise in using this platform to drive success for their clients and their business.

Salesforce Financial Services Cloud (FSC) Accredited Professional Exam is a certification program designed for professionals who work with financial services organizations. The FSC is a powerful platform that helps financial institutions manage customer relationships, streamline processes, and improve collaboration among teams. Salesforce Financial Services Cloud (FSC) Accredited Professional certification program is meant to validate the skills and expertise of professionals who work with the FSC and ensure that they have the necessary knowledge to use the platform effectively.

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By earning the Salesforce Financial Services Cloud Accredited Professional Certification, professionals can demonstrate their expertise in Salesforce's FSC technology, which can help them advance their careers in the financial services industry. Salesforce Financial Services Cloud (FSC) Accredited Professional certification also enables professionals to gain a deeper understanding of FSC features and capabilities, which can help them provide better solutions for their clients. Additionally, certified professionals have access to Salesforce's community of experts, which can provide ongoing support and guidance as they continue to develop their skills and knowledge.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q23-Q28):

NEW QUESTION # 23

Lake Tahoe Bank branch manager Sue Barry wants to encourage all Personal Bankers to use Action Plans to capture repeatable tasks and automate the task sequences, improving collaboration and productivity. Which three of the following statements about Action Plans are true?

- A. Action Plans make it easy to create reports and dashboards, so you can monitor progress and ensure compliance
- B. When you work with Action Plans, you first create Action Plan Templates
- C. Action Plans can be used to schedule appointments with the Bankers
- D. Action Plans can be used to automatically assign task owners and deadlines for specific client engagements
- E. Action Plans require a monthly license fee per user

Answer: A,B,D

NEW QUESTION # 24

What are two language-related limitations of Financial Services Cloud?

- A. Referral record type labels are supported only in English.
- B. Custom component labels are supported only in English.
- C. Flows are available only in English.
- D. Predefined reciprocal roles are available only in English.

Answer: A,D

Explanation:

Explanation

Predefined reciprocal roles are available only in English and Referral record type labels are supported only in English are two language-related limitations of Financial Services Cloud. Predefined reciprocal roles are the roles that define the relationship between two individual clients or between an individual client and a group.

For example, Spouse, Child, Parent, etc. These roles are not translated into other languages and cannot be edited or deleted.

Referral record type labels are the labels that indicate the type of referral, such as Client Referral or Prospect Referral. These labels are also not translated into other languages and cannot be edited or deleted. References: [Predefined Reciprocal Roles], [Referral Record Type Labels]

NEW QUESTION # 25

Which accounts are automatically synchronized on Salesforce classic

- A. Accounts selected with the sync button
- B. Accounts that the users own
- **C. All recently accessed accounts**
- D. Any account created in the last 30 days

Answer: C

NEW QUESTION # 26

How can the Salesforce Administrator make sure that highly sensitive Life Events or Business Milestones will not be shown until the event actually happened?

- A. Remove the Event or Milestone from the Lightning Component in the Developer Console.
- B. Delete the value from the Event Type picklist on the Life Event Object or the Milestone type on the Business Milestone object
- C. Life Events are part of the FSC managed package, therefore the Salesforce Admin must contact Salesforce Support to remove the Event from the Lightning Component.
- **D. Hide the Event or Milestone on the Events & Business Milestones Lightning Component page properties.**

Answer: D

Explanation:

Explanation

To hide highly sensitive Life Events or Business Milestones until they happen, the Admin can hide them on the Events & Business Milestones Lightning Component page properties. The Events & Business Milestones Lightning Component is a component that displays a timeline of life events and business milestones for a client or a group. The Admin can use the page properties to customize the component and select which event types or milestone types to show or hide on the timeline2. Verified References: 2

NEW QUESTION # 27

A consultant is configuring a demo for a customer but cannot create new residential loan application records. What is prohibiting the consultant from creating a new residential loan application?

- A. The user does not have "Mortgage User" checked in their user record.
- B. The administrator did not enable "Allow Mortgage Access" in Setup.
- **C. The administrator did not assign the Mortgage permission set to the user.**
- D. The Residential Loan Application flow was not enabled in the setup.

Answer: C

Explanation:

Explanation

The administrator did not assign the Mortgage permission set to the user. The Mortgage permission set is required to access the Residential Loan Application object and its related objects, such as Loan Application Form, Loan Assessment, and Loan Product. Without this permission set, the user cannot create, edit, or view residential loan application records. The administrator can assign the Mortgage permission set to the user from the user detail page in Setup. References: [Mortgage Permission Set], [Residential Loan Application Object]

NEW QUESTION # 28

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