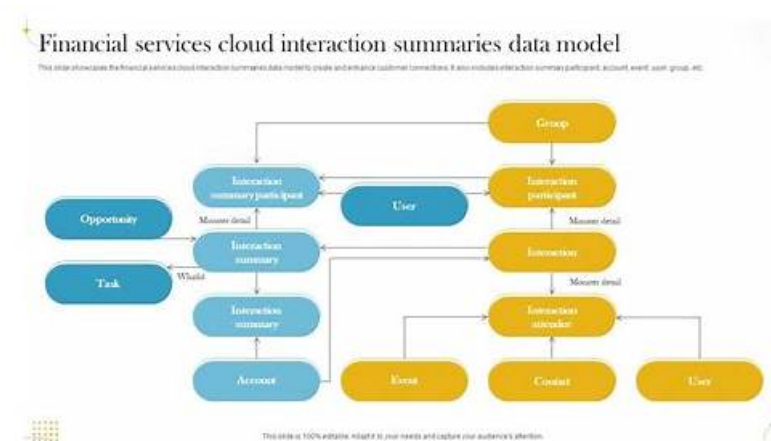


Financial-Services-Cloud勉強資料 & Financial-Services-Cloud勉強方法



無料でクラウドストレージから最新のPass4Test Financial-Services-Cloud PDFダンプをダウンロードする: <https://drive.google.com/open?id=1x2Wpvzh-SmuDy2MjujIqFpEmIKcjYvqY>

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>> Financial-Services-Cloud勉強資料 <<

Financial-Services-Cloud勉強方法 & Financial-Services-Cloud最新対策問題

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Salesforce Financial Services Cloud (FSC) Accredited Professional 認定 Financial-Services-Cloud 試験問題 (Q71-Q76):

質問 #71

True or False? The Lightning Component for the Actionable Relationship Center can only be added to the page layout for the Account or the Contact object.

- A. True
- B. False

正解: A、B

質問 # 72

A financial institution is concerned about contacting clients or sharing their data when they have requested not to be contacted. Which action should the consultant take in Financial Services Cloud to address the institution's concern?

- **A. Implement Consent Management for Financial Services Cloud.**
- B. Hide the client's contact information and add an approval process for allowing a user to access it to contact the client.
- C. Integrate the Consent object with their Consent Platform to track it in Salesforce.
- D. Enable and implement the Late Registration checkbox on the client record to track their request.

正解: A

解説:

Explanation

Consent Management for Financial Services Cloud is a feature that helps financial institutions honor and respect their customers' wishes when they request only specific forms of contact from their company or opt-out of certain types of data-sharing. This feature helps institutions comply with the data protection and privacy regulations that apply to their company¹¹. A consultant can suggest the following actions to implement Consent Management for Financial Services Cloud:

Set up tracking and storage of certain data privacy preferences: This involves creating data privacy records for customers who have opted out of certain types of communication or data-sharing, and selecting the appropriate options in the record to indicate their preferences¹².

Use the Consent API: This is an API that lets users query, create, update, or delete consent records for customers who have given or withdrawn their consent for certain types of communication or data-sharing.

Protect your Salesforce organization: This involves setting up organization-wide sharing settings, encryption, field-level security, and other measures to ensure that only authorized users can access or modify customer data according to their consent preferences.

References:

Consent Management for Financial Services Cloud

Set Up Tracking and Storage of Certain Data Privacy Preferences

[Use the Consent API]

[Protect Your Salesforce Organization]

質問 # 73

While working for an insurance client implementing Financial Services Cloud, an API integration between Salesforce and a risk control system has been configured. The consultant is asked to ensure the correct profiles and permissions were set up for this connection. Which two steps should the consultant take?

- **A. Create a dedicated Integration User.**
- B. Update the System Administrator profile to include the API Only User.
- C. Assign the integration user to the System Administrator profile.
- **D. Create a new custom profile and ensure API Only is selected.**

正解: A、D

解説:

To ensure the correct profiles and permissions for an API integration between Salesforce and a risk control system, the consultant should do the following steps:

Create a dedicated Integration User that will be used to authenticate and authorize the API calls between Salesforce and the risk control system. The Integration User should have a unique username, password, and security token that are not shared with other users or systems. The Integration User should also have the minimum permissions and access settings required to perform the integration tasks.

Create a new custom profile and ensure API Only is selected. The API Only option restricts the user from logging in to the Salesforce user interface, but allows the user to access the Salesforce API. The custom profile should also have the appropriate object permissions, field-level security, record types, page layouts, and other settings that are relevant for the integration. The custom profile should be assigned to the Integration User.

質問 # 74

An advisor is setting up a Household in Financial Services Cloud for their new clients, Oliver and Macie Dogging ton. The advisor created a Person Account record for both Oliver and Macie, and a Household record for the Dogging ton household. While creating the Household group, the advisor attempted to input the below information but received an error.

Member Name: Oliver Dogging ton

Role in Group: Client

Primary Member: Enabled

Primary Group: Enabled

Activities and Objects to Roll Up: All

Member Name: Macie Dogging ton

Role in Group: Spouse

Primary Member: Enabled

Primary Group: Enabled

Activities and Objects to Roll Up: All

Based on the information provided, what caused the error that the advisor received?

- A. Primary Group - two individuals cannot designate the same Household as their Primary Group.
- B. Spouse is not a valid Role within a Group.
- C. Activities and Objects to Roll Up - two individuals cannot designate their activities to roll up to the same Household.
- **D. Primary Member - two individuals cannot be designated as the Primary Member of the same Household.**

正解: D

質問 # 75

Which two statements are true about Group Membership in Financial Services Cloud?

- A. Group Membership is modeled using the Account-Group Relationship object.
- **B. Group Membership defines the role of the member within the Group.**
- C. With Group Membership settings you can define who is the primary and who is the secondary member within the Group.
- **D. With Group Membership settings you can define if a Group is the member's primary Group.**

正解: B、D

解説:

Explanation

Group Membership is a construct in Financial Services Cloud that allows you to define the relationship between a group and its members. You can use Group Membership to specify the following information:

The role of the member within the group, such as Owner, Beneficiary, Trustee, etc.

Whether the group is the primary group for the member, which affects how financial data is rolled up and displayed. Verified

References: : Salesforce Financial Services Cloud User Guide, page 38.

質問 # 76

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Financial-Services-Cloud勉強方法: <https://www.pass4test.jp/Financial-Services-Cloud.html>

- ハイパスレートFinancial-Services-Cloud | 権威のあるFinancial-Services-Cloud勉強資料試験 | 試験の準備方法
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