

Reliable Financial-Services-Cloud Test Questions, New Financial-Services-Cloud Test Tutorial



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Salesforce Financial-Services-Cloud (FSC) Accredited Professional Certification Exam is a valuable credential for professionals in the finance industry who use Salesforce. Salesforce Financial Services Cloud (FSC) Accredited Professional certification indicates that the professional has the skills and knowledge necessary to deliver high-quality financial services to clients using FSC. Salesforce Financial Services Cloud (FSC) Accredited Professional certification also demonstrates a commitment to professional development and a dedication to staying current with the latest technologies and trends in the financial services industry.

The FSC Accredited Professional exam is a comprehensive test that requires a deep understanding of the Salesforce Financial-Services-Cloud platform. Candidates must be familiar with the various tools and features of the platform, as well as best practices for managing client portfolios and providing financial advice. Financial-Services-Cloud exam consists of multiple-choice questions and requires a passing score of 70%.

>> **Reliable Financial-Services-Cloud Test Questions** <<

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Just like the saying goes, it is good to learn at another man's cost. In the process of learning, it is more important for all people to have a good command of the method from other people. The Financial-Services-Cloud study materials from our company will help you find the good study method from other people. Using the Financial-Services-Cloud Study Materials from our company, you can not only pass your exam, but also you will have the chance to learn about the different and suitable study skills. We believe these skills will be very useful for you near life.

Salesforce Financial-Services-Cloud is a powerful tool used by financial institutions to manage their customer relationships and data. The Salesforce Financial-Services-Cloud platform is specifically designed for financial services organizations, providing them with a comprehensive view of their customers and their financial needs. The platform includes features such as account management, financial planning, and wealth management, making it an essential tool for financial advisors.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q70-Q75):

NEW QUESTION # 70

What type of field allows users to input text, images, and links?

- A. Text area
- B. Input area
- C. Text area (rich)
- D. Text and Image area

Answer: C

NEW QUESTION # 71

What Report functionality would you use in order to quickly categorize report records without creating a formula or a custom field?

- A. Schedule
- B. Matrix Report
- C. Export
- D. Bucketing
- E. Joined Report

Answer: D

NEW QUESTION # 72

Which three of these statements are true for Rollup By Lookup (RBL) in FSC?

- A. The Rollup By Lookup (RBL) configuration updates the corresponding RBL summaries at the client and group levels.
- B. Person Accounts need to be enabled in order to use the Rollup by Lookup functionality.
- C. Salesforce does not recommend or provide support for creation or customization of FSC RBL rules.
- D. Rollup By Lookup (RBL) do not require a lot of processing power.
- E. An RBL (Rollup By Lookup) rule displays summary calculations of financial account information, such as account balances.

Answer: B,C,E

NEW QUESTION # 73

A banking customer is using Sales Cloud but their Admin is considering whether Financial Services Cloud would be a better solution to meet their business needs. What is the best way for the Admin to access a Financial Services org with pre-configured data to play around and learn what's in it?

- A. Spin up a Trailhead challenge org
- B. Request a Salesforce developer org
- C. Purchase one license of an FSC production org
- D. Hop on a 30-day Financial Services Cloud trial org

Answer: D

NEW QUESTION # 74

A consultant is building an agent console for an insurance company using FlexCards to provide a 360-degree view of its customers. An Integration Procedure will be used to retrieve Account, Opportunity, and Contract data. The agent wants the following information displayed:

- * Account information including account name, phone, and website
- * Active opportunities related to the Account
- * Active insurance policies related to the Account

* The ability to view and renew policies

How should the consultant design the FlexCards to meet these requirements?

- A. Parent FlexCard with multiple Child and different Card States
- B. Parent FlexCard with single Child and Card Actions
- C. Parent FlexCard with single Child and multiple Card States
- **D. Parent FlexCard with multiple Child Flex Cards and Card Actions**

Answer: D

Explanation:

Explanation

The consultant should design the FlexCards as follows to meet the requirements:

Parent FlexCard with multiple Child Flex Cards and Card Actions. A Parent FlexCard is a construct in Financial Services Cloud that allows you to display information from one record in a card-like format on a Lightning page. A Child FlexCard is a construct in Financial Services Cloud that allows you to display information from related records in a card-like format within a Parent FlexCard. A Card Action is a construct in Financial Services Cloud that allows you to perform actions on a record from within a FlexCard, such as edit, delete, renew, or view details. You can use Parent FlexCards, Child FlexCards, and Card Actions to create an agent console that provides a 360-degree view of your customers and enables quick actions on their records. Verified References: : Salesforce Help Article [6] : Salesforce Help Article [7] : Salesforce Help Article [8]

NEW QUESTION # 75

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