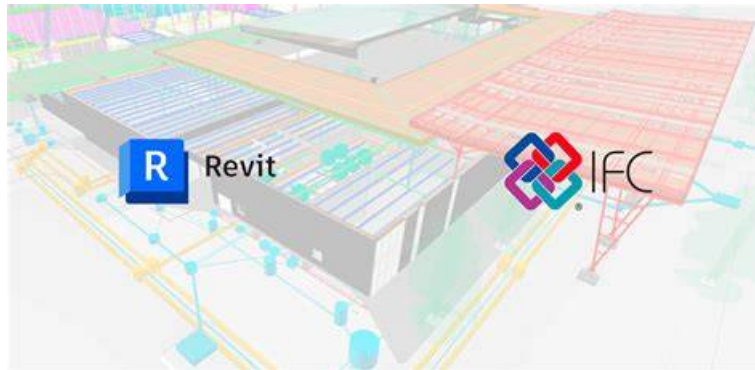


IFC試験の準備方法 |効果的なIFC資格問題対応試験| 検証するInvestment Funds in Canada (IFC) Exam試験 合格攻略



P.S.JpexamがGoogle Driveで共有している無料の2026 CISI IFCダンプ: <https://drive.google.com/open?id=1hibEJbvJb8LtHw13FxRVQQ8KZhHqG-dv>

ほとんどの労働者の基準はますます高くなることがわかっているため、IFCガイドの質問にも高い目標を設定しています。市場にある他の練習教材とは異なり、当社のトレーニング教材はお客様の関心を他のポイントの前に置き、私たちがずっと高度な学習教材にコミットさせます。これまで、最も複雑なIFCガイドの質問を簡素化し、簡単な操作システムを設計しました。IFC試験問題の自然でシームレスなユーザーインターフェイスは、より流暢に成長しました。使いやすさ。

CISI IFC Exam Syllabus Topics:

Section	Weight Objectives
Topic 1: Understanding Alternative Managed Products	3%
Topic 2: Evaluating and Selecting Mutual Funds	16%
Topic 3: Ethics, Compliance, and Mutual Fund Regulation	16%
Topic 4: Introduction to the Mutual Funds Marketplace	13%
Topic 5: Analysis of Mutual Funds	10%
Topic 6: The Know Your Client Communication Process	19%
Topic 7: Understanding Investment Products and Portfolios	18%
Topic 8: The Modern Mutual Fund	5%

>> IFC資格問題対応 <<

IFC試験合格攻略 & IFC最新テスト

いつもあなたに最高のIFC認定試験に関連する試験参考書を与えられるために、Jpexamは常に問題集の質を改善し、ずっと最新の試験のシラバスに応じて問題集を更新しています。現在の市場では、Jpexamはあなたの最もよい選択です。長い間にわたって、Jpexamは多くの受験生に認可されました。私を信じていないなら、周りの人々に聞いてみてもいいです。Jpexamの試験問題集を利用したことがある人がきこっていますから。Jpexamは最優秀な試験IFC参考書を提供してあなたを試験に合格させることを保証します。

CISI Investment Funds in Canada (IFC) Exam 認定 IFC 試験問題 (Q308-Q313):

質問 # 308

On January 3, John invests \$500 in the Blue Sky U.S. Equity Fund. On July 1 of the same year, he invests another \$500 into the same mutual fund. Information about the net asset value per unit (NAVPU) at the time of each transaction is provided below. Given this information, what will be the value of John's investment on December 31 of this year (please ignore transaction costs and

distributions)?

Date	NAVPS
January 3	\$8.32
July 1	\$7.44
December 31	\$9.55

- A. \$1,256
- B. \$1,332
- C. \$1,216
- D. \$1,198

正解: A

解説:

The value of John's investment on December 31 of this year can be calculated by multiplying the number of units he holds by the net asset value per unit (NAVPU) on that date. Since John invested \$500 on January 3 and \$500 on July 1, he holds a total of 125.6 units (62.8 units from the first investment and 62.8 units from the second investment). Therefore, the value of his investment on December 31 will be 125.6 units x \$9.55 NAVPU = \$1,256.

Canadian Investment Funds Course, Chapter 2: Mutual Funds

質問 # 309

Maalik opens an account for a new client, John. During the new account process, Maalik determines that he will need to confirm John's identity. Which of the following statements about Maalik's identification requirements is CORRECT?

- A. If Maalik learns that John is the president of a state-owned company, Maalik is required to report John as a Politically Exposed Foreign Person (PEFP) to his dealer. If John is not a US person, the dealer must report the account to the Internal Revenue Service (IRS).
- B. If John wants to make a large cash deposit of \$10,000 or more, Maalik is required to collect personal information about John and report it to his dealer. The dealer must report the information to the Canada Revenue Agency (CRA).
- C. If John attempts to make a suspicious deposit, Maalik is required to report the attempt to his dealer. The dealer must keep records of attempted suspicious transactions that are not reported to the Financial Transactions and Reports Analysis Centre of Canada (FINTRAC).
- D. If Maalik determines that there is anything suspicious about John's transaction, he is required to report the matter to his dealer. The dealer must report the matter to the Financial Transactions and Reports Analysis Centre of Canada (FINTRAC).

正解: D

解説:

The statement that is correct about Maalik's identification requirements is option A. According to Section 7 of the Proceeds of Crime (Money Laundering) and Terrorist Financing Act (PCMLTFA), registered firms and individuals must report any suspicious transactions or attempted transactions to FINTRAC, which is Canada's financial intelligence unit that collects, analyzes, and discloses information related to money laundering and terrorist financing activities. A suspicious transaction or attempted transaction is one that there are reasonable grounds to suspect that it is related to a money laundering or terrorist financing offence. Therefore, if Maalik determines that there is anything suspicious about John's transaction, he must report the matter to his dealer, who must report it to FINTRAC within 30 days of making the determination. The other statements are not correct about Maalik's identification requirements. Option B is false because Maalik does not need to report John as a PEFP to his dealer; rather, he must take reasonable measures to determine whether John is a PEFP or a family member or close associate of a PEFP, and if so, he must obtain senior management approval before opening an account for John, take enhanced measures to verify John's identity, and conduct enhanced ongoing monitoring of John's account activity. Option C is false because Maalik does not need to collect personal information about John and report it to his dealer if John wants to make a large cash deposit; rather, he must verify John's identity using an original, valid, and current document or information from a reliable source, keep a record of John's name and address and the date and amount of the deposit, and report any large cash transactions of \$10,000 or more in Canadian currency or its equivalent to FINTRAC within 15 days of receiving the cash. Option D is false because Maalik does not need to report the attempt to his dealer if John attempts to make a suspicious deposit; rather, he must report the attempt directly to FINTRAC within 30 days of detecting the suspicion, regardless of whether the transaction was completed or not. References:

[FINTRAC - Home], [FINTRAC - Reporting], [FINTRAC - Guideline 2: Suspicious Transactions], [FINTRAC - Guideline 6A: Record Keeping and Client Identification for Financial Entities]

質問 # 310

What type of fee does a mutual fund sponsor often reduce the longer an investor holds a back-end load fund?

- A. Sales fee
- B. Trailer fee
- **C. Redemption fee**
- D. Acquisition fee

正解: C

解説:

Comprehensive and Detailed Explanation From Exact Extract:

Back-end load funds often have a decreasing redemption fee (deferred sales charge) schedule, which reduces the longer the investor holds the fund. The feedback from the document states:

"Fund sponsors use a decreasing redemption fee (deferred sales charges) schedule to recover their costs from investors who opt out of the fund early. In most cases, redemption fees on a back-end load fund decrease the longer the investor holds the fund."

Reference: Chapter 16 - Mutual Fund Fees and Services Learning Domain: Evaluating and Selecting Mutual Funds

質問 # 311

What can a capital loss be applied against when computing Canadian income taxes?

- A. All types of investment income
- B. All types of income
- **C. Capital gains only**
- D. Dividend income only

正解: C

質問 # 312

What is often a requirement of maintaining licensing as a mutual fund sales representative?

- A. Keeping assets under management above minimum thresholds.
- **B. Satisfying continuing education requirements.**
- C. Choosing a product specialization.
- D. Passing annual proficiency exams.

正解: B

質問 # 313

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あらゆる種類の試験を扱う場合、最も重要なことは、効果的にレビューするための科学的な方法を見つけることです。最も専門的な専門家によって編集された当社のIFC練習資料。現在まで、世界中の何万人ものお客様がIFC試験トレントをサポートしています。IFC学習教材に不慣れな場合は、参考のために無料のデモをダウンロードしてください。一部の未学習の試験の受験者は、IFC練習教材で必需品をすばやく習得できます。したがって、教材は欠かすことのできない要素教材です。

IFC試験合格攻略: https://www.jpexam.com/IFC_exam.html

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P.S.JpexamがGoogle Driveで共有している無料の2026 CISI IFCダンプ: <https://drive.google.com/open?id=1hibEJbvJb8LtHw13FxRVQQ8KZhHqG-dv>