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## Salesforce Plat-Admn-301 Exam Syllabus Topics:

Topic	Details
Topic 1	<ul style="list-style-type: none"> <li>Environment Management and Deployment: This section of the exam measures skills of Salesforce Administrator and covers moving metadata between environments using tools such as sandboxes, change sets, and managed or unmanaged AppExchange packages. It explains the capabilities and best practices related to deploying changes through change sets to ensure smooth and controlled migrations.</li> </ul>
Topic 2	<ul style="list-style-type: none"> <li>Data and Analytics Management: This section of the exam measures skills of Salesforce Data Analyst and covers data quality assessment, data enrichment, and duplicate management. It explains how to choose appropriate reporting and analytics tools for advanced requirements, including custom report types, snapshots, formulas, joined reports, and dashboard configurations. It also covers methods for connecting external data sources using big objects, external objects, data warehouses, data lakes, and Salesforce Connect. Finally, it describes the suitable tools and methods for importing data, including Data Loader, Data Import Wizard, and external IDs.</li> </ul>
Topic 3	<ul style="list-style-type: none"> <li>Auditing and Monitoring: This section of the exam measures skills of a Salesforce Support Specialist and covers the tools used to monitor system behavior and review user activity. It includes understanding debug logs, setup audit trail, and methods for ensuring sensitive data is handled correctly in both production and sandbox environments. It also explains how to review and troubleshoot security settings, including recognizing pending updates that might affect system access.</li> </ul>

## Salesforce Certified Platform Administrator II Sample Questions (Q72-Q77):

### NEW QUESTION # 72

Soles reps at AW Computing have asked the Administrator to help them close deals faster on the Salesforce mobile app when they're in the new. They want to be able to quickly close an opportunity and have key fields, like status, pre populated to Closed Won.

What should an administrator create to achieve this?

- A. Enhanced Related Lists
- B. Lightning Component
- C. Object-specific Quick Action**
- D. Global Quick Action

**Answer: C**

Explanation:

An object-specific quick action is a type of action that allows users to do something in the context of a specific object, such as creating or updating a record, logging a call, sending an email, or launching a custom action. In this case, the administrator can create an object-specific quick action on the opportunity object that pre-populates certain fields with predefined values and allows users to quickly close an opportunity from the Salesforce mobile app. References: [https://help.salesforce.com/s/articleView?id=sf.actions\\_overview.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.actions_overview.htm&type=5)

### NEW QUESTION # 73

The sales manager at Cloud Kicks (CK) wants to make sure the accounts that CK serves are happy. One way they track this is by how many open cases an account has with CK. The sales manager asks CK's administrator to build a report to show Accounts with Open Cases.

What report type would this be?

- A. Matrix Report
- B. Bucket Report
- C. Joined Report**
- D. Summary Report

**Answer: C**

Explanation:

A joined report is a type of report that allows you to create multiple report blocks that provide different views of your data. Each report block can have its own fields, columns, sorting, and filtering. A joined report can only be created from summary or matrix reports. You can use a joined report to show data from different report types or data sources on a single report. In this case, you can use a joined report to show Accounts with Open Cases by creating two report blocks: one for accounts and one for cases with a filter for open status.

You can then join the two blocks by a common field such as Account ID or Account Name. References:

[https://help.salesforce.com/s/articleView?id=sf.reports\\_joined\\_format.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.reports_joined_format.htm&type=5) [https://help.salesforce.com/s/articleView?id=sf.reports\\_examples\\_joined.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.reports_examples_joined.htm&type=5)

#### NEW QUESTION # 74

An administrator at AW Computing noticed that a custom field on the Contact object was changed from text to text area. What tool should the administrator use to investigate this change?

- A. Field History Tracking
- B. Developer Console
- C. Debug Log
- D. **View Setup Audit Trail**

#### Answer: D

Explanation:

The View Setup Audit Trail page lets you view the 20 most recent setup changes made to your org. You can also download a file of the last six months of setup changes. References: [https://help.salesforce.com/s/articleView?id=sf.monitoring\\_setup\\_audit\\_trail.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.monitoring_setup_audit_trail.htm&type=5)

#### NEW QUESTION # 75

Select power users want the ability to make configuration changes to a specific custom object.

What tool should the administrator assign to the power users to enable this?

- A. Modify All Data
- B. View Setup and Configuration
- C. **Delegated Administration**
- D. Sharing Rule

#### Answer: C

Explanation:

Delegated Administration is a feature that allows administrators to delegate some administrative tasks to other users without giving them full access to Setup. Delegated administrators can manage users and assign permissions for specific custom objects, tabs, apps, and fields. This can help reduce the workload of the system administrator and empower power users to make configuration changes to a specific custom object.

#### NEW QUESTION # 76

The administrator at Cloud Kicks is evaluating the capabilities of Schema Builder to create custom objects and custom fields. The administrator likes the user interface of the Schema Builder, as opposed to the new object and field wizards, but also notices some limitations.

What needs to be configured from the object manager instead of Schema Builder?

- A. **Add custom fields to the page layout.**
- B. Enable field history tracking
- C. Make available for Customer Portal.
- D. Allow Reports and Activities

#### Answer: A

Explanation:

While the Schema Builder is a powerful tool in Salesforce for visually creating and managing custom objects and fields, there are certain configurations that must be done in Object Manager rather than Schema Builder.

One of these configurations is enabling field history tracking.

\* Field History Tracking:

\* Field history tracking cannot be configured directly within Schema Builder. This setting must be enabled from within the Object Manager, where administrators can specify which fields on an object should have their changes tracked.

\* Enabling field history tracking involves navigating to the object in Object Manager, accessing the field history tracking settings, and selecting specific fields to track.

\* Limitations of Schema Builder:

\* Schema Builder is useful for quickly creating custom objects, relationships, and fields, but it does not support all configurations, such as enabling field history tracking, defining object-level permissions, or setting advanced object configurations.

\* For these types of configurations, administrators need to return to Object Manager where these settings are available.

Incorrect options:

\* Add custom fields to the page layout: This task is typically done within Object Manager, but Schema Builder does allow customization of page layouts to a certain extent through drag-and-drop.

\* Make available for Customer Portal: Schema Builder does not control portal availability; however, this is managed through Object Manager settings related to record visibility for portal users.

\* Allow Reports and Activities: This setting can be configured in Schema Builder when initially creating an object, but further refinements and permission settings must often be done in Object Manager.

In conclusion, enabling field history tracking requires access to the Object Manager, as it cannot be configured through Schema Builder.

Reference: According to Salesforce documentation, certain object and field configurations, such as field history tracking, are only accessible through Object Manager and not through Schema Builder

## NEW QUESTION # 77

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