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## Salesforce Certified Platform Administrator II Sample Questions (Q48-Q53):

### NEW QUESTION # 48

AW Computing uses a custom Invoice object to track invoices related to accounts. The administrator wants to use roll-up summary fields to view high-level information at a glance on the account record.

Which two considerations should an administrator remember about roll-up summary fields?

Choose 2 answers

- A. Roll-up summary fields prevent the conversion of a master-detail relationship to a lookup.
- B. Roll-up summary fields are created on the master side of a master-detail relationship.
- C. Roll-up types include COUNT, SUM, and AVG.
- D. Rollup fields are calculated prior to save.

**Answer: B,C**

Explanation:

Two considerations that the administrator should remember about roll-up summary fields are:

\* Roll-up types include COUNT, SUM, and AVG. A roll-up type is a function that determines how the data from the child records is aggregated and displayed on the parent record. The available roll-up types are COUNT, which counts the number of child records; SUM, which adds up the values of a numeric field on the child records; AVG, which calculates the average value of a numeric field on the child records; MIN, which displays the lowest value of a field on the child records; and MAX, which displays the highest value of a field on the child records.

\* Roll-up summary fields are created on the master side of a master-detail relationship. A master-detail relationship is a type of relationship that links two objects together such that the master object controls certain behaviors of the detail object, such as security and deletion. A roll-up summary field is a type of field that displays a value that is calculated from child records related to a parent record. Roll-up summary fields can only be created on the master object of a master-detail relationship or on a lookup relationship if it is set as required.

The other two options are incorrect because:

\* Roll-up summary fields do not prevent the conversion of a master-detail relationship to a lookup. They only prevent it if they reference a formula field that includes another relationship.

\* Rollup fields are not calculated prior to save. They are calculated after save and may take some time to update.

References: [https://help.salesforce.com/s/articleView?id=sf.customize\\_rollup\\_summary\\_fields.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.customize_rollup_summary_fields.htm&type=5)

[https://help.salesforce.com/s/articleView?id=sf.relationships\\_considerations.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.relationships_considerations.htm&type=5)

## NEW QUESTION # 49

Ursa Major Solar (UMS) wants to identify customers that need to install a new solar panel monitor system it recently released. UMS tracks the installed products as Asset records that are related to the Account. Sales management has asked the administrator to create a report for users.

What is the recommended method for the administrator to meet the requirement?

- A. Use a Summary report with Bucket Columns.
- B. Use PREVGROUPVAL() in Report Builder.
- C. Use Role Hierarchy filter to restrict related records.
- D. Use a Cross Filter with WITHOUT logic.

**Answer: D**

Explanation:

A cross filter with WITHOUT logic is a method for creating a report that shows accounts that are missing certain related records. A cross filter is a filter that lets you include or exclude records in your report based on related objects and their fields. You can use cross filters to create reports on accounts with or without opportunities, contacts, cases, or other related objects. In this case, you can use a cross filter with WITHOUT logic to show accounts without assets that have a certain product name or code. This way, you can identify customers that need to install a new solar panel monitor system. References: [https://help.salesforce.com/s/articleView?id=sf.reports\\_cross\\_filters.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.reports_cross_filters.htm&type=5) [https://help.salesforce.com/s/articleView?id=sf.reports\\_examples\\_cross\\_filters.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.reports_examples_cross_filters.htm&type=5)

## NEW QUESTION # 50

What should an administrator do to keep secure fields protected in email templates?

- A. Use classic encrypted fields.
- B. Remove the fields from the email.
- C. Implement GDPR.
- D. Set up an approval process for email alerts.

## Answer: A

Explanation:

To ensure that secure fields remain protected in email templates, administrators should remove the fields from the email. Email templates can expose sensitive information if they contain fields with secure data. By excluding these fields, administrators can prevent unauthorized access to sensitive information through email communication.

\* Removing Secure Fields from Email Templates:

\* When creating or updating email templates, administrators should carefully assess the fields included and remove any that contain sensitive information, such as encrypted fields or fields that contain Personal Identifiable Information (PII).

\* This approach ensures that secure information is not unintentionally shared via email, aligning with best practices for data security and minimizing exposure risks.

\* Implications of Including Secure Data in Emails:

\* Secure fields, particularly those that contain sensitive or confidential information, should be restricted from emails to avoid potential data breaches.

\* Email communication often lacks the same security controls as the Salesforce platform, making it essential to limit the sharing of sensitive data.

Incorrect options:

\* Implement GDPR: While GDPR compliance ensures proper data handling practices, it does not directly prevent secure fields from being included in emails.

\* Set up an approval process for email alerts: An approval process can control the sending of email alerts but does not inherently protect secure fields within the email content.

\* Use classic encrypted fields: Encrypted fields add a layer of security for data at rest within Salesforce but do not provide specific protections for data included in email templates. Moreover, encrypted fields cannot be referenced in email templates.

In conclusion, the most effective way to ensure that secure fields are not exposed through email templates is to remove these fields from the template altogether, avoiding the inclusion of sensitive data in email communications.

Reference: As per Salesforce's best practices for handling secure data, email templates should avoid referencing secure fields to prevent unauthorized data exposure.

## NEW QUESTION # 51

Cloud Kicks is looking for a way to back up its data daily.

What should the administrator recommend?

- A. Schedule a report and have the data emailed to the admin to put in the target destination.
- B. Set up Salesforce's Data Export Service and store the data in the target destination.
- C. Use an ETL tool that can be scheduled to extract the data and push it to the target destination.
- D. Extract the data with the Import Wizard and push it to the target destination.

## Answer: C

Explanation:

Salesforce's Data Export Service is a tool that allows you to export your organization's data to a set of comma-separated values (CSV) files and store them in a backup location of your choice. You can schedule this service to run weekly or monthly and receive an email notification when your files are ready to download.

This is one way to back up your data daily without using any external tools or services. References:

[https://help.salesforce.com/s/articleView?id=sf.data\\_export.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.data_export.htm&type=5)

## NEW QUESTION # 52

An administrator at Cloud Kicks has been asked to reduce the file size of full data exports in order to have quicker exports.

Which three recommendations should the administrator make?

Choose 3 answers

- A. Reduce the amount of objects per export.
- B. Keep deleted record counts to a minimum.
- C. Deselect 'Include images, documents, and attachments' in the export.
- D. Request a backup file every 5 days.
- E. Unselect the recycle bin in the object export option.

## Answer: A,B,C

#### Explanation:

Three recommendations that the administrator can make to reduce the file size of full data exports are:

\* Reduce the amount of objects per export. By selecting only the objects that are necessary for the backup and excluding the ones that are not, you can reduce the number of files and records that are exported and decrease the file size.

\* Deselect 'Include images, documents, and attachments' in the export. By unchecking this option, you can exclude the files that are stored in Salesforce as images, documents, or attachments from the export.

These files can take up a lot of space and increase the file size significantly.

\* Keep deleted record counts to a minimum. By emptying the recycle bin regularly or using hard delete options, you can reduce the number of deleted records that are included in the export. Deleted records are still counted as part of the export limit and can increase the file size.

The other two options are incorrect because:

\* Requesting a backup file every 5 days does not reduce the file size of each export. It only increases the frequency of exports and may cause more storage issues.

\* Unselecting the recycle bin in the object export option does not reduce the file size of full data exports.

It only applies to individual object exports and not to weekly or monthly exports.

References: [https://help.salesforce.com/s/articleView?id=sf.data\\_export.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.data_export.htm&type=5) [https://help.salesforce.com/s/articleView?id=sf.admin\\_exportdata.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.admin_exportdata.htm&type=5)

#### NEW QUESTION # 53

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