

Financial-Services-Cloud Reliable Exam Labs, Best Financial-Services-Cloud Practice



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To pass the Salesforce FSC Accredited Professional Certification Exam, candidates must demonstrate a thorough understanding of the Salesforce FSC platform, including its features and functionality. They must also show the ability to use the platform to manage clients' accounts, track investments, and provide financial advice. Financial-Services-Cloud Exam is challenging and requires candidates to have extensive knowledge of the financial services industry, as well as a solid understanding of Salesforce. However, passing the exam can be a great way for financial services professionals to demonstrate their expertise and gain credibility in the industry.

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The FSC Accredited Professional Certification Exam covers a wide range of topics, including financial services industry trends, Salesforce Financial Services Cloud capabilities, and best practices for implementing and managing Salesforce Financial Services Cloud. Salesforce Financial Services Cloud (FSC) Accredited Professional certification exam is designed to assess a candidate's ability to manage financial services products using Salesforce Financial Services Cloud, including managing client data and relationships, setting up financial accounts, and generating reports.

Salesforce Financial Services Cloud (FSC) is a comprehensive platform designed specifically for financial service providers. It offers a range of tools and features that help financial service providers manage their clients' accounts, track investments, and monitor financial performance. The Salesforce FSC Accredited Professional Certification Exam is designed to test professionals' knowledge of the platform and their ability to leverage it to provide top-notch financial services to clients. Salesforce Financial Services Cloud (FSC) Accredited Professional certification is highly respected in the industry and can help professionals advance their careers by demonstrating their skills and knowledge.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q94-Q99):

NEW QUESTION # 94

Which three standard fields are available to track a customer's retirement gial progress?

- A. Target value
- B. Actual value
- C. Contributions
- D. Total Value
- E. Target Date

Answer: A,B,E

NEW QUESTION # 95

A financial institution has custom security and visibility rules where certain users need to see specific records even though they are not typically engaged in that Account. This includes legal and compliance members who must be engaged for particular deals. Which Financial Services Cloud capability provides the ability to accommodate this request?

- A. Business Rules Engine
- B. Interaction Summaries
- C. Compliant Data Sharing
- D. Custom Sharings Rules

Answer: C

Explanation:

The Financial Services Cloud capability that provides the ability to accommodate the request of sharing specific records with certain users who are not typically engaged in that account is Compliant Data Sharing.

Compliant Data Sharing is a feature that allows users to share records with other users based on criteria such as record type or field value. Users can create sharing rules for objects such as account, contact, individual, financial account role, opportunity participant role, or case team role. By using Compliant Data Sharing, the financial institution can share records with legal and compliance members who must be engaged for particular deals based on a field value that indicates the deal type.

NEW QUESTION # 96

What must an administrator do when creating a record type?

- A. Create a new page layout for the record type
- B. Set the field-level security for the record type
- C. Assign the record type to the appropriate profiles
- D. Add the record type to the required user records

Answer: C

NEW QUESTION # 97

Scott Adams is opening a joint savings account with his mom, Rachel Adams. Rachel Adams is the primary member of the Adams Household. Personal Banker Hank Burton wants to make sure that Scott's data is rolling up to the Adams Household. How can the Banker accomplish this?

- A. Make the Adams Household Scotts primary Group and make Scott the primary member

- B. Add Scon as a Related Contact to the Adams Household.
- C. Disable the Primary Group setting for Scon on the Adams Household
- D. Make the Adams Household Scott's primary Group and edit the Activities & Objects to fit* Up.

Answer: D

NEW QUESTION # 98

A financial services company needs a custom field for reporting when relating two business accounts to each other. Which object should the administrator configure the custom field on?

- A. Account Account Relationship
- B. Account Contact Relationship
- C. Account
- D. Contact-Contact Relationship

Answer: A

Explanation:

To configure a custom field for reporting when relating two business accounts to each other, the administrator should configure the custom field on the Account-Account Relationship object. The Account-Account Relationship object is a custom object in Financial Services Cloud that allows you to create and manage relationships between two accounts, such as Household Member, Business Owner, Trustee, or Friend. You can use the Account-Account Relationship object to store additional information about the relationship between two accounts, such as role, start date, end date, or status. You can also use the Account-Account Relationship object to report on the account-account relationships and analyze their impact on your business.

Verified References: : Salesforce Help Article [4] : Salesforce Help Article [5]

NEW QUESTION # 99

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