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Quiz Salesforce - AP-208 - Pass-Sure Financial Services Cloud Accredited Professional Pass4sure Exam Prep

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Salesforce Financial Services Cloud Accredited Professional Sample Questions (Q98-Q103):

NEW QUESTION # 98

How can the Salesforce Administrator make sure that highly sensitive Life Events or Business Milestones will not be shown until the event actually happened?

- A. Life Events are part of the FSC managed package, therefore the Salesforce Admin must contact Salesforce Support to remove the Event from the Lightning Component.
- B. Delete the value from the Event Type picklist on the Life Event Object or the Milestone type on the BusinessMilestone object
- C. Hide the Event or Milestone on the Events & Business Milestones Lightning Component page properties.
- D. Remove the Event or Milestone from the Lightning Component in the Developer Console.

Answer: C

Explanation:

To hide highly sensitive Life Events or Business Milestones until they happen, the Admin can hide them on the Events & Business Milestones Lightning Component page properties. The Events & Business Milestones Lightning Component is a component that displays a timeline of life events and business milestones for a client or a group. The Admin can use the page properties to customize the component and select which event types or milestone types to show or hide on the timeline. Verified References: 2

NEW QUESTION # 99

Lake Tahoe Bank has branch offices in many countries around the world and they are planning to roll out Financial Services Cloud. Which of the 2 considerations does the Salesforce Admin have to keep in mind when it comes to dealing with multiple currencies?

- A. When filtering by currency values in reports or list views, users must specify a currency ISO code, such as USD or GBP, before the value.
- B. When multicurrency is enabled in FSC, advanced currency management is also available
- C. For each user, the user currency must correspond to the default currency for the user's locale
- D. The Salesforce Admin can enable or disable multiple currencies if needed

Answer: A,B

Explanation:

Multicurrency is a feature in Salesforce that allows you to work with multiple currencies in your org. If you enable multicurrency in FSC, you need to consider the following:

When filtering by currency values in reports or list views, users must specify a currency ISO code, such as USD or GBP, before the value. For example, USD500 or GBP300.

When multicurrency is enabled in FSC, advanced currency management is also available. This feature allows you to track historical exchange rates and apply them to opportunities and forecasts.

NEW QUESTION # 100

What are the three building blocks of Flow Orchestration?

- A. Steps
- B. Processes
- C. Work Items
- D. Blocks
- E. Stages

Answer: A,C,E

Explanation:

The following are the building blocks of Flow Orchestration:

Steps: Steps are discrete units of work that can be performed by a user or a system within a flow orchestration. Steps can have different types, such as user input steps, system action steps, decision steps, or subflow steps. Steps can also have different attributes, such as name, description, icon, input variables, output variables, or preconditions.

Stages: Stages are logical groupings of steps that represent phases or milestones within a flow orchestration.

Stages can have different attributes, such as name, description, icon, entry criteria, exit criteria, or completion actions.

Work Items: Work Items are instances of flow orchestrations that track the progress and status of each execution. Work Items can have different attributes, such as name, description, owner, assignee, due date, priority, status, stage history, or step history. Verified References: : Salesforce Help Article [7] : Salesforce Help Article [8] : Salesforce Help Article [9]

NEW QUESTION # 101

While working for an insurance client implementing Financial Services Cloud, an API integration between Salesforce and a risk control system has been configured. The consultant is asked to ensure the correct profiles and permissions were set up for this connection. Which two steps should the consultant take?

- A. Assign the integration user to the System Administrator profile.
- B. **Create a dedicated Integration User.**
- C. Update the System Administrator profile to include the API Only User.
- D. **Create a new custom profile and ensure API Only is selected.**

Answer: B,D

Explanation:

To ensure the correct profiles and permissions for an API integration between Salesforce and a risk control system, the consultant should do the following steps:

Create a dedicated Integration User that will be used to authenticate and authorize the API calls between Salesforce and the risk control system. The Integration User should have a unique username, password, and security token that are not shared with other users or systems. The Integration User should also have the minimum permissions and access settings required to perform the integration tasks.

Create a new custom profile and ensure API Only is selected. The API Only option restricts the user from logging in to the Salesforce user interface, but allows the user to access the Salesforce API. The custom profile should also have the appropriate object permissions, field-level security, record types, page layouts, and other settings that are relevant for the integration. The custom profile should be assigned to the Integration User.

NEW QUESTION # 102

An investment bank is implementing Financial Services Cloud (FSC) to manage the deal pipeline. Each opportunity has confidential information that the deal team members must only view. In addition, each member needs the ability to take and share notes directly within Salesforce with others on the team.

Which three FSC features should be part of the solution design?

- A. **Interaction Summaries**
- B. **Financial DealManagement**
- C. Profiles
- D. **Sharing Rules**
- E. Compliant Sharing

Answer: A,B,D

Explanation:

The following FSC features should be part of the solution design for managing confidential deal information and notes sharing among deal team members:

Financial Deal Management: Financial Deal Management is a feature in Financial Services Cloud that allows you to track and manage complex deals that involve multiple parties, products, and stages. You can use Financial Deal Management to store confidential deal information such as deal name, amount, status, or participants. You can also use Financial Deal Management to associate opportunities, products, or tasks with a deal.

NEW QUESTION # 103

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