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If you're looking to become a certified Salesforce FSC professional, then you'll need to take the Salesforce Financial Services Cloud (FSC) Accredited Professional exam. Financial-Services-Cloud exam is designed to test your knowledge of the FSC platform, as well as your ability to use it effectively to meet the needs of your clients. Financial-Services-Cloud exam covers a wide range of topics, including customer data management, financial planning, and client engagement.

The FSC Accredited Professional Certification Exam covers a wide range of topics, including financial services industry trends, insurance and banking products, and the Salesforce Financial Services Cloud platform's features and functions. Financial-Services-Cloud Exam is designed to test an individual's knowledge of the platform's capabilities and how they can be used to solve real-world financial services problems. Financial-Services-Cloud exam is also designed to test an individual's ability to customize the platform to meet the unique needs of their customers, as well as their ability to manage data and compliance requirements. Overall, the FSC Accredited Professional Certification Exam is an excellent way for professionals to demonstrate their expertise in financial services and Salesforce, which can help them advance their careers and increase their earning potential.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q14-Q19):

NEW QUESTION # 14

A Salesforce Admin is configuring a new Action Plan Template. One task in that template needs to be picked up by the next available Advisor. What assignment logic should the Admin use when configuring this template task?

- A. Account Team
- B. Action Plan Creator
- C. Specific User
- D. Role
- E. Queues

Answer: E

Explanation:

To assign a task to the next available Advisor, the Admin should use Queues as the assignment logic when configuring the template task. Queues are collections of records that can be assigned to multiple users who share workloads and responsibilities. By using Queues, the Admin can ensure that any Advisor who is part of the Queue can pick up the task when they are available.

NEW QUESTION # 15

Which step is required to give a group of users access to a Financial Deal?

- A. Update Industries Settings to give users access to the Financial Deal object.
- B. Change organization-wide defaults (OWD) sharing on the Financial Deal object to Public Read/Write.
- C. Create a Financial Deal permission set and assign it to the users that should have access to Financial Deals.
- D. Share a financial deal record with a group by adding them as participants to the record from the Financial Deal Participants related list,

Answer: D

Explanation:

To give a group of users access to a Financial Deal, you need to share a financial deal record with a group by adding them as participants to the record from the Financial Deal Participants related list. The Financial Deal Participants related list is a custom related list on the Financial Deal object that allows you to add users, groups, or queues as participants of a financial deal. Participants can have different roles and access levels for a financial deal, such as Owner, Collaborator, Viewer, or Approver. By adding a group as a participant, you can grant access to all the members of that group for a specific financial deal. Verified References: : Salesforce Help Article [6] : Salesforce Help Article [7]

NEW QUESTION # 16

What level of access can be set when sharing a document folder with users? (2 answers)

- A. Read/write
- B. Read/write/create
- C. Read-only
- D. Read/write/create/delete

Answer: A,C

NEW QUESTION # 17

Lake Tahoe Bank needs to conduct periodic reviews with their customers to review credit & debit card usage, review account payables and discuss credit needs. The bank wants to ensure such activities are tracked and exceptions are reported & followed up on in a timely manner. How can Financial Services Cloud support these requirements?

- A. Train account owners to create required tasks periodically and set due dates for tracking.
- B. Use Lightning Scheduler to periodically schedule tasks for account owners.
- C. Run a nightly process to create tasks and assign them to account owners for follow-ups
- D. Create an Action Plan Template with associated pre-determined Tasks and automate the periodical creation of Action Plans for customer accounts.

Answer: D

NEW QUESTION # 18

A financial services company needs a custom field for reporting when relating two-person accounts to each other. Which object should the Financial Services Cloud consultant configure the custom field on?

- A. Account Account Relationship
- B. Contact-Contact Relationship
- C. Account Contact Relationship
- D. Person Account

Answer: A

Explanation:

To configure a custom field for reporting when relating two-person accounts to each other, the Financial Services Cloud consultant should configure the custom field on the Account Account Relationship object. The Account Account Relationship object is a junction object that links two accounts together and defines their relationship type and role. By configuring a custom field on the Account Account Relationship object, the consultant can capture additional information about how two-person accounts are related to each other and use it for reporting purposes.

NEW QUESTION # 19

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