

AP-208 Prüfung - AP-208 Lernhilfe



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Die Salesforce AP-208 Zertifizierungsprüfung ist heutzutage in der konkurrenzfähigen IT-Branche immer beliebter geworden. Immer mehr Leute haben die Salesforce AP-208 Prüfung abgelegt. Aber ihre Schwierigkeit nimmt doch nicht ab. Es ist schwer, die Salesforce AP-208 Prüfung zu bestehen, weil sie sowieso eine autoritäre Prüfung ist, die Computerfachkenntnisse und die Fähigkeiten zur Informationstechnik prüft. Viele Leute haben viel Zeit und Energie auf die Salesforce AP-208 Zertifizierungsprüfung aufgewendet.

Sie brauchen nicht so viel Geld und Zeit, nur ungefähr 30 Stunden spezielle Ausbildung, dann können Sie ganz einfach die Salesforce AP-208 Zertifizierungsprüfung nur einmalig bestehen. ITZert bietet Ihnen die Prüfungsthemen, deren Ähnlichkeit mit den realen Prüfungsübungen sehr groß ist.

>> AP-208 Prüfung <<

Echte AP-208 Fragen und Antworten der AP-208 Zertifizierungsprüfung

Fühlen Sie sich nicht selbstbewusst, die Salesforce AP-208 Zertifizierungsprüfung zu bestehen? Fürchten Sie bitte nicht, weil wir ITZert die beste Prüfungsunterlagen anbieten können. Die Salesforce AP-208 Dumps von ITZert sind die neuesten und vollständigsten Prüfungsunterlagen in dem Markt. Damit können Sie mehr selbstbewusst werden. Das sind von vielen Leuten geprüft.

Salesforce Financial Services Cloud Accredited Professional AP-208 Prüfungsfragen mit Lösungen (Q18-Q23):

18. Frage

A consulting firm is asked to add Events and Milestones to a Lightning record page to give financial advisors deeper insights into their customers' lives.

What should the consultant configure to enable advisors to capture Once-in-a-Lifetime events and, at the same time, prevent users from accidentally creating more than one event of such an event type?

- A. Unique event types
- B. Once-in-a-Lifetime event types
- C. Single event types
- D. Special event types

Antwort: A

Begründung:

To enable advisors to capture Once-in-a-Lifetime events and prevent users from accidentally creating more than one event of such an event type, the consultant should configure Unique event types. Unique event types are event types that can only be created once for each contact or individual, such as birth, death, or marriage.

By using Unique event types, the consultant can ensure that advisors can capture important life events for their customers and avoid

duplication or inconsistency.

19. Frage

During a project's design phase, a consultant must provide a Financial Services Cloud solution that can support Compliant Data Sharing (CDS). What are three things the consultant should consider regarding CDS?

- **A. Role Hierarchy-based sharing is disabled by default in CDS.**
- B. In a standard Salesforce org, Role Hierarchy for Account and Opportunity objects is enabled by default and can't be turned off.
- C. A financial services company wants to track different categories of financial accounts in its org. Relationship managers must be able to see all of these financial accounts in one place on the customer's Account record page grouped by categories. Which three steps should an administrator take to configure the Financial Account object and the Account Lightning record page to meet the design?
- **D. Participant Roles provide another way to grant data access without overwriting sharing behavior from existing sharing features.**
- **E. Compliance managers and Salesforce administrators can enable CDS for Account and Opportunity objects.**

Antwort: A,D,E

Begründung:

Reference: Compliant Data Sharing in Financial Services Cloud | Salesforce Trailhead Explanation: Compliant Data Sharing (CDS) is a feature of Financial Services Cloud that allows granular control over access to sensitive data in Account and Opportunity objects. CDS can help financial services companies comply with regulations and policies that restrict data visibility based on user roles. Some considerations regarding CDS are:

Participant Roles provide another way to grant data access without overwriting sharing behavior from existing sharing features. Participant Roles are custom objects that define the possible roles for users who need access to Account or Opportunity records. For example, a Participant Role can be Advisor, Client, Specialist, or Decision Maker. Each Participant Role has an associated access level that determines what data fields the user can view or edit. For example, an Advisor can have full access to all fields, while a Client can have read-only access to some fields.

Compliance managers and Salesforce administrators can enable CDS for Account and Opportunity objects.

CDS is not enabled by default in Financial Services Cloud. To enable CDS, compliance managers or administrators need to create an integration definition record for each object that they want to enable CDS for.

An integration definition record specifies the object name, the field name that contains sensitive data (such as Notes), the field name that contains the record owner (such as OwnerId), and the field name that contains the record type (such as RecordTypeId).

Role Hierarchy-based sharing is disabled by default in CDS. Role Hierarchy is a feature of Salesforce that allows users to inherit access to records from their managers or peers in the role hierarchy. For example, if a user has access to an Account record, their manager also has access to that record by default. However, in CDS, role hierarchy-based sharing is disabled by default for Account and Opportunity objects. This means that users do not inherit access to records from their role hierarchy unless they are explicitly granted access through Participant Roles or other sharing features.

20. Frage

Scott Adams is opening a joint savings account with his mom, Rachel Adams. Rachel Adams is the primary member of the Adams Household. Personal Banker Hank Burton wants to make sure that Scott's data is rolling up to the Adams Household. How can the Banker accomplish this?

- A. Make the Adams Household Scott's primary Group and make Scott the primary member
- B. Disable the Primary Group setting for Scott on the Adams Household
- **C. Make the Adams Household Scott's primary Group and edit tie Activities & Objects to Roll Up.**
- D. Add Scott as a Related Contact to the Adams Household.

Antwort: C

Begründung:

To make sure that Scott's data is rolling up to the Adams Household, the Banker should make the Adams Household Scott's primary Group and edit the Activities & Objects to Roll Up. A primary Group is a construct in Financial Services Cloud that allows you to define the main group for a client. You can use primary Group to roll up financial data from all the financial accounts that are related to the client or the group. By making the Adams Household Scott's primary Group, the Banker can ensure that Scott's financial data is included in the household summary. The Banker can also edit the Activities & Objects to Roll Up to specify which items, such as financial accounts, goals, or referrals, should be rolled up for Scott. Verified References: : Salesforce Help Article 4

21. Frage

Cumulus Bank is migrating its CRM software from a legacy application to Salesforce Financial Services Cloud (FSC). The bank hired Salesforce Professional Services to configure/deploy the new Salesforce FSC org and migrate data. Which order should a consultant follow when performing the data migrations?

- A. Financial Accounts, then Financial Account Transactions, then Financial Account Roles, then Individuals
- B. Financial Accounts, then Financial Account Roles, then Individuals, then Financial Account Transactions
- **C. Individuals, then Financial Accounts, then Financial Account Roles, then Financial Account Transactions**
- D. Individuals, then Financial Account Roles, then Financial Accounts, then Financial Account Transactions

Antwort: C

Begründung:

The order that the consultant should follow when performing the data migrations is Individuals, then Financial Accounts, then Financial Account Roles, then Financial Account Transactions. This order ensures that the data dependencies and relationships are maintained and that the data integrity and quality are preserved. By migrating Individuals first, the consultant can create the records that represent the customers of the bank. By migrating Financial Accounts next, the consultant can create the records that represent the financial products or services that the customers own or use. By migrating Financial Account Roles next, the consultant can create the records that link the individuals to the financial accounts and define their roles or relationships with those accounts. By migrating Financial Account Transactions last, the consultant can create the records that represent the transactions or activities that occur on the financial accounts.

22. Frage

An investment bank client wants all its users to track client engagements with Interaction Summaries. In addition, those call logs need to be shared with specialists in other lines of business so they can assist in specific types of deals. Which three Financial Services Cloud standard objects should be used to help accommodate these business requirements?

- **A. Interaction Summary Participant**
- B. Opportunity Participant
- C. Interaction Participant
- **D. Financial Deal Participant**
- **E. Participant Role**

Antwort: A,D,E

Begründung:

Reference: Track Client Interactions - Salesforce

Explanation: Interaction Summaries are records that capture the details of a client interaction, such as a meeting, a call, or an email. Interaction Summaries can be linked to Financial Deals, which are records that represent a business opportunity or transaction with a client. Interaction Summaries and Financial Deals can have participants, which are records that represent the people or groups involved in the interaction or deal.

Participants can have different roles, such as advisor, client, specialist, or decision maker. Participant Role is a custom object that defines the possible roles for participants.

23. Frage

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Alle Menschen haben ihre eigenes Ziel, aber wir haben ein gleiches Ziel, dass Sie Salesforce AP-208 Prüfung bestehen. Dieses Ziel zu erreichen ist vielleicht nur ein kleiner Schritt für Ihre Entwicklung im IT-Gebiet. Aber es ist der ganze Wert unserer Salesforce AP-208 Prüfungssoftware. Wir tun alles was wir können, um die Prüfungsaufgaben zu erweitern. Und die Prüfungsunterlagen werden von unsere IT-Profis analysiert. Dadurch können Sie unbelastet und effizient benutzen. Um zu garantieren, dass die Salesforce AP-208 Unterlagen, die Sie benutzen, am neuesten ist, bieten wir einjährige kostenlose Aktualisierung.

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