

Financial-Services-Cloud Latest Braindumps Book - Formal Financial-Services-Cloud Test



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The FSC Accredited Professional Exam is an important credential for professionals who work in the financial services industry. It helps them to demonstrate their expertise in using the Salesforce Financial-Services-Cloud to manage client relationships, increase sales, and improve operational efficiency. Financial-Services-Cloud Exam is also a great way for professionals to stay up-to-date with the latest trends and best practices in the financial services industry.

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To pass the Financial-Services-Cloud exam is not an easy task. It is a challenging exam. However, proper planning and preparation with Financial-Services-Cloud exam questions can enable you to pass the Financial-Services-Cloud exam easily. As far as the Salesforce Financial-Services-Cloud Practice Test are concerned, these Financial-Services-Cloud Practice Test questions are designed and verified by Salesforce Financial-Services-Cloud exam trainers. So you rest assured that with Financial-Services-Cloud exam real questions you can pass Salesforce Financial Services Cloud (FSC) Accredited Professional Financial-Services-Cloud exam easily.

Salesforce Financial Services Cloud is a cloud-based platform that is purpose-built for financial services companies. It is designed to help financial services organizations accelerate their digital transformation and provide a better experience for their customers. The Financial Services Cloud provides a 360-degree view of the customer, allowing financial services professionals to have a complete understanding of their customers' financial needs and preferences. This information can then be used to create personalized experiences and offer tailored products and services.

Salesforce Financial Services Cloud (FSC) is a comprehensive platform that is specifically designed for financial service providers. It is an integrated platform that allows users to manage their clients' financial portfolios, provide personalized financial advice, and streamline their operations. The Salesforce FSC is an essential tool for financial service providers, and it is becoming increasingly popular across the industry.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q86-Q91):

NEW QUESTION # 86

A financial services company needs to alert advisors about changes in client records that require action. What should the administrator consider when configuring Record Alerts?

- A. When the admin creates a value for the Severity field, the warning icon is associated with the field automatically, and advisors cannot change the icon.
- B. When the administrator adds a new Record Alert Category, the severity value in the alert category is the default value on the record alerts advisors create and cannot be changed.
- C. Record alert categories are not required when creating a record alert, but they help keep alerts organized.
- **D. With permissions for Record Alerts, users can create record alerts on all custom objects and standard objects such as Financial Account.**

Answer: D

Explanation:

Reference: Record Alerts APIs | Industries Common Resources Developer Guide | Salesforce Developers
Explanation: Record Alerts are a feature of Financial Services Cloud that allow users to create and display alerts on records that require action or attention. Record Alerts can help users prioritize their work, communicate important information, and collaborate with other users. Record Alerts can be created on any custom object or standard object that supports custom fields, such as Financial Account, Contact, or Opportunity.

To create record alerts, users need to have the following permissions:

Read and Edit access to the record that they want to create an alert for
Create access to the Record Alert object
Read access to the Record Alert Category object

NEW QUESTION # 87

Sales representatives at universal containers should not be able to create leads, delete their own accounts, or send mass emails. How can an administrator meet these requirements?

- A. Modify a standard profile.
- **B. Create a custom profile.**
- C. Create a sharing rule.
- D. Change the organization-wide default settings.

Answer: B

NEW QUESTION # 88

A consultant is configuring ademo for a customer but cannot create new residential loan application records. What is prohibiting the consultant from creating a new residential loan application?

- A. The Residential Loan Application flow was not enabled in the setup.
- B. The administrator did not enable "Allow Mortgage Access" in Setup.
- **C. The administrator did not assign the Mortgage permission set to the user.**
- D. The user does not have "Mortgage User" checked in their user record.

Answer: C

Explanation:

The administrator did not assign the Mortgage permission set to the user. The Mortgage permission set is required to access the Residential Loan Application object and its related objects, such as Loan Application Form, Loan Assessment, and Loan Product. Without this permission set, the user cannot create, edit, or view residential loan application records. The administrator can assign the Mortgage permission set to the user from the user detail page in Setup. References: [Mortgage Permission Set], [Residential Loan Application Object]

NEW QUESTION # 89

A financial services company is migrating a legacy customer relationship management system to Financial Services Cloud (FSC). The company is requesting that its consulting partner introduce specific customer interaction features mapped to its business processes.

What should the consultant consider when introducing the FSC features?

- A. If there is a business process for tracking the customer life events and milestones, and timely reminding of opportunities, the Action Plan component is recommended to use.
- B. If there is a business process for showing common interests and needs across the company's clients, the Interaction Summaries component is recommended to use.
- **C. If there is a business process for taking detailed notes for client meetings and adding action items, the Action Plan component is recommended to use.**
- D. If there is a business process for limiting role-based data visibility, the Interaction Summaries component is recommended to use.

Answer: C

NEW QUESTION # 90

The Salesforce Admin at Lake Tahoe Bank considering implementing Financial Services Cloud. What is the best way for the Admin to access a Financial Services pre-configured org, including data and the right licenses, to learn about the product?

- A. Spin up a Salesforce sandbox org.
- B. Request a Salesforce developer org.
- **C. Request a 30-day Financial Services Cloud trial org**
- D. Purchase one license of Financial Services Cloud and install it in a production org.

Answer: C

Explanation:

The best way for the Admin to access a Financial Services Cloud pre-configured org, including data and the right licenses, to learn about the product is to request a 30-day Financial Services Cloud trial org. You can sign up for the 30-day trial using this form 4. You get preconfigured and preloaded sample data so you can start playing around in your new org right away. Once you're done testing it out, you can transition your trial org to a production org with the help of your account executive or solution engineer.

Verified Reference: : Trailhead Module 5

NEW QUESTION # 91

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