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Through the stimulation of the Financial-Services-Cloud real exam the clients can have an understanding of the mastery degrees of our Financial-Services-Cloud exam practice question in practice. Thus our clients can understand the abstract concepts in an intuitive way. In the answers, our experts will provide the authorized verification and detailed demonstration so as to let the learners master the latest information timely and follow the trend of the times. All we do is to integrate the most advanced views into our Financial-Services-Cloud Test Guide.

Salesforce FSC Accredited Professional Certification Exam is a valuable credential for professionals who want to advance their career in the financial services industry. Salesforce Financial Services Cloud (FSC) Accredited Professional certification demonstrates their expertise in using the Salesforce platform to deliver exceptional customer experiences and drive business growth. It also provides an opportunity for professionals to showcase their skills to potential employers or clients.

>> **New Financial-Services-Cloud Exam Duration** <<

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Salesforce Financial-Services-Cloud (FSC) Accredited Professional Certification Exam is a professional certification exam that validates the skills and knowledge of professionals in the finance industry who use Salesforce. Salesforce Financial Services Cloud (FSC) Accredited Professional certification exam is designed to assess the skills and knowledge of professionals who work with Salesforce Financial Services Cloud (FSC) to manage customer relationships, financial products, and services.

Becoming a Salesforce Financial-Services-Cloud Accredited Professional has several benefits. First, it demonstrates your expertise and knowledge of Salesforce's Financial Services Cloud to potential employers, clients, and colleagues. Second, it can help you stand out in a competitive job market, as it shows that you have invested in your professional development and are committed to staying up-to-date with the latest industry trends and technologies. Finally, it can open up new career opportunities and help you advance your career in the financial services industry.

Salesforce Financial Services Cloud (FSC) Accredited Professional Sample Questions (Q50-Q55):

NEW QUESTION # 50

An investment banker is looking to take detailed meeting notes and share them easily with his colleagues while specifying confidentiality and meeting attendees. Which Financial Services Cloud feature should a consultant recommend in this scenario?

- **A. Interaction Summary**
- B. Notes
- C. Engagement Interaction
- D. Events

Answer: A

Explanation:

Explanation

Interaction Summary is the Financial Services Cloud feature that should be recommended in this scenario.

Interaction Summary is a standard object that represents a summary of an interaction with a client or a group of clients. It allows the user to capture meeting notes, specify confidentiality level, link related records, and associate interaction participants. Interaction Summary can be created from the Interaction Summary component on a record page or from the New Interaction Summary action on a list view or related list.

References: [Interaction Summary Object], [Create an Interaction Summary]

NEW QUESTION # 51

How should developers configure customized nodes for display in ARC?

- **A. Reference the Lightning WebComponent in the Display properties of the custom ARC relationship graph**
- B. Select Use FlexCard from the node Display tab to show the node in a FlexCard
- C. Reference the FlexCard in the Display properties of the custom ARC relationship graph
- D. Select Use LWC from the node Display tab to show the node in a Lightning Web Component

Answer: A

Explanation:

Explanation

To configure customized nodes for display in ARC, developers should reference the Lightning Web Component in the Display properties of the custom ARC relationship graph. A Lightning Web Component is a custom framework for creating reusable web components that run natively in browsers and leverage modern web standards. A custom ARC relationship graph is a metadata type in Financial Services Cloud that defines how account-account relationships are displayed in ARC, such as node shape, color, size, label, or icon. You can use Lightning Web Components and custom ARC relationship graphs to create customized nodes for ARC that show additional information or functionality for each account. Verified References: : Salesforce Help Article [9] : Salesforce Help Article [10]

NEW QUESTION # 52

Lake Tahoe Bank branch manager Sue Barry wants to encourage all Personal Bankers to use Action Plans to capture repeatable tasks and automate the task sequences, improving collaboration and productivity. Which three of the following statements about Action Plans are true?

- A. Action Plans require a monthly license fee per user
- B. Action Plans can be used to schedule appointments with the Bankers
- **C. Action Plans make it easy to create reports and dashboards, so you can monitor progress and ensure compliance**
- **D. When you work with Action Plans, you first create Action Plan Templates**
- **E. Action Plans can be used to automatically assign task owners and deadlines for specific client engagements**

Answer: C,D,E

Explanation:

Explanation

The following statements about Action Plans are true:

When you work with Action Plans, you first create Action Plan Templates, which are reusable sets of tasks that define a common client process1.

Action Plans make it easy to create reports and dashboards, so you can monitor progress and ensure compliance. Users can use

standard report types or custom report types to create reports on action plans, action plan templates, action plan items, action plan item templates, and action plan item owners1.

Action Plans can be used to automatically assign task owners and deadlines for specific client engagements. Users can specify task owners by using assignment logic such as specific user, role, queue, action plan creator, or account team1. Verified References: 1

NEW QUESTION # 53

Lake Tahoe Bank is migrating customer records from the Individual Model to Person Accounts. Which three steps should a Data Architect take to ensure a successful migration?

- A. Enable 'Individual to Person Account Migration' in Custom Settings.
- B. Configure your Person Account record types in the Individual Record Type Mapper.
- C. Log a case with Salesforce to perform the conversion from the Individual Model to Person Accounts.
- D. Use a CSV file to map PersonRecordTypeId to the Person Account RecordTypeId and use Data Loader to update Client Records
- E. Ensure Person Accounts is enabled on the org

Answer: B,D,E

Explanation:

The following steps are required to migrate customer records from the Individual Model to Person Accounts in Financial Services Cloud:

Ensure Person Accounts is enabled on the org. You need to have Person Accounts enabled before you can convert Individual Model records to Person Accounts. You can enable Person Accounts by contacting Salesforce Support or by using the Enable Person Accounts option in Setup > Account Settings.

Configure your Person Account record types in the Individual Record Type Mapper. You need to map your existing Individual Model record types to the corresponding Person Account record types. You can do this by using the Individual Record Type Mapper option in Setup > Financial Services Settings.

Use a CSV file to map PersonRecordTypeId to the Person Account RecordTypeId and use Data Loader to update Client Records. You need to update the Client records with the correct PersonRecordTypeId value that matches the Person Account RecordTypeId value. You can do this by using a CSV file and Data Loader to perform a bulk update operation. Verified Reference: : Salesforce Help Article 1 : Salesforce Help Article 2 : Salesforce Help Article 3

NEW QUESTION # 54

Lake Tahoe Bank branch manager is asking the Salesforce Administrator for improvements in Salesforce to speed up Loan Approval Processing. The Salesforce Admin is considering using Action Plans. Which 3 process improvements can be delivered using Action Plans?

- A. Action Plans create repeatable tasks and automate the task sequences when executed
- B. When you create an action plan from a template for a specific target record, items that have no assigned user are assigned to the owner of that " target record.
- C. Action Plans can speed up the collection of a list of documents needed for the loan application
- D. Action Plans can automatically schedule the next appointment with the Advisor.
- E. Action Plans enhance collaboration and productivity by automatically assigning task owners and deadlines for specific client processes.

Answer: A,B,E

Explanation:

Explanation

Action Plans are a feature that allows users to create templates for common client processes, such as loan approval, account opening, or financial review. Action Plans can create repeatable tasks and automate the task sequences when executed. When an action plan is created from a template for a specific target record, such as an account or an opportunity, items that have no assigned user are assigned to the owner of that target record.

Action Plans can also enhance collaboration and productivity by automatically assigning task owners and deadlines for specific client processes.

NEW QUESTION # 55

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