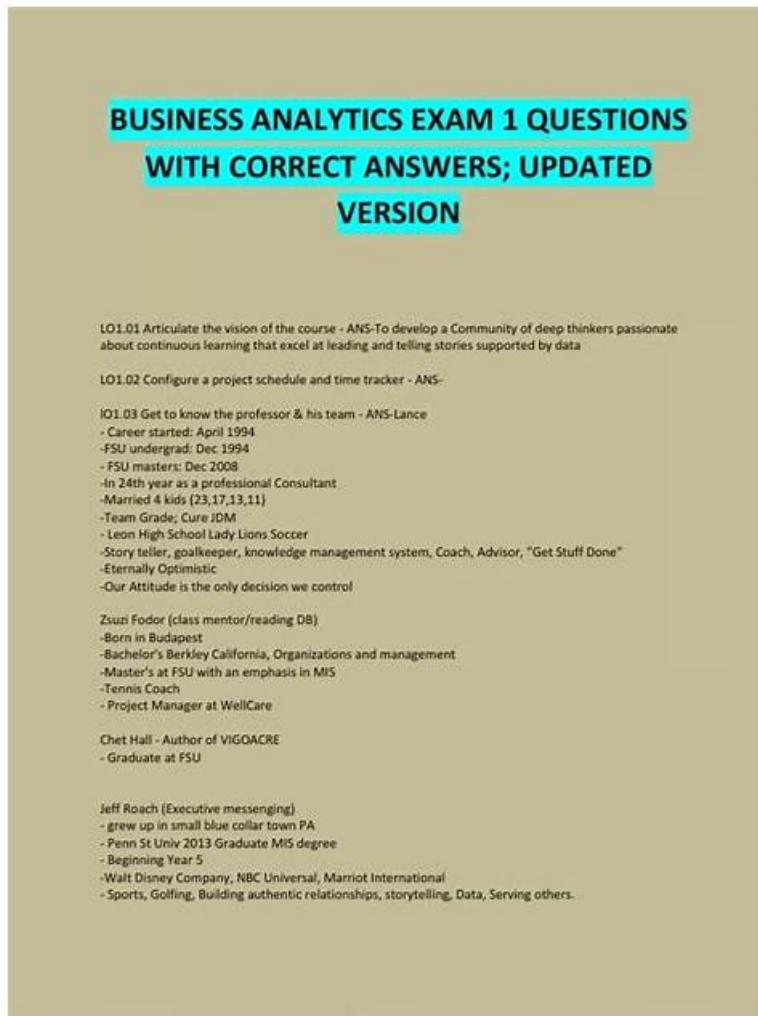


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## Salesforce Certified Tableau Consultant Sample Questions (Q55-Q60):

### NEW QUESTION # 55

A stakeholder has multiple files saved (CSV/Tables) in a single location. A few files from the location are required for analysis. Data transformation (calculations) is required for the files before designing the visuals. The files have the following attributes:

- . All files have the same schema.
- . Multiple files have something in common among their file names.
- . Each file has a unique key column.

Which data transformation strategy should the consultant use to deliver the best optimized result?

- A. Apply the data transformation (calculations) in each require file and do the join to combine/merge before designing the visuals.
- B. Use join option to combine/merge all the files together before doing the data transformation (calculations).
- C. Apply the data transformation (calculations) in each require file and do the wildcard union to combine/merge before designing the visuals.
- D. Use wildcard Union option to combine/merge all the files together before doing the data transformation (calculations).

### Answer: D

Explanation:

Moving calculations to the data layer and materializing them in the extract can significantly improve the performance of reports in Tableau. The calculation  $ZN([Sales])*(1 - ZN([Discount]))$  is a basic calculation that can be easily computed in advance and stored in the extract, speeding up future queries. This type of calculation is less complex than table calculations or LOD expressions, which are better suited for dynamic analysis and may not benefit as much from materialization<sup>1,2</sup>.

References: The answer is based on the best practices for creating efficient calculations in Tableau, as described in Tableau's official documentation, which suggests using basic and aggregate calculations to improve performance<sup>1</sup>. Additionally, the process of materializing calculations in extracts is detailed in Tableau's resources<sup>2</sup>.

Given that all files share the same schema and have a common element in their file names, the wildcard union is an optimal approach to combine these files before performing any transformations. This strategy offers the following advantages:

**Efficient Data Combination:** Wildcard union allows multiple files with a common naming scheme to be combined into a single dataset in Tableau, streamlining the data preparation process.

**Uniform Schema Handling:** Since all files share the same schema, wildcard union ensures that the combined dataset maintains consistency in data structure, making further data manipulation more straightforward.

**Pre-Transformation Combination:** Combining the files before applying transformations is generally more efficient as it reduces redundancy in transformation logic across multiple files. This means transformations are written and processed once on the unified dataset, rather than repeatedly for each individual file.

References:

Wildcard Union in Tableau: This feature simplifies the process of combining multiple similar files into a single Tableau data source, ensuring a seamless and efficient approach to data integration and preparation.

### NEW QUESTION # 56

A client is using Tableau to visualize data by leveraging security token-based credentials. Suddenly, sales representatives in the field are reporting that they cannot access the necessary workbooks. The client cannot recreate the error from their offices, but they have seen screenshots from the field agents. The client wants to restore functionality for the field agents with minimal disruption.

Which step should the consultant recommend to accomplish the client's goal?

- A. Ask the workbook owners to republish the workbooks to refresh the security token.
- B. Ensure that "Allow Refresh Access" was checked when the data source was published.
- C. **Renew the security token via the Data Connection on Tableau Server.**
- D. Change the data source permissions for the connection to "Prompt User."

### Answer: C

Explanation:

When field agents are unable to access workbooks due to issues with security token-based credentials, the most immediate and least disruptive solution is to renew the security token. This can be done through the Data Connection settings on Tableau Server.

Renewing the token will restore access for the field agents without requiring them to take any action or affecting other users.

References: The use of personal access tokens (PATs) in Tableau and the procedure for renewing them are documented in Tableau's official resources. It is noted that PATs are long-lived authentication tokens that can be revoked and renewed to manage access securely<sup>1</sup>. Additionally, there have been discussions in the Tableau Community regarding issues with concurrent PAT access,

which further supports the need to manage tokens effectively2.

### NEW QUESTION # 57

A company has a sales team that is segmented by territory. The team's manager wants to make sure each sales representative can see only data relevant to that representative's territory in the team Sales Dashboard.

The team is large and has high turnover, and the manager wants the mechanism for restricting data access to be as automated as possible. However, the team does not have a Tableau Data Management license.

What should the consultant recommend to meet the company's requirements?

- A. Create a user filter in the Sales Dashboard workbook and map each sales representative to the territories they are responsible for. Publish this dashboard to the Sales Dashboard project and ensure all users have permissions to view the dashboard.
- B. Create one group for each territory and assign sales representatives to the appropriate groups. Map each group to a territory in the Sales Dashboard. Publish this dashboard to the Sales Dashboard project and ensure all users have permissions to view the dashboard.
- C. **Create a data source by joining the sales data table to an entitlements data table. Add a data source filter to restrict access and publish the data source. Connect the Sales Dashboard to this published data source.**
- D. Create separate workbooks for each territory. Publish each dashboard to the same Sales Dashboard project, and set permissions so each sales representative can see only the dashboards for their territories.

### Answer: C

Explanation:

To ensure that each sales representative sees only data relevant to their territory, the best approach in the absence of a Tableau Data Management license involves using a joined data source with entitlements:

Data Source Configuration: Create a data source that joins the sales data table with an entitlements table. The entitlements table contains mappings of sales representatives to their respective territories.

Data Source Filter: Implement a data source filter that restricts data based on the current user's access rights. This filter references the joined entitlements to dynamically control data visibility based on the logged-in user.

Publishing the Data Source: Publish this filtered data source to Tableau Server. All workbooks or dashboards connecting to this data source inherently respect the row-level security established by the data source filter.

References

This approach aligns with Tableau's capabilities for implementing row-level security directly within the data source, as detailed in the Tableau security management and data modeling best practices.

### NEW QUESTION # 58

A Tableau Cloud client has requested a custom dashboard to help track which data sources are used most frequently in dashboards across their site.

Which two actions should the client use to access the necessary metadata? Choose two.

- A. Connect directly to the Site Content data source within the Admin Insights project.
- B. **Query metadata through the GraphQL engine.**
- C. **Access metadata through the Metadata API.**
- D. Download metadata through Tableau Catalog

### Answer: B,C

Explanation:

To track which data sources are used most frequently across a site in Tableau Cloud, the client should use the GraphQL engine and the Metadata API. The GraphQL engine allows for interactive exploration of the metadata, making it easier to construct and test queries<sup>1</sup>. The Metadata API provides access to metadata and lineage of external assets used by the content published to Tableau Cloud, which is essential for tracking data source usage<sup>2</sup>.

References: The actions are based on the capabilities of the GraphQL engine and the Metadata API as described in Tableau's official documentation and learning resources<sup>321</sup>.

### NEW QUESTION # 59

A client has a pipeline dashboard that takes a long time to load. The dashboard is connected to only one large data source that is an

extract.

It contains two calculated fields:

. TOTAL([Opportunities])  
\* SUM([Value])

It also contains two filters:

. A Relative Date filter on Created Date, a Date field containing values from 5 years ago until today  
. A Multiple Values (Dropdown) filter on Account Name, a String field containing 1,000 distinct values A consultant creates a Performance Recording to troubleshoot the issue, and finds out that the longest-running event is "Executing Query." Which step should the consultant take to resolve this issue?

- A. Replace the Relative Date filter with a Multiple Values (Dropdown) filter on YEAR([Created Date]).
- B. Replace the TOTAL([Opportunities]) calculation with a Grand Total.
- C. Replace the Multiple Values (Dropdown) filter with a Multiple Values (Custom List) filter.
- D. Replace SUM([Value]) with WINDOW\_SUM([Value]).

#### Answer: A

Explanation:

To improve the loading time of the pipeline dashboard, which primarily suffers from long query execution times due to a comprehensive Relative Date filter:

Relative Date Filter Issue: The existing Relative Date filter on "Created Date" covers a broad range (5 years), leading to significant data processing overhead as it includes granular date calculations over a large dataset.

Optimized Approach: By replacing the Relative Date filter with a Multiple Values (Dropdown) filter based on YEAR([Created Date]), the filter granularity is reduced. Filtering by year simplifies the query by limiting the volume of data processed and reducing the complexity of the filter condition.

Implementation Benefit: This approach still provides the flexibility to view data across different years but does so by reducing the load on the database during query execution, which is critical for improving the performance of the dashboard.

References

This recommendation aligns with Tableau performance optimization strategies, specifically regarding the management of date filters to minimize their impact on query load, as discussed in Tableau performance tuning sessions and guides.

## NEW QUESTION # 60

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