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Certinia PSA-Sysadmin Exam Syllabus Topics:

Topic	Details
Topic 1	 Schedule Review Delete Scheduled Jobs According to Business Needs; Perform Routine Cleanup, Configuration in 'Actuals Configuration Group' and Set Mode for Calculation, and App Log Maintenance.

Topic 2	 PSA Custom Settings, Configuration Groups, and Metadata: This section covers Lightning Components & Visualforce Pages, how to manage Lightning Pages, use Field Sets to Customize Lightning and or Visualforce Pages, PSA Configuration Groups, Manage Configuration Groups, PSA Custom Settings, Review & Maintain Existing Custom Settings, and creating importing Regions-Practices-Groups.
Topic 3	User Management: This section covers Security, how to manage User Access by Assigning & Managing, Permission Controls, User Access by Assigning Permission Controls, Workspaces, how to assign Workspaces to New Users, and how to maintain workspaces to Reflect Personas within the organization.
Topic 4	Automated Jobs & Scheduled Maintenance: In this section, the focus is on how to schedule Jobs
Topic 5	Configuration Management: In this section, the topics covered include General Configuration & UX customization, Customize Page Layouts, configuring Task Time Entry Mode, and creating Report and Dashboard Folders.

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Certinia PSA System Administrator 2023 Sample Questions (Q34-Q39):

NEW QUESTION #34

You recently activated a Project Management Workspace and are notified that some users are seeing the following error on the navigation component:

Error: "You do not have access to the Apex class named 'wksp navigation'." Which permission do you need to add for the user?

- A. Add the Apex Class "wksp navigation" to the User's Permission Set or Profile
- B. Create a Permission Control for the user for "Workspaces" for their Region, Practice, or Group
- C. Add the "PSA Workspace Navigation Apex Class" Permission Set to the User

Answer: B

NEW QUESTION #35

In your company, you are responsible for reviewing/maintaining Workspaces. You need to adjust the Default FinancialForce Navigation in the Service Delivery Workspace. You know you need to use the "Navigation Configuration Builder" screen, but you do not see this option available in the "App Launcher".

Which of the following is a possible reason?

- A. You do not have the "FF Configuration Builder" Permission Set assigned
- B. You need to have "System Administrator" Permission Control record assigned
- C. You need to have the "Configuration Builder Menu" setting set to "TRUE" on the SalesForce User setup screen

Answer: A

Explanation:

If you cannot see the "Navigation Configuration Builder" in the App Launcher, possible reasons include:

- * Missing Permission Set:
- * You must have the 'FF Configuration Builder' permission set assigned to your user profile.
- * Without this, the Navigation Configuration Builderwill not be accessible.

- * How to Assign the Permission Set:
- * Navigate to Setup > Users > Permission Sets.
- * LocateFF Configuration Builderand assign it to your user profile.
- * Other Possible Causes:
- * If permissions are correct but it's still missing, checkuser roles and profilesto ensure proper access.
- * Ensure that the Configuration Builder feature is enabled in PSA settings.
- * PSA Sys Admin Essentials Student Guide

References:

NEW QUESTION #36

To update Resource Roles in PSA, you will need to update the picklists of which two of the following objects? (Choose two.)

- A. Work Calendars
- B. Assignment
- C. Contact

Answer: B,C

Explanation:

Toupdate Resource Roles in PSA, you need to modify the picklists of two objects:

- * Contact Object- This contains the primary Resource Role field, which determines a resource's default role.
- * Assignment Object- This ensures that resource role updates apply to assignments where resources are staffed.
- * Option B (Work Calendars) is incorrect because Work Calendars define availability, not Resource Roles.

Thus, the correct answers are A and C.

References:

* PSA Sys Admin Essentials Student Guide Fall 20

NEW QUESTION #37

A Project Manager wants to generate a report on the Project's Margin, Revenue, and Costs for a specific period, and to be able to reuse it

How do you set up this requirement in the Org?

- A. Create a report on the "Project Actuals" object > add the Billings. Margin and Total Costs > Group by Project > filter by Time Period
- B. Create a report on the "Backlog Detail" object > add the Billings. Margin, and Total Costs > Group by Project > filter by Time Period
- C. Create a report on the "Project" object > add the Billings. Margin, and Total Costs > Group by Project Name > filter by Current Time Period

Answer: A

NEW QUESTION #38

A Project Manager wants to generate a report on the Project's Margin, Revenue, and Costs for a specific period, and to be able to reuse it.

How do you set up this requirement in the Org?

- A. Create a report on the "Project Actuals" object > add the Billings. Margin and Total Costs > Group by Project > filter by Time Period
- B. Create a report on the "Backlog Detail" object > add the Billings. Margin, and Total Costs > Group by Project > filter by Time Period
- C. Create a report on the "Project" object > add the Billings. Margin, and Total Costs > Group by Project Name > filter by Current Time Period

Answer: A

Explanation:

To generate a report on a Project's Margin, Revenue, and Costs for a specific period, the best approach is:

* Use the "Project Actuals" object, as it contains real-time financial data for projects.

- * Include the fields:Billings, Margin, and Total Costs.
- * Group by Projectto summarize data per project.
- * Filter by Time Periodto ensure reports show data for a specific timeframe.
- * Option A (Using the "Project" object) is incorrect because it lacks direct financial calculations.
- * Option C (Using "Backlog Detail")is incorrect because backlog relates to future revenue rather than actuals. Thus, the correct answer isB.

References:

* PSA Sys Admin Essentials Student Guide Fall 20

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NEW QUESTION #39

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