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## Salesforce Certified Platform Administrator II Sample Questions (Q132-Q137):

### NEW QUESTION # 132

The finance director at Cloud Kicks asks the administrator for an exception report that shows all B2C accounts that are missing the credit card number. The credit card number is a classic encrypted field.

What action should the administrator take to meet this requirement?

- A. Create a summary report that includes a cross-filter to the Account object with a sub-filter for credit card number equal to null.
- B. Add 'View Encrypted Fields' to a permission set assigned to Finance and system administrators and a summary report filtered by credit card number.
- C. Build a custom checkbox called Has Credit Card' that Finance checks when a credit card is recorded and a tabular report filtered on the checkbox equal to false.

- D. Unmask the encrypted credit card number field to make it available and add a custom filter to a report where credit card number is blank.

**Answer: A**

Explanation:

A summary report with a cross-filter is a type of report that allows you to summarize data by grouping rows and columns and applying filters based on related objects and fields. A cross-filter is a filter that lets you include or exclude records in your report based on related objects and their fields. In this case, you can create a summary report that includes a cross-filter to the Account object with a sub-filter for credit card number equal to null. This will show you all B2C accounts that are missing the credit card number, regardless of whether it is encrypted or not. References: [https://help.salesforce.com/s/articleView?id=sf.reports\\_summary\\_charts.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.reports_summary_charts.htm&type=5) [https://help.salesforce.com/s/articleView?id=sf.reports\\_cross\\_filters.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.reports_cross_filters.htm&type=5)

### NEW QUESTION # 133

Sales managers at Ursa Major Solar have asked for some additional automation around opportunity reminders. If the opportunity is in the Proposal stage a week before the close date, they want an email sent to the opportunity owner and manager. If the Budget Approved custom field is checked, the managers want to be notified immediately. How should these requirements be met without using code?

- A. Create a record-triggered flow with scheduled paths. Configure the trigger to flow before the record is saved.
- B. Create a schedule-triggered flow. Configure the trigger to flow weekly.
- C. Create a schedule-triggered flow for the Opportunity object. Configure the trigger to flow daily.
- D. Create a record-triggered flow with scheduled paths. Configure the trigger to flow after the record is saved.

**Answer: D**

Explanation:

A record-triggered flow lets you automate actions when a record is created or updated. You can use scheduled paths to schedule actions relative to a date field on the record, such as close date. You should configure the trigger to flow after the record is saved so that you can access the updated field values. References: [https://help.salesforce.com/s/articleView?id=sf.flow\\_concepts\\_trigger\\_types\\_record.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.flow_concepts_trigger_types_record.htm&type=5)

### NEW QUESTION # 134

An administrator has found a free app on the AppExchange and would like to install it. Which three items should the administrator take to consideration before installed he managed package? Choose 3 answers

- A. Custom objects and custom fields used by the app count against the org's limits.
- B. Apps must be installed in production before the app can be installed in a sandbox.
- C. Apps may require external, third-party web services to function properly.
- D. Apps may require certain Salesforce editions or features to be enabled.
- E. Managed apps do not undergo a formal security review by Salesforce.

**Answer: A,C,D**

Explanation:

A managed package is a type of app that can be installed from the AppExchange. Managed packages are typically created by ISV partners or developers who want to distribute and sell applications that are upgradeable and have intellectual property protection. Before installing a managed package, an administrator should consider the following:

\* A) Custom objects and custom fields used by the app count against the org's limits.

Managed packages may include custom objects and custom fields that are used by the app. These custom objects and custom fields count against the org's limits and may affect the performance or functionality of the org. Administrators should review the components and requirements of the app before installing it and make sure they have enough space and resources for the app.

References: [https://help.salesforce.com/s/articleView?id=sf.packaging\\_limits.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.packaging_limits.htm&type=5)

\* C) Apps may require certain Salesforce editions or features to be enabled.

Managed packages may require certain Salesforce editions or features to be enabled in order to work properly.

For example, some apps may require Lightning Experience, API access, custom permissions, or specific user licenses.

Administrators should check the app's description and documentation before installing it and make sure they meet the prerequisites for the app. References: [https://help.salesforce.com/s/articleView?id=sf.packaging\\_install.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.packaging_install.htm&type=5)

\* D) Apps may require external, third-party web services to function properly.

Managed packages may require external, third-party web services to function properly. For example, some apps may integrate with other platforms or systems such as Google Maps, PayPal, or Twilio. Administrators should check the app's description and documentation before installing it and make sure they understand the implications and costs of using external web services.

References: [https://help.salesforce.com/s/articleView?id=sf.packaging\\_install.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.packaging_install.htm&type=5)

### NEW QUESTION # 135

A custom object called Item has a many-to-many relationship with the Account and Quota objects. At Cloud Kicks, account owners are changed frequently while ownership of Quota records remains unchanged. When an account owner is updated, the new account owner can only see Item records if they are also the owner of the Quota record.

What step should the administrator take to give access to all Item records?

Change the data format of the Quota relationship field from master-detail to lookup.

- A. Account master-detail to secondary.
- **B. Give the account owner Read access to both the Account and the Quota objects**
- C. Create a Quota criteria-based sharing rule using ISCHANGED for the Account Owner field.
- D. Re-assign the Quota master-detail to the primary and the

**Answer: B**

Explanation:

Giving the account owner Read access to both the Account and the Quota objects will give access to all Item records. Since Item is a junction object between Account and Quota, users need to have at least Read access to both parent objects to see Item records. If users have access to only one parent object, they will not be able to see Item records related to the other parent object.

References: [https://help.salesforce.com/s/articleView?id=sf.relationships\\_manytomany.htm&type=5](https://help.salesforce.com/s/articleView?id=sf.relationships_manytomany.htm&type=5)

### NEW QUESTION # 136

Cloud Kicks has a Process Builder which should trigger upon a status change from on approval process. The Process Builder triggers if the status is updated manually, but not as a result of the approval process update.

What could the administrator do to troubleshoot the issue?

- **A. Check the Reevaluate Workflow Rules After Field Change box on the Approval Process Field Update Action.**
- B. Check the Approval Process to make sure it is on the correct version.
- C. Turn Recursion the Process Builder under the Advanced Settings so the Process Builder fires again.
- D. Change the value with a Specific New Field Value so the Process Builder knows what value to look for.

**Answer: A**

Explanation:

Check the Reevaluate Workflow Rules After Field Change box on the Approval Process Field Update Action is what the administrator should do to troubleshoot the issue. This option allows the approval process field update to trigger any workflow rules or processes that are based on the updated field value. If this option is not checked, the approval process field update will not trigger any workflow rules or processes, and the Process Builder will not fire

### NEW QUESTION # 137

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