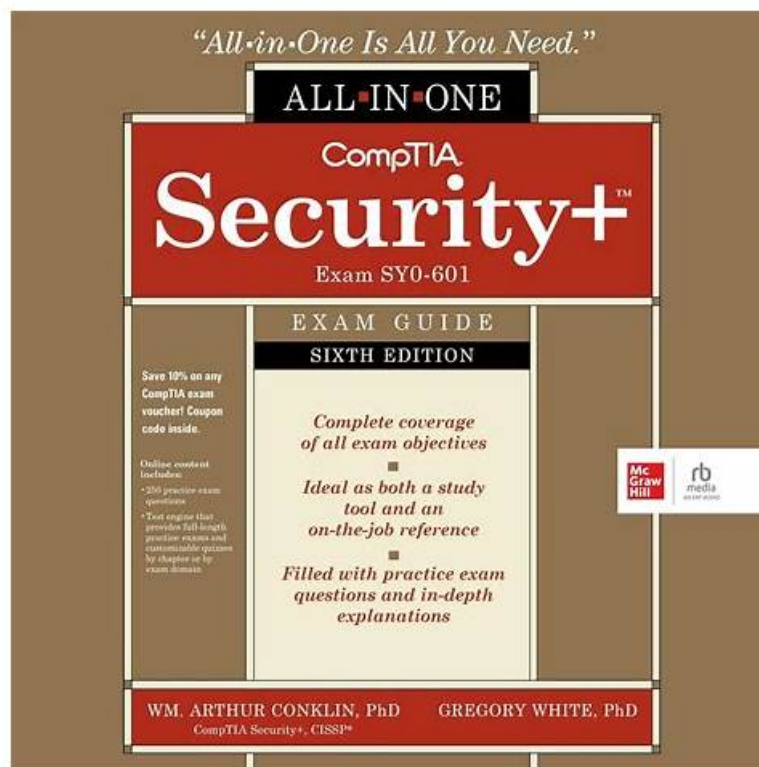


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## Certinia PSA System Administrator 2023 Sample Questions (Q22-Q27):

### NEW QUESTION # 22

A user has reported they cannot see their projects when viewing the Project Management Workspace. What could be a possible reason for this?

- A. The user is missing the Project Management Workspace Permission Control
- B. The user is missing the PSA - Project Manager Permission Set
- C. The user is not identified as the Project Manager on any projects

**Answer: C**

Explanation:

If a user cannot see projects in the Project Management Workspace, the most common reason is:

- \* User is Not a Project Manager on Any Projects:
- \* The Project Management Workspace is filtered based on Project Manager assignments.
- \* If the user is not assigned as a Project Manager, projects will not appear in their view.
- \* How to Fix This:
- \* Navigate to Project Records.
- \* Ensure the user is assigned as a Project Manager.
- \* Incorrect Answer Explanation:
- \* B. The user is missing the Project Management Workspace Permission Control # Incorrect
- \* Workspace access is permission-based, but missing this permission would prevent access to the workspace itself, not specific projects.
- \* C. The user is missing the PSA - Project Manager Permission Set # Incorrect
- \* This permission allows project-related actions but does not control visibility in the workspace.
- \* PSA System Administration Guide

References:

### NEW QUESTION # 23

Which of the following are currently available PSA workspaces?

- A. Project Management Workspace, Resource Management Workspace, Services Delivery Workspace
- B. Project Management Workspace Milestone Forecast Workspace Resource Management Workspace
- C. Project Management Workspace, Task Planning Workspace, Services Delivery Workspace

**Answer: A**

Explanation:

Certinia PSA provides three primary Workspaces, designed for different user roles:

- \* Project Management Workspace:
- \* Provides tools for project tracking, task management, and milestone tracking.
- \* Ideal for Project Managers.
- \* Resource Management Workspace:
- \* Helps manager resource allocations, availability, and staffing.
- \* Used by Resource Managers to ensure project assignments align with capacity.
- \* Services Delivery Workspace:
- \* Focuses on project execution, financial tracking, and billing integration.
- \* Used by Service Delivery teams to monitor project performance.

These Workspaces help users access critical project data quickly and improve efficiency in managing operations.

- \* PSA Sys Admin Essentials Student Guide

References:

### NEW QUESTION # 24

You are in the process of migrating historical Skills and Certification information from your company's legacy system into FinancialForce PSA. Since the historical data volume is relatively low, you have decided to migrate the data manually and not use the Data Loader tool.

Using the Manager Skills and Certification lightning component, you first select the internal resource's name for whom you want to capture the "Skills and Certification" ratings. However, you notice you do not have the option to "Add" new skills and Certification for that resource on the screen. You are one of the Salesforce

/PSA System Administrators for your company and have the System Administrator profile.

Of the following, which one could explain why you are unable to migrate skills data for that resource?

- A. You do not have the "Allow Skills and Certification Entry" set to TRUE in the Custom Settings > Permission Control Settings

- B. You do not have the required Skills and Certification Entry Permission Set assigned to the resource
- C. You do not have the "Skills and Certification Entry" Permission Control set to TRUE

**Answer: A**

Explanation:

- \* Understanding Skills and Certification Data Entry in PSA:
- \* The Skills and Certification Lightning Component is used to manually enter skills and certifications for a resource.
- \* System administrators must enable Skills and Certification Entry via Custom Settings > Permission Control Settings.
- \* Options Analysis:
- \* Option A: "You do not have the required Skills and Certification Entry Permission Set assigned to the resource" #Incorrect. The issue is related to custom settings, not a missing permission set.
- \* Option B: "You do not have the 'Allow Skills and Certification Entry' set to TRUE in the Custom Settings > Permission Control Settings" #Correct! This setting must be enabled in Custom Settings for users to enter skills.
- \* Option C: "You do not have the 'Skills and Certification Entry' Permission Control set to TRUE" #Incorrect. Permission Controls manage region- or practice-based access but do not override global settings.
- \* Steps to Enable Skills and Certification Entry:
- \* Navigate to Setup # Custom Settings.
- \* Locate Permission Control Settings.
- \* Edit and enable "Allow Skills and Certification Entry".
- \* Save changes and test by attempting to enter skills for a resource.

References:

- \* PSA Sys Admin Essentials Student Guide.

#### NEW QUESTION # 25

Which of the following are currently available PSA workspaces?

- A. Project Management Workspace, Resource Management Workspace, Services Delivery Workspace
- **B. Project Management Workspace Milestone Forecast Workspace Resource Management Workspace**
- C. Project Management Workspace, Task Planning Workspace, Services Delivery Workspace

**Answer: B**

#### NEW QUESTION # 26

Currently Project Managers and Resource Managers are using Gantt. You do not want your Project Managers creating assignment, resource requests or milestones from the Gantt. Which of the following custom settings should you configure to hide these buttons?

- A. Project Task Gantt Preferences
- **B. Gantt Global Settings**
- C. Project Task Gantt Global Settings

**Answer: B**

#### NEW QUESTION # 27

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