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Certinia PSA-Sysadmin Exam Syllabus Topics:

Topic	Details
Topic 1	• Schedule • Review • Delete Scheduled Jobs According to Business Needs; Perform Routine Cleanup, Configuration in 'Actuals Configuration Group' and Set Mode for Calculation, and App Log Maintenance.
Topic 2	• Configuration Management: In this section, the topics covered include General Configuration & UX customization, Customize Page Layouts, configuring Task Time Entry Mode, and creating Report and Dashboard Folders.

Topic 3	Automated Jobs & Scheduled Maintenance: In this section, the focus is on how to schedule Jobs
Topic 4	- PSA Custom Settings, Configuration Groups, and Metadata: This section covers Lightning Components & Visualforce Pages, how to manage Lightning Pages, use Field Sets to Customize Lightning and - or Visualforce Pages, PSA Configuration Groups, Manage Configuration Groups, PSA Custom Settings, Review & Maintain Existing Custom Settings, and creating - importing Regions-Practices-Groups.
Topic 5	User Management: This section covers Security, how to manage User Access by Assigning & Managing, Permission Controls, User Access by Assigning Permission Controls, Workspaces, how to assign Workspaces to New Users, and how to maintain workspaces to Reflect Personas within the organization.

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Certinia PSA System Administrator 2023 Sample Questions (Q35-Q40):

NEW QUESTION # 35

In your organization, you always send 2 separate invoices to your customers - one for Timecards & Expenses and the other for Misc Adjustment type billable records.

How could this be done automatically using FinancialForce functionality?

- A. You would set the "Include Misc Adjustments" settings in the "Billing" custom settings to "False", so those are included in a separate Billing Event from Timecards & Expenses.
- B. In the first Billing cycle, the Billing team would deselect the "Include Misc Adjustment" checkbox, to exclude those records from the Billing Event. In the second Billing cycle, they would be required to select "Include Misc Adjustment" and deselect "Include Timecards and Expenses", resulting in two separate Billing Events.
- C. You would set the "separateMiscellaneousAdjustments" Configuration Option to "True", so that "Timecards & Expenses" and "Misc Adjustments" are included in two separate Billing events.

Answer: C

NEW QUESTION # 36

Actuals are the result of calculations run on transactions that occur in a business record. PSA tracks Actuals by incrementing values in specified amounts for each time period. Actuals include which of the following?

- A. Bookings Billings Revenue Costs Margin
- B. Bookings. Budgets. Revenue. Costs. Margin
- C. Bookings, Billings. Forecasts. Costs. Margin

Answer: A

Explanation:

Actuals in PSA are the result of calculations run on transactions that occur in business records. They track incremental changes over time and include the following components:

* Bookings:

* Represents confirmed revenue commitments from customers.

- * Billings:
 - * Revenue that has been invoiced to customers.
 - * Revenue:
 - * Recognized income earned from services delivered.
 - * Costs:
 - * Expenses incurred in delivering services (e.g., employee salaries, subcontractor fees).
 - * Margin:
 - * The difference between Revenue and Costs, indicating project profitability.
 - * Certinia PSA Actuals Processing Guide
 - * PSA Data Dictionary and System Administration Guide
- References:

NEW QUESTION # 37

On the Resource Request Lightning page, your team is requesting changes to the Filter panel on the right side of the page, and would like to know what configurations are possible.
Which two of the following configurations are available for the Filter panel? (Choose two.)

- A. Add or Remove Region, Practice, and Group filters
- B. Add or Remove the Skills filters
- C. Add or Remove the Start and End Date fields

Answer: A,C

Explanation:

The Resource Request Lightning page filter panel allows certain configurations, including:

- * Adding or Removing Start and End Date fields- Users can modify these fields to filter based on availability.
 - * Adding or Removing Region, Practice, and Group filters- These filters enable resource selection based on organizational structure.
 - * Option C (Adding or Removing Skills filters) is incorrect because Skills filters are not configurable within the Resource Request Lightning page filter panel; they are managed in a different PSA module.
- Thus, the correct answers are A and B.

References:

- * PSA Sys Admin Essentials Student Guide Fall 20

NEW QUESTION # 38

A Services manager has asked you to set up a unique "FF Navigation" lightning component on the "Services Delivery Workspace" that will provide separate options to users based on which team (business unit) they belong to.
Which two of the following actions would successfully accomplish the required setup? (Choose two.)

- A. The system admin can add the "FF Navigation" component to the page twice and setup component visibility rules to ensure the right team sees their navigation
- B. The system admin can clone the page and create two unique pages that have the "FF Navigation" lightning component configured for their respective team
- C. The system admin can enable the "Hide Navigation Sections" setting within the "FF Navigation" lightning component to support different teams

Answer: A,B

NEW QUESTION # 39

A Project Manager wants to generate a report on the Project's Margin, Revenue, and Costs for a specific period, and to be able to reuse it.
How do you set up this requirement in the Org?

- A. Create a report on the "Project" object > add the Billings, Margin, and Total Costs > Group by Project Name > filter by Current Time Period
- B. Create a report on the "Backlog Detail" object > add the Billings, Margin, and Total Costs > Group by Project > filter by Time Period
- C. Create a report on the "Project Actuals" object > add the Billings, Margin and Total Costs > Group by Project > filter by

Answer: C

To generate a report on a Project's Margin, Revenue, and Costs for a specific period, the best approach is:

- Thus, the correct answer is B.

* PSA Sys Admin Essentials Student Guide Fall 20

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